

20-Jan-15 21-Jan-15 % Δ

ZSE Industrials	166.24	165.21	0.62
ZSE Mining	58.14	58.14	0.00
Volume Traded (mn)	3.93	1.07	72.87
Value Traded (US\$ mn)	1.84	0.56	69.72
Market Cap (US\$ mn)	4,655.66	4,652.08	0.08
Foreign Purchases (US\$ mn)	1.547	0.280	81.90
Foreign Sales (US\$ mn)	1.321	0.401	69.65

Industrials weaken further as heavies retreat...

The Industrial Index eased a further 1.03pts or 0.62% to 165.21pts as heavies Econet and Innscor traded in the negative. Econet has been under immense selling pressure lately, gave up 5.98% to close at 55c on a small trade valued at \$27,795.00. However, at close of call firm bids emerged at 54c which might halt the declining trend. Innscor eased 3.33% to end at 58c on aggressive small selling with buyers also retreating to 55c. Meanwhile, minings were unchanged at 58.14pts with trades in Bindura at 5c and Rio Zim at 15c respectively. Signs of weakness were notable in the nickel miners and processors Bindura which closed with no demand.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	OK	12.00	9.09	4.35
2	FBCH	7.50	7.14	6.25
3	TSL	27.01	3.88	3.88
4	PADENGA	9.00	2.27	0.00
5				

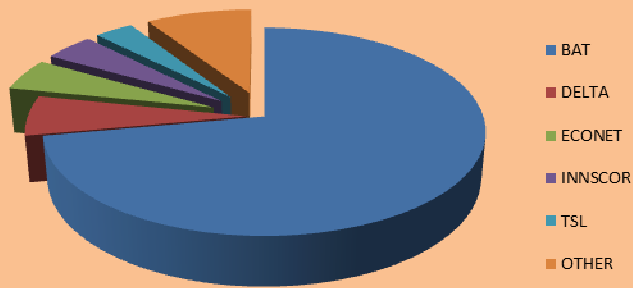
Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	ECONET	55.00	5.98	19.93
2	INNSCOR	58.00	3.33	3.33
3				
4				
5				

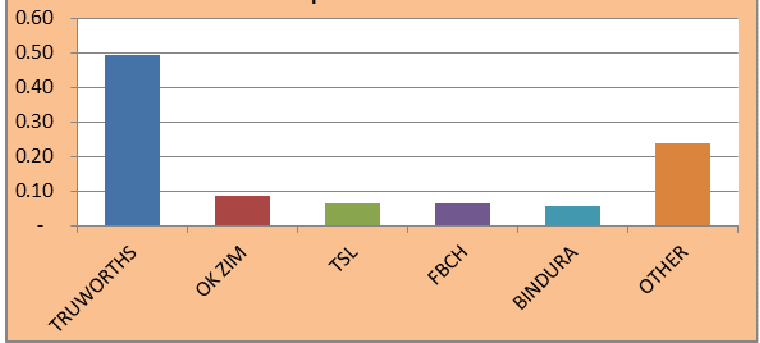
The market recorded a positive breath of two as OKZIM, FBCH, TSL and Padenga traded in the positive against the day's two losers Econet and Innscor. Retail giant OK which has been seesawing since year opening edged 9.09% to 12c on revived demand. Bankers FBC followed with their 7.14% leap to 7.5c while TSL notched 3.88% to end at 27.01c. Today's rise brought TSL YTD gain to 3.88% and the company is due to release its October full year results. Crocodile skin producers Padenga wrapped the losers with its 2.27% leap to 9c.

Reduced activity of the day resulted in volumes and turnover declines of 72.87% to 1.07mn shares and 69.72% to \$0.56mn respectively. The new year trading pattern of one outstanding trade in each session persisted. Tobacco processors BAT was outstanding with trades valued at \$0.4mn and 71.43% of values traded. Foreign buys and sales of the day that were entirely constituted of BAT significantly fell with the former slumping 81.90% and the latter 69.65% to \$0.28mn and \$0.4mn respectively, largely due to minimal activity in the usual top traded stocks. Elsewhere Delta, Old Mutual and Seedco were stable at 111c, 242.50c and 100c in that order with active bids being maintained in all of them.

Top Value Traded Stocks



Top Volume Traded Stocks



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
Meikles	Interim	2c	16.01.15	31.01.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
African Sun	Analyst Briefing	Crowne Plaza Monomotapa, Ophir Room	TBA	
Zimplot	Rights issue		05.01.15	
Powerspeed	AGM	Powerspeed Complex, Graniteside, Harare	17.02.15	11.00HRS
ZHL	EGM	Nicoz Diamond Auditorium, Insurance Centre	28.01.2015	10.00HRS

CAUTIONARIES

Company	Issue Date	Subject
AFRICAN SUN	6 th DEC 2013	Discussions on mandatory offer to minorities by Lengrah Investments
TAH	24 th JUNE 2014	Negotiations that may have material effect on the company's stocks price
RIOZ	11 TH DEC 2014	Negotiations for the Rights Issue are still in progress
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values

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