



Index	Previous	Today	Move pts	Change %
Industrial	795.12	806.34	11.22	1.41
Mining	324.13	339.52	15.39	4.75
ZSE 10	211.38	214.69	3.31	1.57
ZSE ALL SHARE	238.69	242.21	3.52	1.47

SOURCE: ZSE

## Industrials breach 800pts mark...

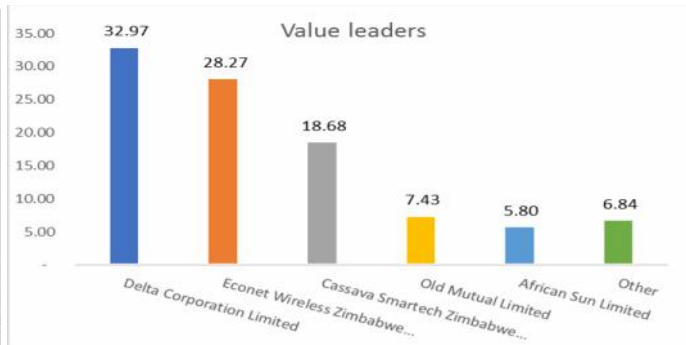
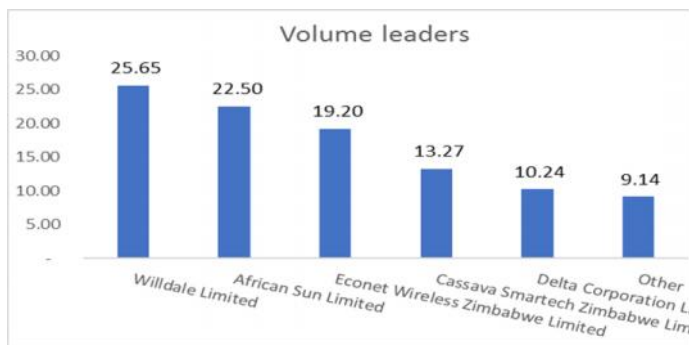
The Industrial Index surpassed the 800pts mark in Tuesday's session closing at 806.34pts after putting on 1.41%. The All Share Index gained 1.47% to settle at 242.21pts while, the ZSE Top Ten Index advanced 1.57%. The Mining Index garnered 4.75% to end higher at 339.52pts on the back of gains in Bindura that jumped 10.80% to \$0.2000. Zimpapers surged 20% to \$0.1680 while, Willdale shored up 18.75% to \$0.0399. Regional cement manufacturer PPC gained 12.06% and settled at \$4.4000 with hotelier African Sun adding 12% to end pegged at \$0.2800. Other notable gainers were Old Mutual, Econet and Cassava which rose 8.58%, 1.52% and 0.87% to close at respective prices of \$36.9162, \$1.6000 and \$1.5296.

Trading in the negative territory were Turnall which was 15% softer at \$0.1105 and banking group CBZ that let go 4.11% to \$0.6600. A positive market breadth of twelve was recorded after fourteen counters rose against two that lost the ground. Volume aggregates ballooned 474.54% to 7.63m shares while, turnover swelled 420.18% to \$8.30m. Top volume drivers of the day were Willdale (25.65%), African Sun (22.50%), Econet (19.20%), Cassava (13.27%) and Delta (10.24%). Heavies Delta, Econet and Cassava claimed a combined 79.92% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,387,930,369	30,931,175,291	1.48
Turnover US\$	8,296,117.01	1,594,846.58	420.18
Foreign buys US\$	68,695.26	0.00	-
Foreign sales US\$	2,679,164.00	801,029.95	234.46
No. of trades	132	133	0.75
Volume	7,632,380.00	1,328,429.00	474.54

Today's Gainers	Price	Change	%Change
Zimbabwe Newspapers (1980) Limited	16.80	2.80	20.00
Willdale Limited	3.99	0.63	18.75
Ppc Limited	440.00	47.36	12.06
African Sun Limited	28.00	3.00	12.00
Bindura Nickel Corporation Limited	20.00	1.95	10.80

Today's Losers	Price	Change	%Change
Turnall Holdings Limited	11.05	1.95	15.00
Cbz Holdings Limited	66.00	2.83	4.11

**Volume and value drivers**

**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.9162	8.58	\$37.0000	16,700	\$38.0000	\$7.0000	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

**Upcoming Events**

Company	Event	Venue	Time	Date

**Cautionaries**

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.