

Market Comment 21.08.2017

Index	Previous	Today	Move pts	Change %
Industrial	213.15	214.06	0.91	0.43
Mining	74.04	74.04	0.00	0.00

SOURCE: ZSE

ZSE rally extends at week opening...

The ZSE continued on its merry way advancing by a further 0.43% to settle at 214.06pts buoyed by gains in the trio of Old Mutual, Delta and Meikles. Multi-listed group, Old Mutual topped with a 1.60% surge to close with an all-time high of \$4.0158, having traded at an intra-day high of \$4.1000. Brewer Delta followed with a 1.36% uptick to see its shares being exchanged higher at \$1.3000 as demand continued to firm. Meikles wrapped the risers set of the day after putting on 0.45% to close at \$0.2210, closing with a distant offer at \$0.2500. Telecoms giant Econet was the sole faller on the bourse having slipped 0.02%, as it traded at \$0.4274. The Mining Index was stable at 74.04% with no activity in the subsector. Falgold, RioZim and Hwange closed the session with firm bids at \$0.0100, \$0.6000 and \$0.0260 while, Bindura was well offered at \$0.0299 on waning demand.

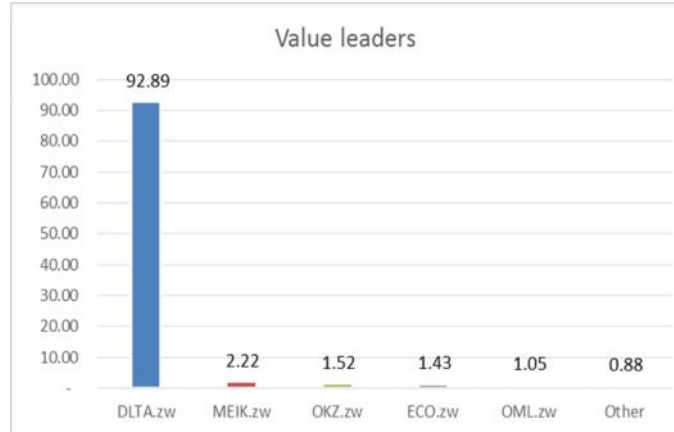
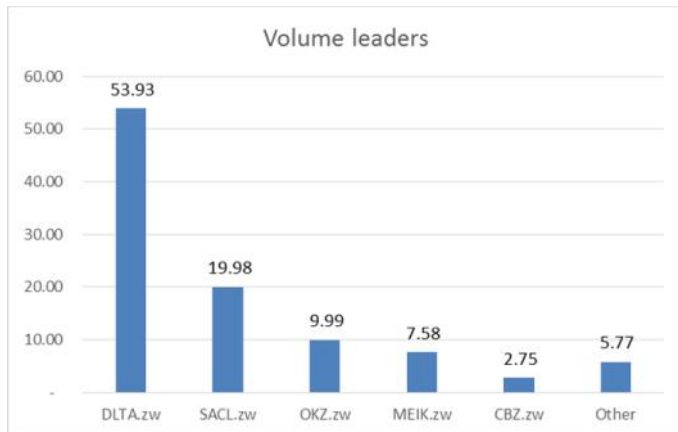
Today's activity aggregates improved from prior session as seen in the day's turnover which ballooned 420.77% to \$1.51m while, volumes exchanged rose 8.55% to 2m shares. Delta was the most sought after stock of the day as a parcel of circa 1m shares traded. The parcel accounted for 53.93% of the volume aggregates and 92.89% of the value outturn. The other value contributor was Meikles which claimed a mere 2.22%. Foreign participation remain depressed as inflows dipped 70.50%, contributing 36.12% of the day's turnover while, outflows dropped 23.95% claiming 15.20% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	6,075,634,037	6,047,375,777	0.47
Turnover US\$	1,510,442	290,041	420.77
Foreign buys US\$	30,969	104,969	70.50
Foreign sales US\$	33,520	44,080	23.95
No. of trades	31	37	16.22
Volume	2,001,513	1,843,840	8.55

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
OML.zw	401.58	6.33	1.60	ECO.zw	42.74	0.01	0.02
DLTA.zw	130.00	1.75	1.36				
MEIK.zw	22.10	0.10	0.45				

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TURNALL	AGM	Jacaranda Room Rainbow Towers		18.08.17
FML	EGM	Royal Harare Golf Club	1000hrs	31.08.17
ECONET	AGM	Econet Park, 2 Old Mutare Road, Msasa)	1000hrs	31.08.17
SEEDCO	AGM	SeedCo Administration Block Stapleford	1000hrs	28.11.17

Cautionaries

Colcom	10.05.17	Innscore, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the

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application for a secondary listing on LSE (AIM).

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