

RESEARCH - MARKET COMMENT

Market Comment 20.09.2021

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	22,811.23	23,108.00	296.78	1.30
Mining	6,104.31	6,103.50	0.81	0.01
ZSE 10	3,811.50	3,880.18	68.68	1.80
ZSE ALL SHARE	6,918.42	7,007.28	88.86	1.28

SOURCE: ZSE

Heavies lift the market...

Gains in selected heavies lifted the market in the new week as the ZSE reinforced prior session's recovery. The primary All Share Index improved 1.28% to close at 7007.258pts breaching the 7000pts mark while, the Industrials surpassed the 23000pts mark after adding 1.30%. The Blue Chips Index put on 1.80% to close at 3880.18pts as the Minings slipped a negligible 0.01% to settle at 6103.50pts. National Foods garnered 20.00% to settle at \$628.8000pts while, BAT jumped 16.41% to close at vwap of \$1299.9500 on a paltry 100 shares. Life Assurer Fidelity advanced 12.50% to reach \$9.0000 as Mashonaland went up 3.30% to \$2.8893. Capping the top five winners of the session was telecoms giant Econet which edged up 2.80% to end pegged at \$36.0690 on firming demand.

The major casualty of the day was banking group NMB with a 20% decline to settle at \$11.2000 trailed by Zimre Holdings that let go 10.69% to \$3.3045. Star Africa slipped 3.36% to \$1.5189 as Medtech trimmed 2.69% to \$0.2209. Completing the top five laggards' set was Dairibord that retreated 2.64% to \$34.0000. Fifteen counters gained against sixteen that lost ground to leave the market with a negative breadth of one. Volumes traded for the day ballooned 835.99% to see 16.38m shares exchange hands, yielding a value outturn of \$40.74m. Medtech was the top volume driver of the day claiming 91.27% to leave other counters scrambling for a scanty 8.73%. Value drivers of the day were SeedCo Limited (14.78%), Simbisa (12.16%), Innscor (11.55%), Cassava (10.99%) and Delta (10.87%). The Old Mutual Exchange Traded Fund grew 1.85% to \$2.3751 having traded an intra-day high of \$2.4000. No trades were registered on the VFEX.

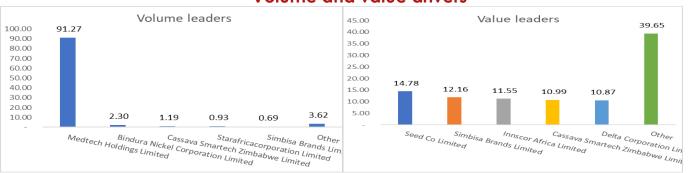
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	793,219,019,768	782,933,485,323	1.31
Turnover ZWL \$	40,743,086.30	38,820,971.45	4.95
Foreign buys ZWL \$	184,260.00	180,620.00	2.02
Foreign sales ZWL \$	850,730.00	4,568,490.00	81.38
No. of trades	255	290	12.07
Volume	16,379,698	1,749,985	835.99
Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	62,880.00	10,480.00	20.00
British American Tobacco Zimbabwe Limited	129,995.00	18,328.33	16.41
Fidelity Life Assurance Limited	900.00	100.00	12.50
Mashonaland Holdings Limited	288.93	9.24	3.30
Econet Wireless Zimbabwe Limited	3,606.90	98.25	2.80
Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,120.00	280.00	20.00
Zimre Holdings Limited	330.45	39.55	10.69
Starafricacorporation Limited	151.89	5.28	3.36
Medtech Holdings Limited	22.09	0.61	2.69
Dairibord Holdings Limited	3,400.00	92.31	2.64



Members of the Zimbabwe Stock Exchange

20.09.2021

Volume and value drivers



			mited "Swe L	imited				Limit
VICTORIA FA C10UNTER	ALLS STOCK EXCH		6CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA				0.2900	0.3600	0.1800	-	
SEEDCO INTER	RNATIONAL	-		0.2600	0.2600	0.1800	-	
Гotal							-	
Old Mutual 7 Counter	<mark>Zimbabwe</mark> PRICE(VWAP)	% CHANGE	LAST TRA	ADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL- ZWL\$	70.0000	0	70.0000	0	9679	84.0000	26.5000	\$5,810,820,330.0000
Old Mutual 2 Counter	ZSE Top 10 ETF PRICE(VWAP)	% CHANGE	LAST TRA	ADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.3751	1.85	2.4000		1.0000	2.8000	25,800	\$61,278.0000
Dividend Mo Counter	<u>onitor</u>	<u>LDR</u>				<u>Rate</u>		Payment Date
IRST CAPITAL	BANK	17/09/20				\$0.0500		21/09/2021
BC HOLDING		24.09.202				\$0.2976		01/10/2021
URNALL HOL		24.09.202				\$0.0300		01.10.2021
IRST MUTUA		08.10.202				\$0.0482		15.10.2021
	L PROPERTIES	01.10.202	.1			\$0.004528		15.10.2021
Jpcoming E ompany	<u>venis</u>	<u>Event</u>		<u>v</u>	<u>enue</u>		<u>Time</u>	<u>Date</u>
TARAFRICA C	ORPORATION	AGM			Virtual		11.00hrs	23.09.2021
BINDURA NICI	KEL CORPORATION	AGM			Virtual		09.00hrs	29.09.2021
IATIONAL TY		AGM			Virtual		10.00hrs	30.09.2021
Cautionarie Medtech	<u>s</u> 26.11.20	P -			•	ny level to transform impact on the price		ment holding company a
Meikles	15.04.21	Company p	oublished cau	tionary staten	nent on the unbund	ling and separate list	ting of Tanganda Tea Co	mpany Limited
Ariston	03.06.20	21 The compa	, , , , , , , , , , , , , , , , , , , ,					
			The company is negotiating a transaction which if successfully completed may have material impact on the value of the compa shares.					

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