

SOURCE: ZSE

RESEARCH - MARKET COMMENT

Market Comment 21.06.2021

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	19,542.20	19,579.74	37.54	0.19
Mining	6,310.15	6,228.36	81.79	1.30
ZSE 10	3,172.69	3,185.29	12.60	0.40
ZSE ALL SHARE	5,941.21	5,951.28	10.07	0.17

Market rebounds as Seedco relists...

The market recovered in the week opening session as SeedCo Limited relisted on the ZSE. The seed processor which opened at \$21.6089 saw firming demand as it closed at an average price of \$65.8006, having traded an intra-day high of \$70.0000. General Beltings surged 19.89% to \$2.2300 spurred by retailer demand with FMP ticking up 18.75% to reach \$19.0000. Brick manufacturers Willdale added 13.62% to \$2.2722 with life assurer Fidelity rising 13.62% to close at \$7.0000. Turnall was 5.07% firmer at \$3.5667 and completed the top five gainers set. Other notable gains were seen in Padenga +5%, Delta +2.08%, Simbisa +0.89% and Econet +0.29%. On the fallers side was apparel retailer Truworths which rolled back previous sessions gains on a 8.86% loss that took it to \$1.2000. ZHL was 6.78% down at \$3.0431 while, property concern Mash was 3.92% lower at \$3.4218. Star Africa lost 2.38% to \$1.2478 while, nickel miner Bindura was 2.03% down at \$4.9971, where demand could be found.

The mainstream All Share Index added 0.17% to 5951.28pts while, the segregated Industrial Index was 0.19% up at 19579.74pts. The Top Ten Index was 0.40% firmer at 3185.29pts as the the Minings were the only Index to lose ground having succumbed 1.30% to 6228.36pts. Activity aggregates reflected a mixed outcome in week opener as volumes exchanged enhanced 79.49% to 7.87m shares while, values dropped 35.21% to \$71.35m. OKZIM emerged the top value contributor of the day claiming 42.76% while, Medtech anchored volumes on a 46.07% claim. Foreign purchases accounted for 11.5% of the day's turnover while, disposals added 18.04% of the same.

Today	Previous	Change
684,265,794,593	661,525,432,167	3.44
71,345,171.89	110,121,823.80	35.21
821,471.00	6,837,501.00	87.99
12,870,291.00	22,654,355.00	43.19
493	503	1.99
7,879,496	4,390,039	79.49
Price	Change	% Change
223.00	37.00	19.89
1,900.00	300.00	18.75
227.22	27.24	13.62
700.00	38.46	5.81
356.67	17.20	5.07
Price	Change	% Change
120.00	11.67	8.86
304.31	22.14	6.78
342.18	13.95	3.92
124.78	3.04	2.38
499.71	10.34	2.03
	684,265,794,593 71,345,171.89 821,471.00 12,870,291.00 493 7,879,496 Price 223.00 1,900.00 227.22 700.00 356.67 Price 120.00 304.31 342.18 124.78	684,265,794,593 661,525,432,167 71,345,171.89 110,121,823.80 821,471.00 6,837,501.00 12,870,291.00 22,654,355.00 493 503 7,879,496 4,390,039 Price Change 223.00 37.00 1,900.00 300.00 227.22 27.24 700.00 38.46 356.67 17.20 Price Change 120.00 11.67 304.31 22.14 342.18 13.95



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21.06.2021

Volume and value drivers



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Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL	
OMTT-ZWL\$	1.8987	-0.39	1.8914	1.0000	2.1600	3,185	\$6,047.50	

Dividend Monitor

Counter	<u>LDR</u>	<u>Rate</u>	Payment Date
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021
OKZ	18/06/2021	\$54.0000	01/07/2021
MASH	25/06/2021	\$1.2990	30/06/2021

Upcoming Events

<u>Company</u> <u>Event</u> <u>Venue</u>	<u>Time</u>	<u>Date</u>
RTG AGM Virtual	12.00hrs	23.06.2021
PROPLASTICS AGM Virtual	10.00hrs	24.06.2021
GBH AGM Willowvale, Harare	11.30hrs	29.06.2021
ASUN AGM Virtual	12.00hrs	30.06.2021
FBC AGM Virtual	15.00hrs	30.06.2021
MMDZ AGM Ruwa,Harare	2.00pm	30.06.2021
DZL AGM Virtual	10.00hrs	30.06.2021
FMP AGM Virtual	09.30hrs	30.06.2021
FML AGM Virtual	11.30hrs	30.06.2021
GBZW AGM Monomotapa Hotel, Harare	10.30hrs	01.07.2021
ASUN AGM Virtual	12.00hrs	30.06.2021
CBZ AGM Virtual	09.00hrs	22.07.2021

Cautionaries Medtech

26.11.20

		if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact. on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
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The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and

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