

Market Comment 21.07.2015

Index	Previous	Today	Move pts	Change %
Industrial	143.47	143.7	0.23	0.16
Mining	40.09	40.87	0.78	1.95

SOURCE: ZSE

Resurgent demand in selected stocks revive ZSE...

Growing bids witnessed in selected stocks heralded resurgent demand as the mainstream Industrial Index recovered 0.23pts or 0.16% to end at 143.73pts, while the Mining Index was up 0.78pts or 1.95% to 40.87pts. The main Industrial drivers were INNSCOR that edged 0.81% to close at \$0.62 and SEEDCO that went up 0.52% to \$0.9975 having opened the day at \$0.6150 and \$0.9923 respectively. Other advances were in DAWN that rose 6.66% to \$0.016 and MEIKLES that added 0.74% to \$0.081. Turnall was the sole decliner retreating 9.09% to \$0.01. In Minings, RIOZIM was the sole riser firming 7.69% to \$0.14 while BINDURA and HWANGE maintained their prior prices of \$0.032 and \$0.041 in that order. BINDURA today released its finals to March 2015 highlighted by 21.32% increase in turnover to \$78.87mn, 1.9% growth in gross profit to \$36.12mn and 52.8% fall in profit for the year to \$11.17mn.

DELTA and ECONET ended net buyers at their closing prices of \$0.9675 and \$0.33 respectively. Foreign demand today fell 89.28% to \$0.022mn while supply jumped 68.75% to \$0.33mn anchored by major contributions from BAT (57.83%) and DAWN (24.68%). Value traded rose 22.41% to \$0.75mn and number of trades similarly went up 22.64% to 65. Volume traded surged 127.22% to 6.14mn shares with DAWN being the major driver of this aggregate at a contribution of 85.89%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,773,256,435	3,765,163,325	0.21%
Turnover US\$	747,157.00	610,380.00	22.41%
Foreign buys US\$	22,322	208,314	-89.28%
Foreign sales US\$	326,526	193,500	68.75%
No. of trades	65	53	22.64%
Volume	6,139,949	2,702,157	127.22%

Today's Gainers	Price	Change	% Change
RIOZ.zw	14	1	7.69%
DAWN.zw	1.6	0.1	6.66%
INN.zw	62	0.5	0.81%
MEIK.zw	8.1	0.06	0.74%
SEED.zw	0.9975	0.51	0.52%

Today's Losers	Price	Change	% Change
TURN.zw	-0.1	-9.09%	TURN.zw