



Index	Previous	Today	Move pts	Change %
Industrial	5,437.53	5,511.80	74.26	1.37
Mining	3,391.21	3,391.21	0.00	0.00
ZSE 10	1,083.20	1,106.31	23.11	2.13
ZSE ALL SHARE	1,643.31	1,665.13	21.82	1.33

SOURCE: ZSE

Market in upward trend...

The ZSE concluded the week pointing northwards marking its fifth consecutive session of rising since the beginning of the week. The primary All Share Index ticked up 1.33% to close at 1,665.13pts while, the Industrials gained 1.37% to 5,511.80pts. The blue chips Index went up 2.13% to 1,106.31pts, while the Mining Index remained flat at 3,391.21pts. The market closed with a negative breadth as seventeen lost ground against thirteen winners. Leading the market charge was CBZ which surged 13.77% to settle at a vwap of \$39.9914 while, FML jumped 12.49% to end at \$4.8000. Wines and spirits manufacturer AFDIS advanced 10% to \$22.0000 while, TSL grew 9.09% to \$6.0000. Simbisa capped the risers' pack on a 6.56% lift to end pegged at \$7.2888.

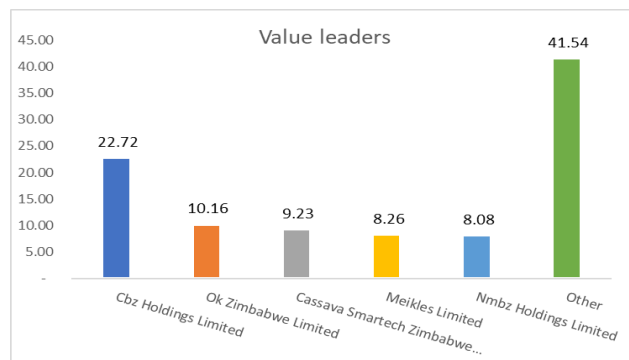
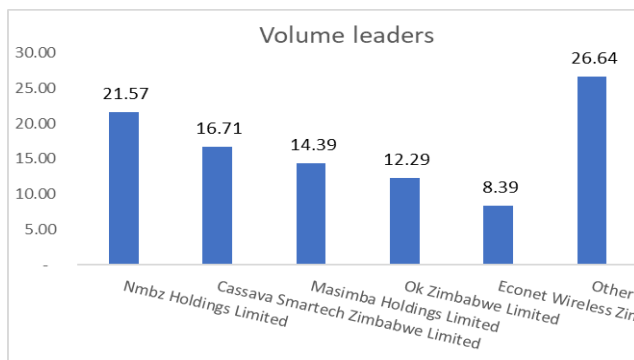
Banking group ZB topped the losers of the day after slumping 14.31% to close at \$15.0000 while, apparel retailer Truworths eased 14.21% to trade at \$0.1557. Turnall shed 11.62% to close 0.6010 while, Dairibord trimmed 9.82% to \$7.9910. Hippo capped the top five losers' list after retreating 7.97% to end at a price of \$16.5653. Activity aggregates closed mixed with turnover dropping 35.42% to \$63.90m while, volumes exchanged stood at 9.22m shares, having gained 6.38% from prior session. Top volume drivers of the day were NMB, Cassava, Masimba, OKZIM which contributed a combined 64.96% to the aggregate. CBZ and OKZIM anchored the value outturn with respective contributions of 22.72% and 10.16%. Capital flight continued as foreign purchases dipped 89.75% to \$0.97m while, outflows were down 40.37% to \$12.05m, leaving the market with a negative balance of payment. Elsewhere, OKZIM released its impressive HY21 results in which the retailer reported a 634% rise in PAT to \$968.3m, from previous comparable period and declared an interim dividend of \$0.2600 per share.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	198,781,823,651	198,781,823,651	0.00
Turnover ZWL \$	63,897,703.76	98,938,230.50	35.42
Foreign buys ZWL \$	974,590.00	9,505,178.00	89.75
Foreign sales ZWL \$	12,048,623.15	20,204,110.00	40.37
No. of trades	320	204	56.86
Volume	9,224,912	8,671,429	6.38

Today's Gainers	Price	Change	% Change
Cbz Holdings Limited	3,999.14	484.14	13.77
First Mutual Holdings Limited	480.00	53.28	12.49
Afdis Distillers Limited	2,200.00	200.00	10.00
Tsl Limited	600.00	50.00	9.09
Simbisa Brands Limited	728.88	44.88	6.56

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	1,500.00	250.52	14.31
Truworths Limited	15.57	2.58	14.21
Turnall Holdings Limited	60.10	7.90	11.62
Dairibord Holdings Limited	799.10	86.98	9.82
Hippo Valley Estates Limited	1,656.53	143.47	7.97

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	27.11.2020	\$0.4500	17.12.2020
Zimpapers	04.12.2020	\$0.0200	18.12.2020
OKZIM	15.12.2020	\$0.2600	05.01.2021

Upcoming Events

Company	Event	Venue	Time	Date
Innscor	AGM	Royal Harare Golf Club	0815hrs	01.12.2020
Meikles	AGM	Virtual	0900hrs	03.12.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.