



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	23,250.54	23,486.38	235.83	1.01
ZSE 10	15,231.03	15,344.66	113.63	0.75
MID CAP	39,616.01	40,322.85	706.84	1.78
INDUSTRIAL	76,887.09	77,616.32	729.24	0.95

SOURCE: ZSE

## Mid and small cap counters spur market gains...

The market continued with its upward trajectory for the fourteenth consecutive session, as the Mid Cap Index breached the 40000pts mark to register a year-to-date gain of 94.87% having advanced 1.78% to settle at 40322.85pts. The All-share Index went up 1.01% to 23486.38pts while, the blue-chip stocks helped anchor the market charge as the ZSE Top 10 Index rose 0.75% to 15344.66pts. The Industrial Index added 0.95% to close pegged at 77616.32pts. The rarely traded counter ZECO headlined the gainers' list of the day on a 20% jump to \$0.0240 followed by mining house RioZim that edged up 19.94% to end pegged at \$91.0500. Plastic manufacturer Proplastics buttressed prior sessions gain as it surged 13.13% to \$51.0059 while, insurer First Mutual Holdings recovered from yesterday's losses as it soared 12.89% to \$24.5000. Bankers FBC capped the top five best performers of the day as it enhanced 12.89% to \$24.5000.

Banking institution First Capital led the laggards of the day as it dropped 11.66% to \$6.6990, trailed by First Mutual Properties that weakened 8.01% to close at \$11.0588. Zimplow was 4.13% softer at \$25.1628 as sugar manufacturer Star Africa traded 2.78% down at \$1.9819. Dairibord capped the top five worst performers of the day on a 2.23% loss to \$46.9288. Activity aggregates enhanced in the session as volumes traded ballooned 147.39% to see 5.67m shares exchange hands while, turnover jumped 192.93% to close the session at its month high of \$1.17bn. Econet and Delta were the most sought-after stocks of the day as the duo contributed a combined 48.76% to the volume total and 63.31% to value outturn. The three ETFs closed in the negative territory, as the Datvest MCS shed 4.02%, Morgan & Co ETF was down 4% and the Old Mutual Top Ten trimmed 0.89%. Elsewhere on the VFEX, Bindura was stable at US\$0.05 as 1,67m shares were swapped in the counter.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,698,179,051,541.00	2,671,085,697,953.00	1.01
Turnover ZWL \$	1,172,973,989.80	400,434,751.22	192.93
Foreign buys ZWL \$	130,223,860.00	22,272,000.00	484.70
Foreign sales ZWL \$	171,076,745.00	11,228,731.15	1423.56
No. of trades	623	560	11.25
Volume	5,668,449	2,291,286	147.39

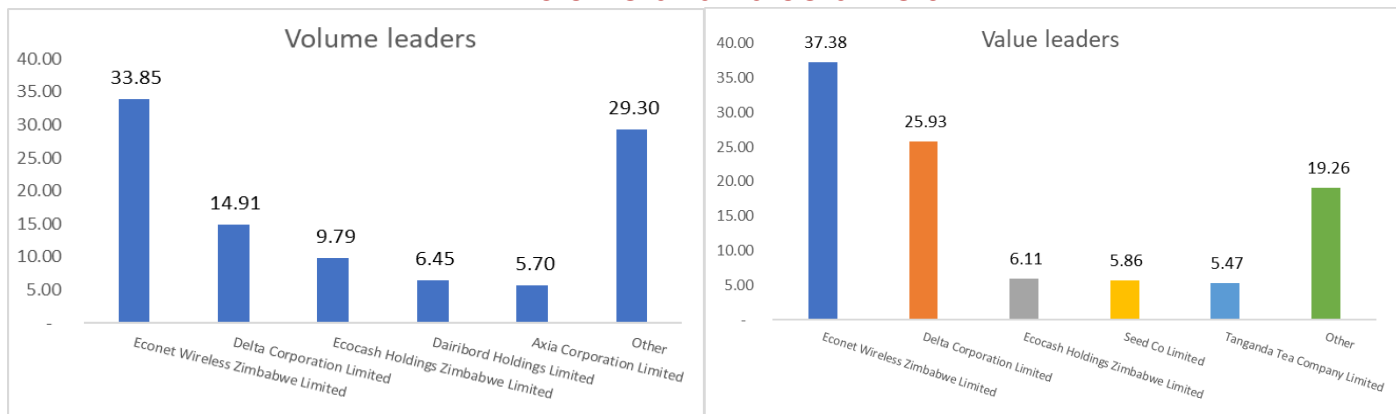
Today's Gainers	Price	Change	% Change
Zeco Holdings Limited	0.0240	0.00	20.00
Riozim Limited	91.0500	15.14	19.94
Proplastics Limited	51.0059	5.92	13.13
First Mutual Holdings Limited	24.5000	2.80	12.89
Fbc Holdings Limited	60.0000	5.92	10.95

Today's Losers	Price	Change	% Change
First Capital Bank Limited	6.6990	0.88	11.66
First Mutual Properties Limited	11.0588	0.96	8.01
Zimplow Holdings Limited	25.1628	1.08	4.13
Starafriacorporation Limited	1.9819	0.06	2.78
Dairibord Holdings Limited	46.9288	1.07	2.23

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## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

### Dividend Monitor

Counter	LDR	Rate	Payment Date
FBC	14.04.2022	\$1.4882	22.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022

### Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.m	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022

### Cautionaries

ZIMPLow HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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