



Index	Previous	Today	Move pts	Change %
Industrial	14,293.85	14,516.37	222.52	1.56
Mining	5,163.32	4,763.77	399.55	7.74
ZSE 10	2,482.77	2,538.95	56.18	2.26
ZSE ALL SHARE	4,353.01	4,414.04	61.03	1.40

SOURCE: ZSE

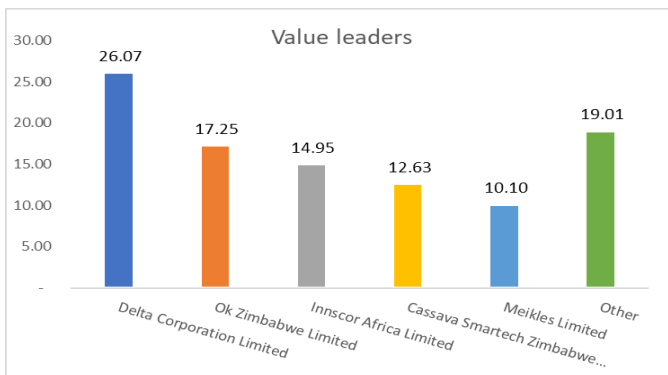
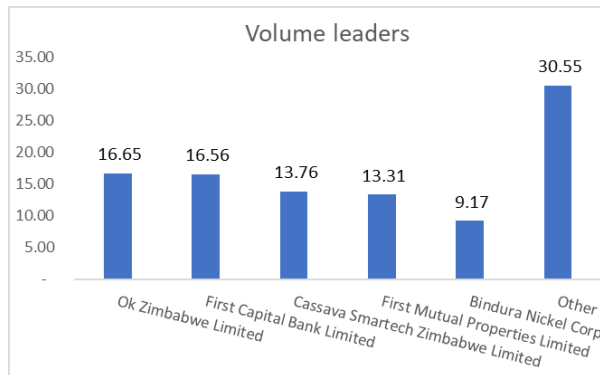
Heavies spur market gains...

Firming demand seen in selected heavies across the board helped maintain the market in the black. As a result, the Top Ten Index was the best performer amongst the Indices as it ticked up 2.26% to 2538.95pts. The primary All Share Index was 1.40% firmer at 4414.04pts with the segregated Industrials adding 1.56% to 14516.37pts. The Minings was the only Index to continue losing ground as it trimmed a further 7.74% to 4763.77pts. Padenga led the gainers of the day on a 14.52% surge that took it to \$30.0046, having traded an intra-day high of \$31.0000. Art Corporation rebounded 9.27% to \$6.0100 with agricultural concern Ariston putting on 8.94% to end at \$1.8519. Medtech which is currently trading under cautionary added 8.17% to \$0.1139, albeit on selling pressure. Dairibord recovered 7.46% to \$15.0110 and completed the top five set. Other significant gains in heavies were in Delta, Econet, Innscor and Meikles.

On the losing side, was nickel miner Bindura which succumbed 11.15%, Masimba Holdings which shed 9.26%, First Capital that dropped 8.46%, Afdis which eased 4.17% and Unifreight that let go 38.5%. Activity aggregates declined as volumes went down 52.65% to 7.5m shares while, value dipped 73.41% to \$104.91m. Delta anchored the turnover of the day, claiming 26.07% with OKZim and Innscor following, contributing 17.25% and 14.95% respectively. Foreign trades remained depressed as purchases dropped 98.81% to \$1.19m while, outflows declined 86.06% to \$47.37m, to register a net fund outflow position.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	489,828,252,266	482,966,797,022	1.42
Turnover ZWL \$	104,909,232.40	394,552,153.65	73.41
Foreign buys ZWL \$	1,190,770.00	99,867,150.00	98.81
Foreign sales ZWL \$	47,374,626.00	339,863,205.00	86.06
No. of trades	412	316	30.38
Volume	7,516,760	15,873,780	52.65
Today's Gainers	Price	Change	% Change
Padenga Holdings Limited	3,000.46	380.46	14.52
Amalgamated Regional Trading (Art) Holdings Limited	601.00	51.00	9.27
Ariston Holdings Limited	185.19	15.19	8.94
Medtech Holdings Limited	11.39	0.86	8.17
Dairibord Holdings Limited	1,501.10	104.18	7.46
Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	402.38	50.52	11.15
Masimba Holdings Limited	1,724.04	175.96	9.26
First Capital Bank Limited	210.00	19.40	8.46
Afdis Distillers Limited	4,600.00	200.00	4.17
Unifreight Africa Limited	1,250.00	50.00	3.85

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7148	+0.87	1.7000	1.0000	2.1600	48538	\$83232.60

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.