

## Market Comment 21.06.2017

Index	Previous	Today	Move pts	Change %
Industrial	190.80	191.16	0.36	0.19
Mining	69.63	69.63	0.00	0.00

SOURCE: ZSE

### Industrials rebound as supply improves in market heavies...

ZSE industrials rebounded in midweek trades after yesterday's lull as demand remained firm. Twelve stocks advanced for the day against four fallers as a positive breadth of eight counters was set. Leading the market charge for the day were mid-tier stocks that rose as demand spread to the rest of the market. Ariston led the gainers of the day with a 14.29% charge that took it to \$0.0100 while, FML followed on a 11% surge that took it to \$0.0980. Hoteliers RTG were up 5.26% at \$0.0100. Completing the risers of the day were OKZIM and AXIA that put on 1.25% and 1.04% to close at \$0.0810 and \$0.0970 respectively. Amongst the four fallers of the day were StarAfrica, Meikles, Unifreight and Innscor that shed 16.67%, 2.98%, 1.96% and 0.01% in that order.

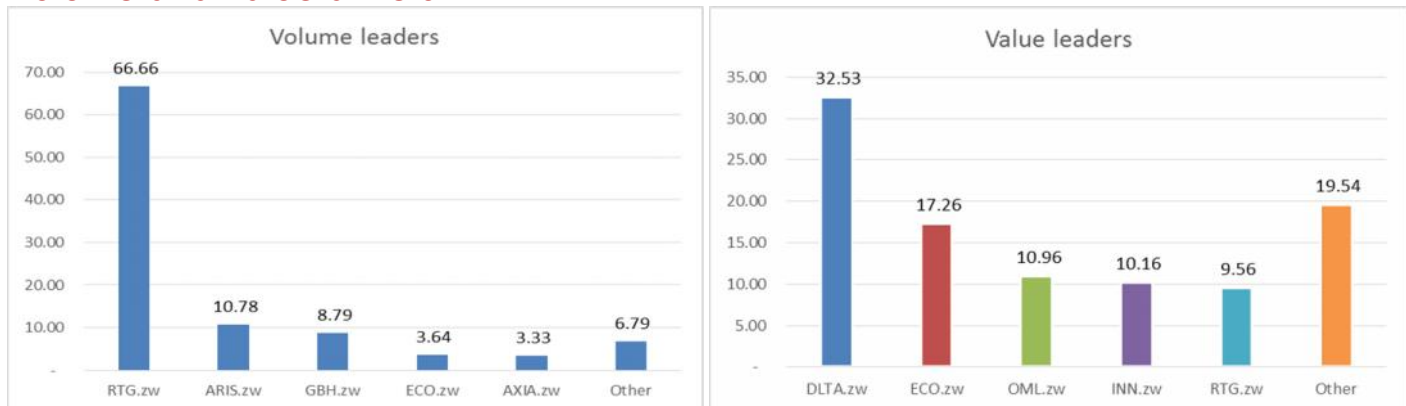
A block trade in hoteliers RTG boosted market volumes for the day after circa 24m shares exchanged hands at price of \$0.0100. Consequently, the volumes exchanged ballooned 298% on yesterday and closed at 36,585,575. The market spend similarly got a boost growing 102% and closing at \$2.54m with heavies Delta, Econet Old Mutual and Innscor emerging as the major drivers after accounting for a combined 70% of the daily value exchanges. The foreign spend for the day was up 8.52% at \$970,196, while, outflows for the day amounted to \$279,194 down 64.38% from prior session to set a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	5,559,718,181	5,546,505,025	0.24
Turnover US\$	2,544,957	1,256,505	102.54
Foreign buys US\$	970,196	894,021	8.52
Foreign sales US\$	279,194	783,799	64.38
No. of trades	124	76	63.16
Volume	36,583,575	9,171,727	298.87

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ARIS.zw	1.00	0.09	14.29	SACL.zw	1.00	0.20	16.67
FML.zw	9.80	0.80	11.00	MEIK.zw	30.00	0.92	2.98
RTG.zw	1.00	0.05	5.26	UNIF.zw	1.00	0.02	1.96
OKZ.zw	8.10	0.10	1.25	INN.zw	72.00	0.01	0.01
AXIA.zw	9.70	0.10	1.04				

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
Getbucks	EGM	Conference Room 1, Monomotapa Hotel	1000hrs	21.06.2017
Zimpapers	AGM	Boardroom, 6th Floor Herald House	1200hrs	22.06.2017
Medtech	AGM	Boardroom, Stand 619, Corner Shumba/Hacha	1500hrs	28.06.2017
ZHL	AGM	ZHL boardroom	1500hrs	28.06.2017

## Cautionaries

Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.
Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.

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