



Index	Previous	Today	Move pts	Change %
Industrial	9,251.79	9,934.82	683.03	7.38
Mining	3,766.49	4,155.85	389.36	10.34
ZSE 10	1,745.00	1,877.55	132.55	7.60
ZSE ALL SHARE	2,769.22	2,975.27	206.05	7.44

SOURCE: ZSE

Heavies lead the market...

Selected top capitalised counters helped push the market further upwards in Thursday's session. Conglomerate Meikles led the tide on a 17.99% surge to see it closing at \$28.4756, with SeedCo Limited following on a 18.19% rise to \$33.3333. Delta rose 15.34% to \$30.5157, having traded an intra-day high of \$31.7000, post the release of its third quarter trading update in which management reported a 77% increase in revenue in inflation adjusted terms for the quarter. Other Heavy cap gains were seen in Padenga which ticked up 11.36% to \$21.1736, Cassava which rose 7.85% to \$7.0737, CBZ that rebounded 6.75% to \$96.0780 and Econet which added 6.22% to \$9.2744. Twenty-six counters registered gains against five that lost ground while, four remained unchanged, leaving the market with a positive breadth.

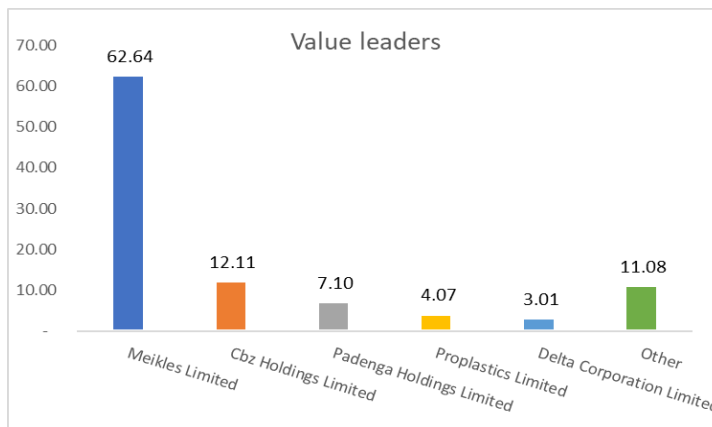
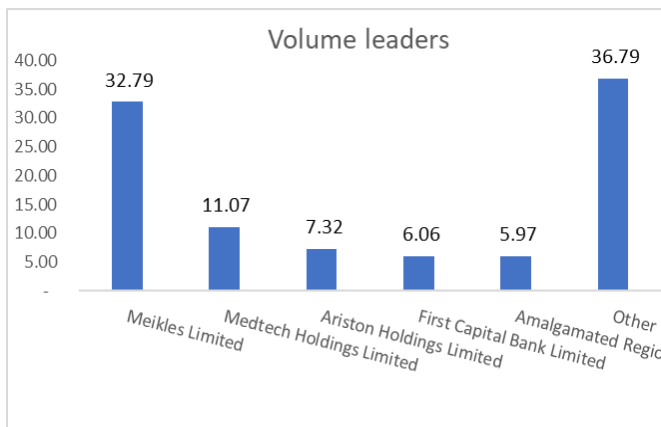
Meikles was the most liquid stock of the day as it propelled both the volumes and value aggregates after claiming 32.79% of the former and 62.64% of the latter. The other notable trade was in CBZ which contributed 12.11% of the turnover. Contrastingly, values of trades went down 85.89% to \$165.32m while, volumes exchanged were 99.51% down at 11.09m shares from prior session. A net foreign outflow position was recorded as a mere \$0.38m worth of inflows was registered against outflows of \$112.95m. The primary All Share Index was 7.44% higher at 2975.27pts while, the Industrials put on 7.38% to close at 9934.82pts. The Top Ten Index was 7.60% firmer at \$1877.55pts with the less active Mining Index ticking up 10.34% to end the session at 4155.85pts.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	357,100,337,984	318,644,038,477	12.07
Turnover ZWL \$	165,324,530.05	1,171,305,644.19	85.89
Foreign buys ZWL \$	384,830.00	1,457,758.00	73.60
Foreign sales ZWL \$	112,953,423.50	36,128,940.00	212.64
No. of trades	352	330	6.67
Volume	11,089,812	2,254,056,167	99.51

Today's Gainers	Price	Change	% Change
Proplastics Limited	1,325.00	220.00	19.91
Riozim Limited	1,294.62	214.62	19.87
Tsl Limited	2,300.00	380.00	19.79
Dawn Properties Limited	56.33	8.72	18.32
Seed Co Limited	3,333.33	513.12	18.19

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	380.03	19.20	4.81
Starafriacorporation Limited	27.91	0.47	1.66
Ariston Holdings Limited	120.50	0.60	0.50
Mashonaland Holdings Limited	80.13	0.28	0.35
Dairibord Holdings Limited	1,500.00	0.06	0.00

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.

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