



Index	Previous	Today	Move pts	Change %
Industrial	761.23	757.22	4.01	0.53
Mining	307.95	308.20	0.25	0.08
ZSE 10	202.19	200.18	2.01	0.99
ZSE ALL SHARE	228.45	227.26	1.19	0.52

SOURCE: ZSE

ZSE closes in the red, ahead of the holiday season...

The ZSE benchmark indices ended the week in the red as the market slowed down ahead of the holiday season. The mainstream All Share Index lost 0.52% to 227.26pts while, the Industrials let go 0.53% to 757.22pts. The ZSE Top Ten Index was down 0.99% at 200.18pts. Price movement was seen in seventeen stocks as bulls dominated at a count of ten against seven fallers, to leave the market with a positive breadth of three. Giant insurer Old Mutual led the market losers after shedding 6.12% to settle at \$35.0000. ART went down 5.29% to close lower at \$0.1128 while, Mash retreated 5.20% to \$0.0820. Retailers OKZim trimmed 4.09% to end at \$0.5530 while, Delta slipped 1.06% to \$3.3991 on waning demand.

The Mining Index added 0.08% to 308.20pts, buoyed by Bindura which rose 0.20% to \$0.1511. The ten gainers of the day were led by Zimpapers that rallied 18.58% to \$0.1340, trailed by banking institution NMB which put on 13.73% and settled at a price of \$0.4100. FML advanced 5.34% to \$0.3055 while, brick manufacturers Willdale firming 3.30% to \$0.0313. Conglomerate Meikles completed the risers of the day on a 1.84% lift to \$2.3525. Activity aggregates faltered in Friday's session as volumes traded dipped 93.91% to 5.92m, yielding a turnover of \$3.74m after plunging 88.50%. Top value drivers of the day were Star Africa, FML and ART which accounted for a combined 67.19% of the aggregate. PPC, Innscor, Econet and FML anchored the value outturn of the day with respective contributions of 26.76%, 16.52%, 14.80% and 11.82%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,370,433,347	29,502,606,761	0.45
Turnover US\$	3,738,018.43	32,509,175.21	88.50
Foreign buys US\$	263,774.74	7,652,989.82	96.55
Foreign sales US\$	1,216,835.60	376,886.50	222.87
No. of trades	139	141	1.42
Volume	5,916,330.00	97,193,831.00	93.91

Today's Gainers	Price	Change	%Change
Zimbabwe Newspapers (1980) Limited	13.40	2.10	18.58
Nmbz Holdings Limited	41.00	4.95	13.73
First Mutual Holdings Limited	30.55	1.55	5.34
Willdale Limited	3.13	0.10	3.30
Meikles Limited	235.25	4.25	1.84

Today's Losers	Price	Change	%Change
Old Mutual Limited	3,500.00	228.22	6.12
Amalgamated Regional Trading (Art) Holdings Limited	11.28	0.63	5.29
Mashonaland Holdings Limited	8.02	0.44	5.20
Ok Zimbabwe Limited	55.30	2.36	4.09
Delta Corporation Limited	339.91	3.63	1.06

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.