

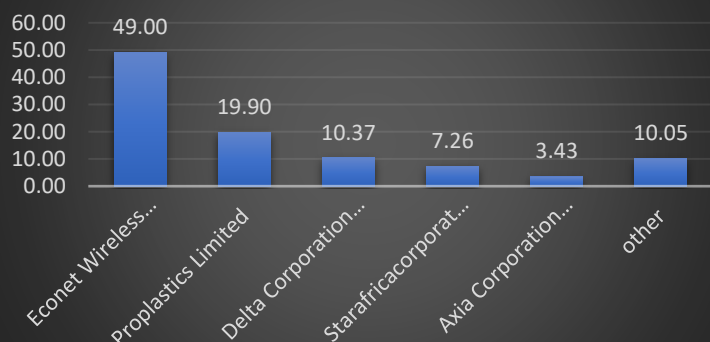


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Innscor Africa Limited	437.0000	14.77
Starafriacorporation Limited	1.6000	6.75
Zimplot Holdings Limited	16.9579	5.99
Hippo Valley Estates Limited	180.0000	5.86
Delta Corporation Limited	298.2475	4.42

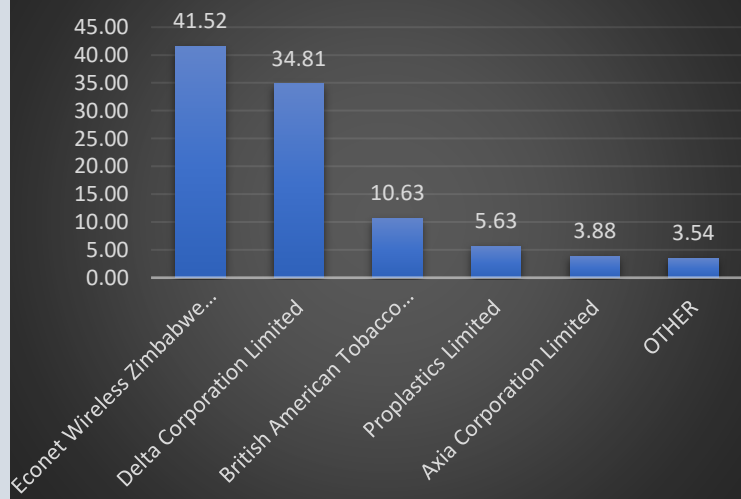
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Mashonaland Holdings Limited	15.0000	11.76
Edgars Stores Limited	8.0500	11.49
African Sun Limited	21.8156	10.22
First Mutual Holdings Limited	20.9641	10.05
Proplastics Limited	25.1209	3.53

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,610,443,988,266	2.67
Turnover ZWL \$	337,374,069.45	292.31
Foreign buys ZWL \$	483,840.00	-
Foreign sales ZWL \$	15,268,900.00	101658.75
Volume	4,770,884	293.14

### VOLUME LEADERS



### VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	16,138.51	2.67
ZSE 10	9,724.77	4.80
ZSE-Agriculture	71.36	0.87
Mid-Cap	34,180.98	1.45

### The ZSE upholds its gains...

The market maintained stable gains as three of the main indices reviewed close in the positive. The mainstream All Share went up 2.67% to 16138.51pts while the Heavies index soared 4.80% to end at 9724.77pts. The ZSE Agriculture index firmed 0.87% to 71.36pts while the Midcap Index, the only faller, gave up 1.45% to close at 34180.98pts. VFEX bound Innscor leapt 14.77% to \$437.0000 to top the gainers group as sugar processor Star Africa rose 6.75% to \$1.6000. Zimplot was 5.99% stronger at \$16.9579 as Hippo Valley added 5.86% to \$180.0000. Delta closed the risers set at \$298.2475 after a 4.42% increase. On the fallers side, property outfit Mashonaland Holdings led with a 11.76% drop to \$15.0000 after the major shareholder ZB announced a minority offer of ZWL\$8.0000 per share. Trailing was clothing retailer Edgars that lost 11.49% to \$8.0500. Hotelier African Sun dropped 10.22% to \$21.8156 as First Mutual Holdings went down 10.05% to \$20.9641. Plastics pipes producer Proplastics capped off the top losers' set with 3.53% retreat to \$25.1209.

Econet, Delta and Proplastics emerged as the counters of choice dominating the volumes and values category. They contributed 79.27% of volume and 81.96% value. Other notable value drivers in the session were BAT (10.63%) and Axia(3.88%). Activity aggregates recovered from previous trades to see value soar 292.31% to \$337.37m while volume climbed 293.14% to 4.77m shares. On the VFEX two counters registered trades. It was Padenga whose price fell 0.004% to USD\$0.2280 on 30,992 shares while, Seedco traded 32,996 shares at a flat price of USD\$0.2995. A total of 20,216 units exchanged hands on the ETF front as two ETF stocks improved against one that fell. Old Mutual grew 9.56% to \$6.0260 while, Datvest picked up 2.82% to \$1.5963. MIZ shrunk 4.22% to close at \$1.1367. The market recorded a negative breadth of three as thirteen counters drew back against ten that advanced. A net outflow position was recorded on foreign trade as sales shore 101658.75% to \$15.27m against foreign buys of \$483,840.00.



# EFE RESEARCH – MARKET COMMENT

## 20.12.2022

### OMZIL Price

Price (VWAP)	Last Price	% Change	Traded Volume	Turnover
\$130.0000	\$130.0000	0	0	\$0.0000

### Dividend Monitor

COUNTER	EX-DIV	RATE	PAYMENT DATE
Tanganda	04.01.2023	0.06 USD\$ cents	21.02.2023
Cafca	07.12.2022	ZWL\$23.0000	20.12.2022
Hippo	28.12.2022	USD\$0.003	06.01.2023

### Upcoming Events

COMPANY	EVENT	VENUE	TIME	DATE
National foods Limited	Delisting	ZSE		16/12/2022
National Foods Limited	listing	VFEX		23/12/2022

### Cautionaries

TSL	01.02.2022	The company has entered negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	28.10.2022	Further to the cautionary statement dated 30 August 2022, shareholders are advised that negotiations for a recapitalisation and the process of migration of the Company's listed securities from the ZSE to the VFEX are still in progress.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
CBZ	27.09.2022	Further to the cautionary statements issued on 18 June 2022, 21 July 2022 and 29 August 2022, the directors wish to advise all shareholders that the Company is still engaged in negotiations for a potential acquisition of a complimentary business which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.
WILLDALE	21.09.2022	Further to a cautionary statement published on 3 August 2022 shareholders are advised that negotiations for the disposal of certain idle assets whose outcome could have a material effect on the business and share price, are still in progress.
NATFOODS	31.10.2022	The Directors of National Foods Holdings Limited (the "Company") wish to advise all Shareholders and the investing public that the Board has approved the delisting of the Company from the Zimbabwe Stock Exchange, immediately followed by its listing on the Victoria Falls Stock Exchange (the "Transaction")
BINDURA NICKEL	11.11.2022	Issued a profit warning statement advising shareholders that their half year profits will decline by 193%, performance was negatively impacted by an unexpected change in the ore body which necessitated a rapid transition in the mining model from a low-volume, high-grade strategy to a low-grade, high-volume strategy.
MASHONALAND HOLDINGS LTD	17.11.2022	The company has issued an announcement to its shareholders and public that its major shareholder ZB Financial Holdings has exceeded the 35% control block shareholding benchmark as per the ZSE regulations. Shareholders are advised to exercise caution when dealing in the company's shares.