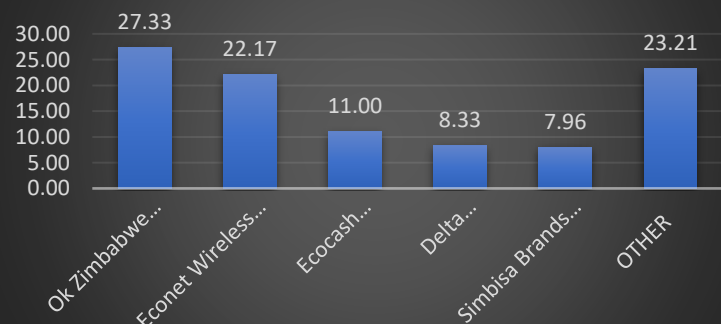


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Edgars Stores Limited	5.0000	10.77
Getbucks Microfinance Bank Limited	16.0000	6.67
Dairibord Holdings Limited	60.0000	5.63
Cbz Holdings Limited	123.5061	5.43
General Beltings Holdings Limited	1.1102	5.29

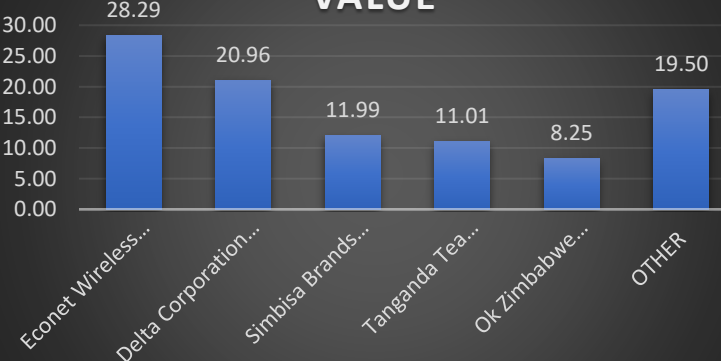
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Willdale Limited	3.4000	14.80
First Mutual Properties Limited	9.5522	13.16
Riozim Limited	96.3500	12.41
Seed Co Limited	196.0609	10.88
Innscor Africa Limited	477.8099	5.74

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,553,811,491,016.00	1.91
Turnover ZWL \$	262,333,763.99	47.65
Foreign buys ZWL \$	309,163.00	82.32
Foreign sales ZWL \$	257,487.05	64.61
Volume	1,759,285	38.08

VOLUME



VALUE



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	22,229.73	1.91
ZSE 10	14,133.49	2.54
ZSE-Agriculture	123.96	0.88
Mid-Cap	41,123.37	0.30

ZSE tumbles further in Tuesday's session...

The market tumbled further in Tuesday's session as the primary All-Share Index plunged 1.91% to 22229.73pts while, the Blue-Chips Index dropped 2.54% to close at 14133.49pts. The ZSE Agriculture Index succumbed 0.88% to 123.96pts as the Mid-cap Index lost 0.30% to 41123.37pts. Brick manufacturer Willdale led the decliners on a 14.80% dip to \$3.4000 while, First Mutual Properties plummeted 13.16% to end at \$9.5522. Mining house Riozim gave up 12.41% to close at \$96.3500, trailed by seed processor Seed Co Limited which eased 10.88% to \$196.0609. Capping the top five fallers of the day was conglomerate Innscor which retreated 5.74% to \$477.8099. Leading the day's winners was clothing retailer Edgars which soared 10.77% to \$5.0000 as financial services group Getbucks went up 6.67% to \$16.0000. Milk processor Dairiboard grew 5.63% to \$60.0000 while, bankers CBZ added 5.43% to \$123.5061. Completing the top five gainers' pack was General beltings which closed the day at \$1.1102 on a 5.29% rise.

Activity aggregates traded mixed as volumes declined 38.08% to 1.76m while, turnover went up 47.65% to \$262.33m. Value leaders of the day were Econet, Delta, Simbisa and Tanganda which contributed a combined 72.25% to the outturn while, volume leaders were OK, Econet, Ecocash, Delta and Simbisa with respective contributions of 27.33%, 22.17%, 11.00%, 8.33% and 7.96%. A total of 2,946,878 ETF units worth \$14,789,271 exchanged hands. Datvest and Old Mutual ETF shrunk 4.15% and 8.47% to close at \$2.0998 and \$9.7516 apiece. Morgan & Co Multi Sector and Made In Zimbabwe ETFs put on 3.58% and 1.31% to settle at \$25.9565 and \$1.1700 in that order. Padenga was the only counter to trade on the VFEX as it advanced 0.39% to USD\$0.2585 on 8,040 shares.



Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Delta	08.06.2022	US\$0.60cent and ZWL\$120cents	17.06.2022
Proplastics	17.06.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
CBZ	21.06.2022	ZWL191.57 cents per share	30.06.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advises shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

MORGAN AND COMPANY MADE IN ZIM ETF

Counter	Weightage %
Amalgamated Regional Trading Holdings	40.6%
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innskor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%

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