



Index	Previous	Today	Move pts	Change %
Industrial	19,542.20	19,579.74	37.54	0.19
Mining	6,310.15	6,228.36	81.79	1.30
ZSE 10	3,172.69	3,185.29	12.60	0.40
ZSE ALL SHARE	5,941.21	5,951.28	10.07	0.17

SOURCE: ZSE

Market rebounds as Seedco relists...

The market recovered in the week opening session as SeedCo Limited relisted on the ZSE. The seed processor which opened at \$21.6089 saw firming demand as it closed at an average price of \$65.8006, having traded an intra-day high of \$70.0000. General Beltings surged 19.89% to \$2.2300 spurred by retailer demand with FMP ticking up 18.75% to reach \$19.0000. Brick manufacturers Willdale added 13.62% to \$2.2722 with life assurer Fidelity rising 13.62% to close at \$7.0000. Turnall was 5.07% firmer at \$3.5667 and completed the top five gainers set. Other notable gains were seen in Padenga +5%, Delta +2.08%, Simbisa +0.89% and Econet +0.29%. On the fallers side was apparel retailer Truworths which rolled back previous sessions gains on a 8.86% loss that took it to \$1.2000. ZHL was 6.78% down at \$3.0431 while, property concern Mash was 3.92% lower at \$3.4218. Star Africa lost 2.38% to \$1.2478 while, nickel miner Bindura was 2.03% down at \$4.9971, where demand could be found.

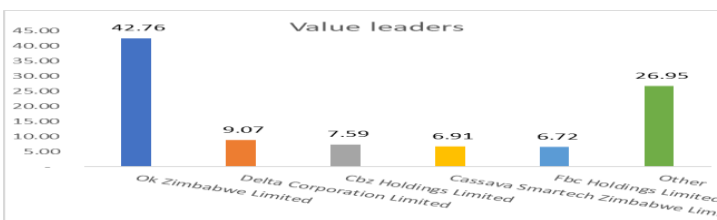
The mainstream All Share Index added 0.17% to 5951.28pts while, the segregated Industrial Index was 0.19% up at 19579.74pts. The Top Ten Index was 0.40% firmer at 3185.29pts as the the Minings were the only Index to lose ground having succumbed 1.30% to 6228.36pts. Activity aggregates reflected a mixed outcome in week opener as volumes exchanged enhanced 79.49% to 7.87m shares while, values dropped 35.21% to \$71.35m. OKZIM emerged the top value contributor of the day claiming 42.76% while, Medtech anchored volumes on a 46.07% claim. Foreign purchases accounted for 11.5% of the day's turnover while, disposals added 18.04% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	684,265,794,593	661,525,432,167	3.44
Turnover ZWL \$	71,345,171.89	110,121,823.80	35.21
Foreign buys ZWL \$	821,471.00	6,837,501.00	87.99
Foreign sales ZWL \$	12,870,291.00	22,654,355.00	43.19
No. of trades	493	503	1.99
Volume	7,879,496	4,390,039	79.49

Today's Gainers	Price	Change	% Change
General Beltings Holdings Limited	223.00	37.00	19.89
First Mutual Properties Limited	1,900.00	300.00	18.75
Willdale Limited	227.22	27.24	13.62
Fidelity Life Assurance Limited	700.00	38.46	5.81
Turnall Holdings Limited	356.67	17.20	5.07

Today's Losers	Price	Change	% Change
Truworths Limited	120.00	11.67	8.86
Zimre Holdings Limited	304.31	22.14	6.78
Mashonaland Holdings Limited	342.18	13.95	3.92
Starafriacorporation Limited	124.78	3.04	2.38
Bindura Nickel Corporation Limited	499.71	10.34	2.03

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8987	-0.39	1.8914	1.0000	2.1600	3,185	\$6,047.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021
OKZ	18/06/2021	\$54.0000	01/07/2021
MASH	25/06/2021	\$1.2990	30/06/2021

Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale,Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021
MMDZ	AGM	Ruwa,Harare	2.00pm	30.06.2021
DZL	AGM	Virtual	10.00hrs	30.06.2021
FMP	AGM	Virtual	09.30hrs	30.06.2021
FML	AGM	Virtual	11.30hrs	30.06.2021
GBZW	AGM	Monomotapa Hotel,Harare	10.30hrs	01.07.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
CBZ	AGM	Virtual	09.00hrs	22.07.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.