



Members of the Zimbabwe Stock Exchange

Market Comment 21.01.2019

Index	Previous	Today	Move pts	Change %
Industrial	511.67	524.76	13.09	2.56
Mining	207.00	206.84	0.16	0.08
ZSE 10	154.00	158.91	4.91	3.19
ZSE ALL SHARE	153.25	157.12	3.87	2.53

SOURCE: ZSE

ZSE gains in week opener...

The ZSE opened the week on a positive note as demand continues to firm across the board. Three benchmark indices closed pointing northwards with the mainstream All Share Index extending 2.53% to close at 157.12pts while, the Industrial Index added 2.56% to end pegged at 524.76pts. The Top Ten Index advanced 3.19% to settle at 158.914pts, spurred by gains in six heavies. The top riser of the day was insurer FML that jumped 12.90% to \$0.1400, trailed by Art that put on 5.76% to \$0.0900. Econet and Innscor surged 4.86% and 4.50% as the duo closed at respective prices of \$1.6210 and \$1.9006. Crocodile skin manufacturer Padenga completed the top five risers of the day after a 4.21% lift to \$0.9900.

Bindura was the only counter to register losses in today's session, as the nickel miner retreated 0.28% to close at \$0.0700. Resultantly, resources index let go 0.08% and ended pegged at 206.84pts. Ten counters registered price movements distributed into nine winners against one loser. Cassava was the top traded stock of the day after claiming 61.74% of total volumes and 75.89% of the value outturn. Activity aggregates improved in week-opener as volumes soared 146.07% to 5.15m shares while, values rose 77.85% to \$4.09m.

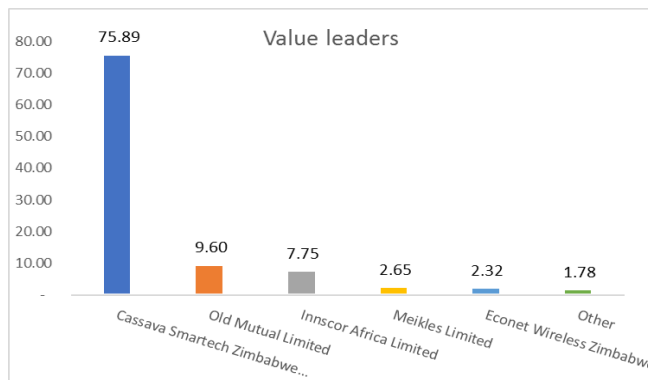
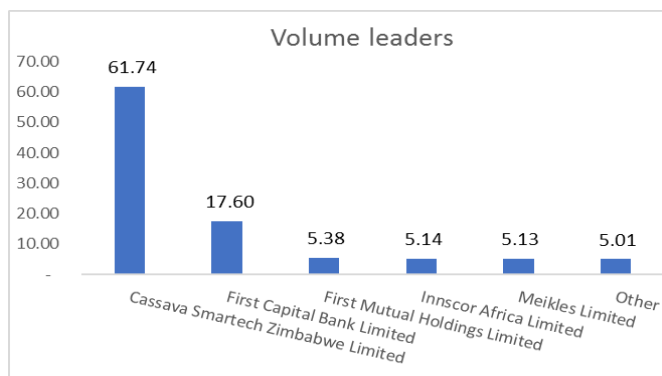
Market Snapshot	Today	Previous	Change
Market Cap US\$	-	20,406,804,890	100.00
Turnover US\$	4,090,077.00	2,299,767.33	77.85
Foreign buys US\$	-	511,814.41	100.00
Foreign sales US\$	-	1,153,415.65	100.00
No. of trades	107	86	24.42
Volume	5,153,708.76	2,094,393.00	146.07

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	14.00	1.60	12.90
Amalgamated Regional Trading (Art)	9.00	0.49	5.76
Econet Wireless Zimbabwe Limited	162.10	7.51	4.86
Innscore Africa Limited	190.06	8.18	4.50
Padenga Holdings Limited	99.00	4.00	4.21

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	7.00	0.02	0.28



Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.2941	1.48	\$8.3000	5,362	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date
Edgars	EGM	LAPF House, Bulawayo	1000hrs	16.01.19
Nampak	AGM	68 Birmingham Road, Southerton	1200hrs	06.02.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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