

Market Comment 20.10.2017

Index	Previous	Today	Move pts	Change %
Industrial	517.23	517.71	0.48	0.09
Mining	128.05	128.87	0.82	0.64

SOURCE: ZSE

FMP block trade highlight week- ending session...

Both Indices on the ZSE closed in the black in week ending trades as eight bulls were registered against seven fallers, setting a positive breadth for the day. The benchmark Industrial Index put on 0.09% and settled at 517.71pts while, the Mining Index added 0.64% to 128.87pts. Leading the gainers of the day was Art which rallied 8.33% to \$0.0650. FML followed with a 6.02% surge to \$0.2150. Conglomerate Meikles and property concern First Mutual properties also helped maintain the main indicator in the black after registering gains of 5.47% and 5.18% to close the session at \$0.4300 and \$0.0589 apiece. Completing the top five risers of the day was ZPI which notched 3.85% to trade higher at \$0.0270. Losses for the day were seen in ZBFH, OKZIM, Willdale and Simbisa which succumbed 2.50%, 1.12%, 1.25% and 0.21% to end pegged at \$0.3900, \$0.2472, \$0.0079 and \$0.6800 respectively. Capping the losers was top capitalized stock Econet that let go a slender 0.08% to close the session at \$1.8342 on profit taking.

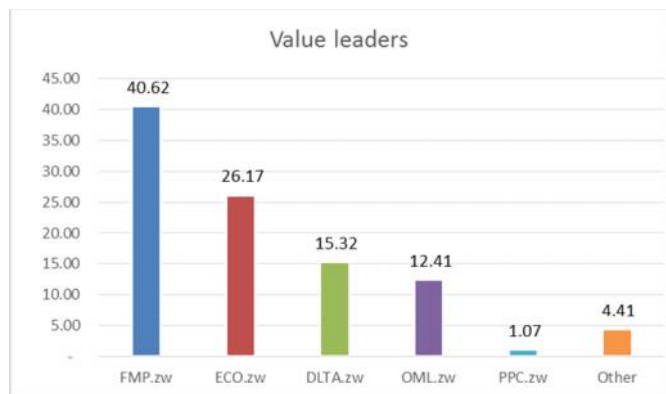
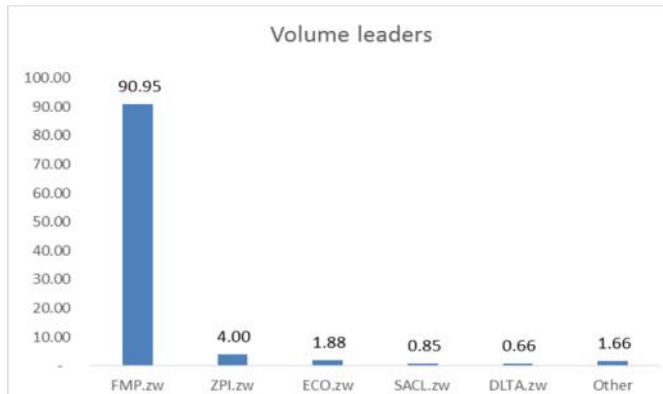
There was a boost in activity in today's session as volumes exchanged shored up 700.43% to 72,568,828 shares, yielding \$9,572,469 indicating a 7.47% improvement from prior session. First Mutual Properties block trade highlighted today's session after claiming 90.95% and 40.62% of the volume and value aggregates respectively. Other notable value drivers were seen in Econet and Delta as the duo accounted for a combined 41.49%. Foreign buys enhanced 101.78% to \$4,232,886 while, foreign disposals rose 84.04% to \$5,363,759.

Market Snapshot	Today	Previous	Change
Market Cap US\$	14,708,590,105	14,630,734,839	0.53
Turnover US\$	9,572,469.09	8,907,163.66	7.47
Foreign buys US\$	4,232,886.00	2,097,814.80	101.78
Foreign sales US\$	5,363,759.00	2,914,419.00	84.04
No. of trades	107	142	24.65
Volume	72,568,828	9,066,263	700.43

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
ARTD.zw	6.50	0.50	8.33	ZBFH.zw	39.00	1.00	2.50
FML.zw	21.50	1.22	6.02	OKZ.zw	24.72	0.28	1.12
MEIK.zw	43.00	2.23	5.47	WILD.zw	0.79	0.01	1.25
FMP.zw	5.89	0.29	5.18	SIM.zw	68.00	0.14	0.21
ZPI.zw	2.70	0.10	3.85	ECO.zw	183.43	0.14	0.08

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Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).