

## Market Comment 21.05.2018

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	350.02	349.66	0.36	0.10
<b>Mining</b>	146.3	147.10	0.80	0.55
<b>ZSE 10</b>	107.64	107.53	0.11	0.10
<b>ZSE ALL SHARE</b>	104.8	104.71	0.09	0.09

SOURCE: ZSE

### ZSE broad indices falter in week opening trades...

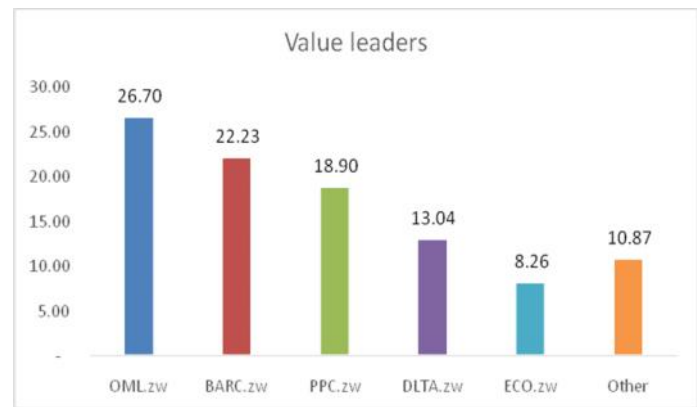
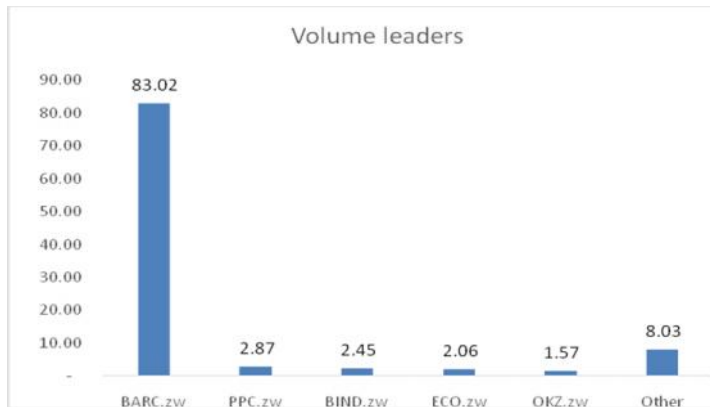
Three benchmark Indices closed the new week session in the red while, the Mining Index gained 0.55% to close at 147.10pts spurred by nickel miner Bindura which added 2% to settle at \$0.0510. The mainstream All Share Index eased 0.09% to 104.71pts while, the Industrials and the Top Ten Index lost a similar 0.10% to settle at 349.66pts and 107.53pts respectively. Weighing down the indices were OKZim which shed 8.86% to \$0.1914, Dairibord which lost 5.22% to \$0.1379 and Simbisa that retreated 3% to \$0.4850. The duo of Axia and Padenga completed the top five shakers of the day after dropping 1% and 0.25% to \$0.2475 and \$0.6658 apiece. Old Mutual was another notable shaker as it dropped 0.06% to \$7.8010 to close with a spread of \$7.8000-\$8.0000. Hotelier African Sun led the winners of the day after putting on 16.83% to close at \$0.0479, trailed by cement maker PPC which rose 13.41% to settle at \$1.4754. Banking group Barclays advanced 9.09% to \$0.0600 while, Innscor sealed the top five risers with a 0.15% lift to \$1.3000. Delta was also among the gainers after adding 0.03% to \$2.0208, closing with a bid a \$2.0200 with no sellers. The risers and fallers spectrum for the day was equally distributed at six apiece.

Activity aggregates reflected a mixed outcome as volumes ballooned 191.54% to 8.27m whilst, value outturn plunged 38.17% to \$1.85m. The top performer in terms of volumes was Barclays which claimed 83.02% as the other counters scrambled for the remaining 16.98%. Value outturn was anchored by Old mutual (26.70%), Barclays (22.23%), PPC (18.90%) and Delta (13.04%). Foreign purchases were \$0.48m while, sales stood at \$0.50m to set a net funds outflow position of circa \$0.026m.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	10,047,906,089	10,056,829,012	0.09
<b>Turnover US\$</b>	1,851,625.60	2,994,499.42	38.17
<b>Foreign buys US\$</b>	475,997.40	1,611,662.00	70.47
<b>Foreign sales US\$</b>	502,007.83	443,880.35	13.10
<b>No. of trades</b>	91	80	13.75
<b>Volume</b>	8,268,060	2,835,968	191.54

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
<b>ASUN.zw</b>	<b>4.79</b>	0.69	16.83	<b>OKZ.zw</b>	<b>19.14</b>	1.86	8.86
<b>PPC.zw</b>	<b>147.24</b>	17.41	13.41	<b>DZL.zw</b>	<b>13.79</b>	0.76	5.22
<b>BARC.zw</b>	<b>6.00</b>	0.50	9.09	<b>SIM.zw</b>	<b>48.50</b>	1.50	3.00
<b>BIND.zw</b>	<b>5.10</b>	0.10	2.00	<b>AXIA.zw</b>	<b>24.75</b>	0.25	1.00
<b>INN.zw</b>	<b>130.00</b>	0.20	0.15	<b>PHL.zw</b>	<b>66.58</b>	0.17	0.25

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dairibord	18.05.2018	\$0.002	28.05.18
ZPI	18.05.2018	\$0.0003	23.05.2018

### Upcoming Events

Company	Event	Venue	Time	Date
OKZIM	Analyst Briefing	30 Chiremba Road, Hillside	1600hrs	22.05.18
NMB	AGM	4 <sup>th</sup> floor Unity Court, Cnr 1 <sup>st</sup> /Kwame	1500hrs	24.05.18
Proplastics	AGM	Ophir Room, Monomotapa hotel	1000hrs	24.05.18
Barclays	AGM	Stewart Rooms, Meikles, Harare	1500hrs	30.05.18
Edgars	AGM	8 <sup>th</sup> Ave/J.Moyo, Bulawayo	0900hrs	07.06.18
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	31.05.18
Zimplotw	AGM	36 Birmingham Road, Southerton	1000hrs	23.05.18

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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