



Index	Previous	Today	Move pts	Change %
Industrial	816.12	809.02	7.10	0.87
Mining	319.16	333.50	14.34	4.49
ZSE 10	224.25	221.53	2.72	1.21
ZSE ALL SHARE	244.85	242.93	1.92	0.78

SOURCE: ZSE

## Heavies weigh on the market...

Three of the ZSE benchmark Indices sank further in midweek session as losses in heavies dragged down the market. The All Share Index lost 0.78% to 242.93pts while, the Industrials went down 0.87% to close at 809.02pts. The ZSE Top Ten Index closed at 221.53pts after letting go 1.21%. Brickmakers Willdale dipped 20% and closed at \$0.0240, followed by hotelier African Sun which succumbed 10.93% to \$0.4500. Telecoms giant Econet let go 3.56% to close at a vwap of \$1.6914 while, crocodile skin producers Padenga came off 2.93% to \$2.9016. Retailer OKZim completed the top five fallers of the day on a 1.87% retreat to \$0.8612.

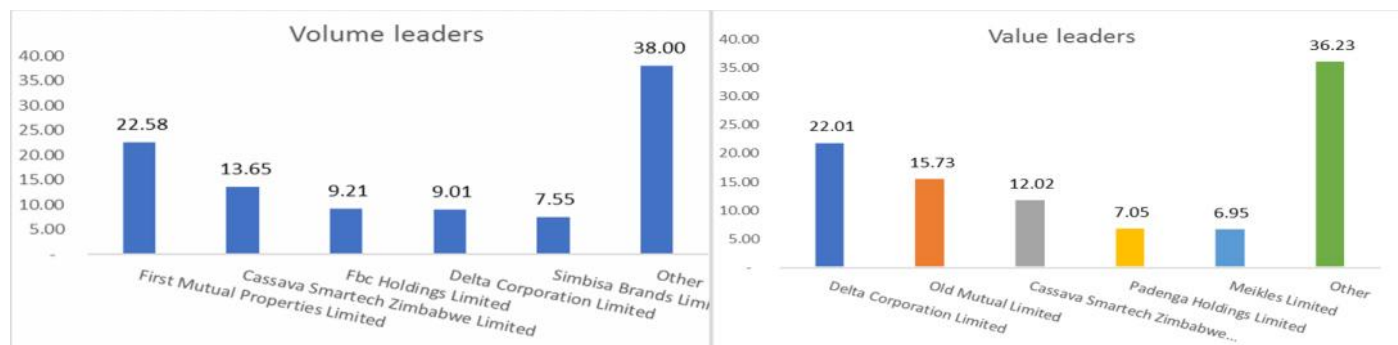
ZHL topped the winners of the day after surging 19.05% to close at \$0.1000. The Mining Index put on 4.49% to end at 333.50pts buoyed by nickel miner Bindura that jumped 13% to \$0.1582. Afdis advanced 10% to \$2.2000 while, conglomerate Meikles ticked up 0.97% to settle at \$2.0698. Wrapping the top gainers' pack was banking group FBC that rose 0.81% to \$0.6200. Activity aggregates faltered in the session with the volume total dropping 69.68% to 2.72m shares while, value outturn was down 39.81% to \$4.43m. Top volume drivers of the day were FMP and Cassava which claimed 22.58% and 13.65% apiece. Heavies Delta, Old Mutual and Cassava were the top value drivers with a combined contribution of 49.76%. Foreign purchases stood at \$0.66m while, sales were \$0.17m to set a net funds inflow position for the day.

Market Snapshot	Today	Previous	Change
Market Cap US\$	31,575,250,197	31,873,803,081	0.94
Turnover US\$	4,425,805.05	7,353,060.47	39.81
Foreign buys US\$	662,760.06	1,095,993.68	39.53
Foreign sales US\$	168,700.00	187,393.23	9.98
No. of trades	129	195	33.85
Volume	2,721,800.00	8,978,170.00	69.68

Today's Gainers	Price	Change	%Change
Zimre Holdings Limited	10.00	1.60	19.05
Bindura Nickel Corporation Limited	15.82	1.82	13.00
Afdis Distillers Limited	220.00	20.00	10.00
Meikles Limited	206.98	1.98	0.97
Fbc Holdings Limited	62.00	0.50	0.81

Today's Losers	Price	Change	%Change
Willdale Limited	2.40	0.60	20.00
African Sun Limited	45.00	5.52	10.93
Econet Wireless Zimbabwe Limited	169.14	6.25	3.56
Padenga Holdings Limited	290.16	8.77	2.93
Ok Zimbabwe Limited	86.12	1.64	1.87

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$33.9539	0.09	\$34.0000	20,500	\$38.0000	\$33.9859	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19
OKZim	29.11.19	\$0.0400	03.12.19
Getbucks	15.11.19	\$0.00042	18.11.19

### Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Innscor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

### Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.