



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	9,914.76	9,876.43	38.33	0.39
ZSE 10	6,137.22	6,119.84	17.38	0.28
Industrial	32,739.96	32,612.01	127.95	0.39

SOURCE: ZSE

## Market falters in week opener ...

The market continued falter for the eighth consecutive session, with all the indices we review closing the day in the red. The All-Share Index was 0.39% down to 9876.43pts while, the segregated Industrials lost a similar 0.39% to close at 32612.01pts. The Top Ten Index shed 0.28% to 6119.84pts as Delta and Innscor continued to wane. Hotelier Rainbow Tourism Group led the laggards of the day as it lost 14.29% to close at \$6.0000. Banking duo in FBC and CBZ bank trailed behind as they eased 6.77% and 5.13% with the former closing at \$31.0000 and the later at \$71.1423. Packaging group Nampak went down 5.02% to \$9.4977. Insurance group First Mutual Holdings capped the top five fallers list on a 5.00% fall to \$19.0000. Headlining the gainers of the day was First Capital bank that surged 17.01% to \$3.5154, followed by engineering group Zimplow that rose 12.15% to \$24.0000. Sugar refinery Star Africa was 6.98% firmer at \$1.2007 while, Ariston Holdings advanced 6.29% to \$3.7200. Fast foods producer Simbisa capped the top five gainers list on a 6.05% gain to \$86.1329.

A total of twenty-seven counters registered price movements distributed into eleven gainers and sixteen fallers. Activity aggregates improved as volumes of shares traded went up 187.50% to 5.69m while, turnover jumped 40.07% to \$149.1m. Nampak led the volume leaders of the day as it claimed 66.24% of the aggregate to leave other counters competing for the remaining 33.24%. Trio Delta, Nampak and Innscor led the value drivers of the day as they claimed a combined 79.31% of the turnover. The Old Mutual ETF added 6.93% to trade at \$5.3141 as 2,846 units worth \$15,123,8000 exchanged hands while, no trades were recorded on VFEX in Bindura maiden listing on the bourse. Foreign buys stood at \$57,603,649.20 for the day while, foreign sales slid 92.20% to \$718,748,000 leaving a net funds inflow position.

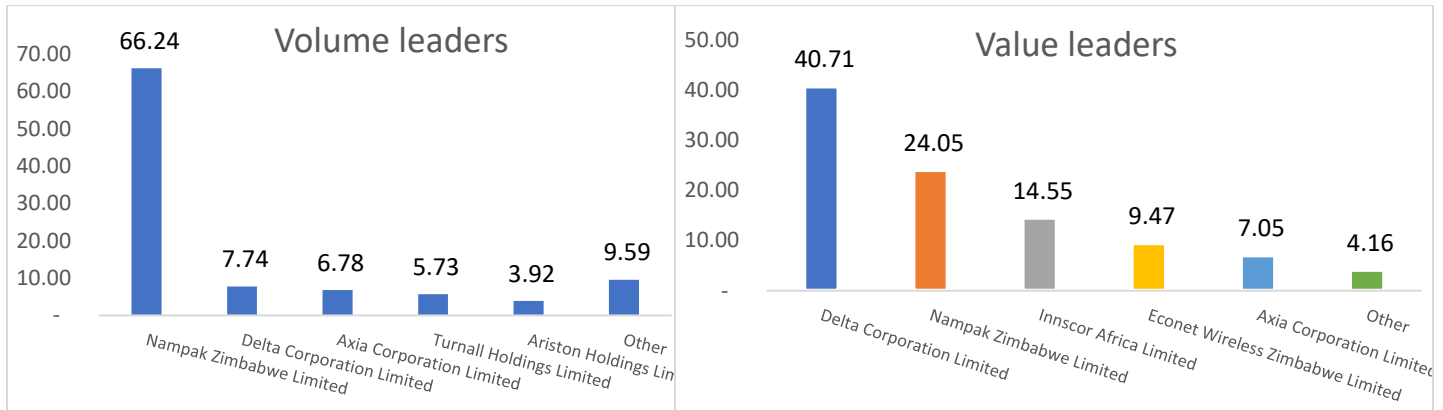
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,117,787,629,283	1,122,224,125,756	0.40
Turnover ZWL \$	149,075,491.16	106,431,380.33	40.07
Foreign buys ZWL \$	57,603,649.20	1,327,620.00	4238.87
Foreign sales ZWL \$	718,748.00	9,218,388.00	92.20
No. of trades	369	265	39.25
Volume	5,694,389	1,980,667	187.50

Today's Gainers	Price	Change	% Change
First Capital Bank Limited	3.5154	0.51	17.01
Zimplow Holdings Limited	24.0000	2.60	12.15
Star Africa corporation Limited	1.2007	0.08	6.98
Ariston Holdings Limited	3.7200	0.22	6.29
Simbisa Brands Limited	86.1329	4.91	6.05

Today's Losers	Price	Change	% Change
Rainbow Tourism Group Limited	6.0000	1.00	14.29
Fbc Holdings Limited	31.0000	2.25	6.77
Cbz Holdings Limited	71.1423	3.85	5.13
Nampak Zimbabwe Limited	9.4977	0.50	5.02
First Mutual Holdings Limited	19.0000	1.00	5.00

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### Volume and value drivers



#### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2100	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
<b>Total</b>							

#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	100.0000	0	100.0000	1,007	110.0000	26.5000	\$8,301,717,900.0000

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	5.3141	6.93	5.3000	1.0000	6.0000	2,846	15,123.8000

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
AFDIS	03.12.2021	\$0.7000	28.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

#### Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

#### Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMFLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.