



Index	Previous	Today	Move pts	Change %
Industrial	17,670.09	17,649.93	20.16	0.11
Mining	6,450.49	6,626.95	176.46	2.74
ZSE 10	3,052.28	3,020.61	31.67	1.04
ZSE ALL SHARE	5,382.47	5,378.90	3.56	0.07

SOURCE: ZSE

### Waning demand continues as FBC anchors aggregates...

The market saw a continued waning demand in the week ending session, albeit on improved activity mainly anchored by a block trade in FBC. The financial services group saw 43.9m shares, worth circa \$1.23bn exchange hands, which claimed 80.78% and 77.30% of the volumes and values respectively. Other notable trades were seen in Delta and ZB which added 6.38% and 6.29% of the turnover. Three of the indices in our review continued with the southward trek with the primary All Share Index easing a negligible 0.07% to close at 5378.90pts. The Industrial Index lost 0.11% to 17649.93pts with the Top Ten Index succumbing 1.04% to 3020.61pts as selling pressure persisted in heavies.

Getbucks continued with its glitter as it topped again the winners of the day on a 19.98% rise to reach an all-time high of \$1.7900 on firming demand. Construction group Masimba was 19.71% firmer at \$25.2000 on paltry shares. Mining house RioZim rose 19.51% to settle at \$29.4000 with First Mutual Properties ticking up a further \$18.88% to close at \$9.7129. NMB was 7.10% firmer at \$12.9426, having traded a high of \$13.5000. Losses for the day were led by sugar manufacturers Hippo which slumped 6.59% to \$130.0000 while, ART Corporation lost 6.44% to \$8.2329. Milk processor Dairibord dropped 4.51% to end lower at \$18.0000 with nickel miner Bindura easing 4.27% as it closed at \$5.5011. Fintech group Cassava was 4.15% down to \$16.0065, where demand could be found. Other losses in heavies were registered in Delta -0.30%, Innscor-3.05% and Padenga -0.27%. CBZ went down 0.73% to \$81.1667, despite the group reporting an impressive set of FY20 results. Foreign participation remained depressed as inflows accounted for 6.42% of the day's turnover while, sales added 6.99% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	598,306,181,001	598,707,434,650	0.07
Turnover ZWL \$	1,590,226,432.25	57,576,457.35	2661.94
Foreign buys ZWL \$	102,055,851.00	584,500.00	17360.37
Foreign sales ZWL \$	111,114,145.10	701,002.50	15750.75
No. of trades	446	356	25.28
Volume	54,346,990	3,325,100	1534.45

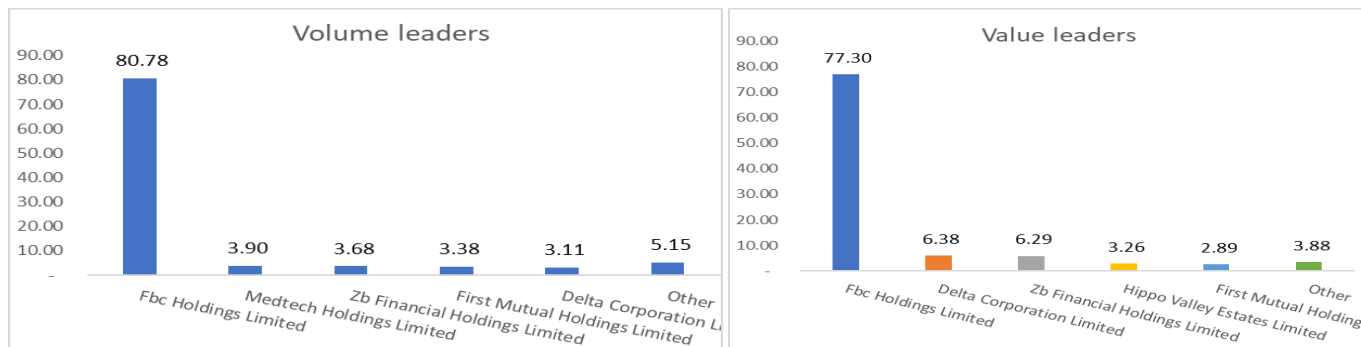
  

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	179.00	29.81	19.98
Masimba Holdings Limited	2,520.00	415.00	19.71
Riozim Limited	2,940.00	480.00	19.51
First Mutual Properties Limited	971.29	154.27	18.88
Nmbz Holdings Limited	1,294.26	85.78	7.10

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	13,000.00	917.46	6.59
Amalgamated Regional Trading (Art) Holdings Limited	823.29	56.71	6.44
Dairibord Holdings Limited	1,800.00	84.95	4.51
Bindura Nickel Corporation Limited	550.11	24.55	4.27
Cassava Smartech Zimbabwe Limited	1,600.65	69.32	4.15

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	2.0047	0.46	2.0000	1.0000	2.1600	5723	\$11473

### Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021

### Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares