

Market Comment 20.12.2017

Index	Previous	Today	Move pts	Change %
Industrial	322.96	318.43	4.53	1.40
Mining	141.61	141.47	0.14	0.10

SOURCE: ZSE

Profit taking in heavies' drags Industrials lower...

With just about four trading sessions to wind up the year, the Industrial Index has been on a gradual slide amidst profit taking. The Industrial Index dropped 1.40% to settle at 318.43pts, for the ninth consecutive session. The Index was mainly dragged down by heavies led by SeedCo which succumbed 12.50% to settle at \$1.7500 while, Multi-listed Old Mutual reversed yesterday's gains to settle at a vwap of \$4.5461. Econet and BAT lost 1.79% and 1% to end pegged at \$0.8600 and \$35.7005 respectively. Top capitalised stock Delta was also seen in the faller's zone with a 0.17% loss to close at \$1.4975. Banking group Barclays lost 8.33% to trade lower at \$0.055 on selling pressure. Retailer OKZIM was the sole riser of the day as it rose 5.26% to close at \$0.2000.

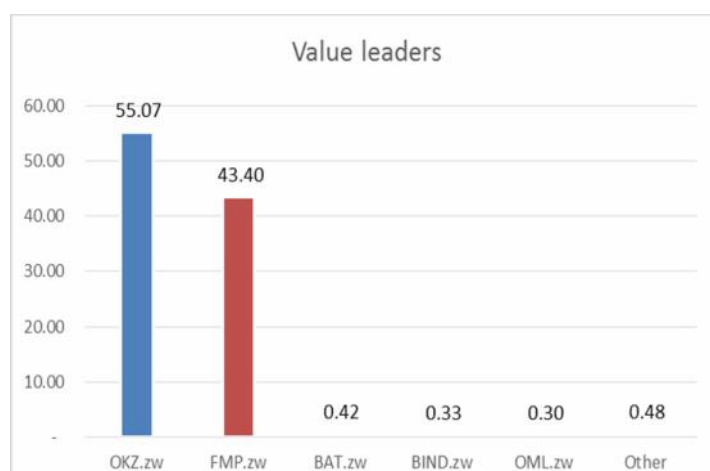
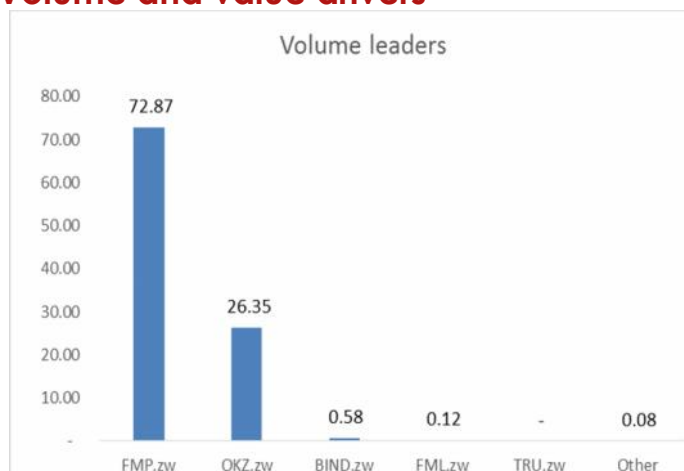
Value traded at \$14.59m ballooned 99.40% while, volume spurned declined 14.81% to 152.40m shares. OKZIM and FMP anchored the day's aggregates with the former accounting for 55.07% while, the latter added 43.40% of the value outturn. Then duo also propelled the volumes exchanged with 72.87% and 26.35% of the aggregate. Foreign inflows rose 38.56% to \$0.08m while, outflows dropped 19.93% to \$0.03m, leaving the market with a positive balance of payment. The Mining Index closed 0.10% softer at 141.47pts, weighed down by nickel miner Bindura which slumped 0.37% to close at \$0.0540, closing well offered at that level.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,169,422,821	9,296,766,112	1.37
Turnover US\$	14,585,773.53	7,314,865.52	99.40
Foreign buys US\$	77,772.07	56,130.21	38.56
Foreign sales US\$	32,609.36	40,726.31	19.93
No. of trades	39	41	4.88
Volume	152,401,651	178,900,668	14.81

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
OKZ.zw	20.00	1.00	5.26	SEED.zw	175.00	25.00	12.50
				OML.zw	454.61	56.48	11.05
				BARC.zw	5.50	0.50	8.33
				ECO.zw	86.00	1.57	1.79
				BAT.zw	3,570.05	35.95	1.00

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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