



Index	Previous	Today	Move pts	Change %
Industrial	4,880.95	4,940.56	59.61	1.22
Mining	3,647.45	3,573.47	73.98	2.03
ZSE 10	954.39	972.23	17.83	1.87
ZSE ALL SHARE	1,483.25	1,499.75	16.51	1.11

SOURCE: ZSE

CBZ leads ZSE rebound...

The ZSE rebounded in Tuesday's session spurred by gains in top capitalised stock CBZ which advanced 8.33% to close at \$41.1637. The primary All Share Index gained 1.11% to close at 1,499.75pts while, the Industrial Index extended 1.22% to 4,940.56pts. The blue chips Index rose 1.87% to 972.23pts. Fidelity life and Willdale surged a similar 20% to settle at respective prices of \$1.3800 and \$0.2400. Powerspeed jumped 16.13% to end pegged at \$1.8000 while, banking group FBC ticked up 3.57% to close at \$14.5000. Leading the fallers' pack was Axia that shed 4.90% to \$3.7943, trailed by Nampak that let go 4.76% to \$1.0000. Nickel miner Bindura slipped 2.46% to \$3.7000 weighing down the Mining Index to 3,573.47pts after trimming 2.03%. Beverages group Delta retreated 1.98% to close at a vwap of \$14.8864 having traded an intraday low of \$14.7500. Completing the top five shakers of the day was telecoms giant Econet that went down 1.71% to \$4.3695.

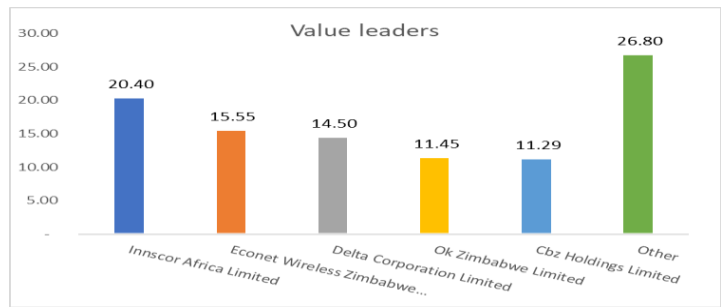
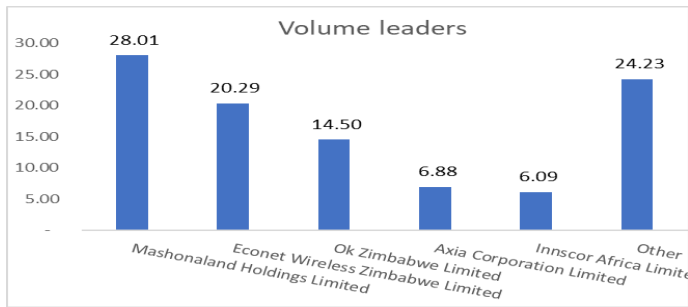
Sixteen counters faltered against thirteen that gained leaving the market with a negative breadth of three. Volume of shares traded rallied 61.87% to see 13.64m shares exchange hands while, turnover ticked up 13.46% to \$77.79m. Top volume drivers of the day were Mashonaland (28.01%), Econet (20.29%) and OKZIM (14.50%). Anchoring the value outturn of the day were Innscor, Econet, Delta, OKZIM and CBZ which claimed a combined 73.19% of the aggregate. Local purchases claimed 90.86% of turnover while, sales were 63.96% of the same. Elsewhere, property concern ZPI released HY20 results where a PAT of \$936.69m was reported which was a 61.31% rise from prior comparable period in inflation adjusted prices.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	189,947,016,937	188,116,069,890	0.97
Turnover ZWL \$	77,790,678.05	68,563,106.72	13.46
Foreign buys ZWL \$	7,110,060.00	12,242,830.00	41.92
Foreign sales ZWL \$	28,038,492.00	32,669,874.00	14.18
No. of trades	269	186	44.62
Volume	13,643,914	8,429,127	61.87

Today's Gainers	Price	Change	% Change
Fidelity Life Assurance Limited	138.00	23.00	20.00
Willdale Limited	24.00	4.00	20.00
Powerspeed Electrical Limited	180.00	25.00	16.13
Cbz Holdings Limited	4,116.37	316.37	8.33
Fbc Holdings Limited	1,450.00	50.00	3.57

Today's Losers	Price	Change	% Change
Axia Corporation Limited	379.43	19.57	4.90
Nampak Zimbabwe Limited	100.00	5.00	4.76
Bindura Nickel Corporation Limited	370.00	9.35	2.46
Delta Corporation Limited	1,488.64	30.05	1.98
Econet Wireless Zimbabwe Limited	436.95	7.59	1.71

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innskor	16.10.2020	\$1.0000	30.10.2020
National Foods	16.10.2020	\$4.4571	30.10.2020

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	EGM	133 Josiah Tongogara Ave, Bulawayo	1200hrs	29.10.2020
Zimplot	EGM	Virtual	1000hrs	15.10.2020
AFDIS	AGM	Virtual	1220hrs	13.11.2020
National Foods	AGM	Royal Harare Golf Club	0845hrs	09.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.

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