



Index	Previous	Today	Move pts	Change %
Industrial	22,811.23	23,108.00	296.78	1.30
Mining	6,104.31	6,103.50	0.81	0.01
ZSE 10	3,811.50	3,880.18	68.68	1.80
ZSE ALL SHARE	6,918.42	7,007.28	88.86	1.28

SOURCE: ZSE

Heavies lift the market...

Gains in selected heavies lifted the market in the new week as the ZSE reinforced prior session's recovery. The primary All Share Index improved 1.28% to close at 7007.258pts breaching the 7000pts mark while, the Industrials surpassed the 23000pts mark after adding 1.30%. The Blue Chips Index put on 1.80% to close at 3880.18pts as the Minings slipped a negligible 0.01% to settle at 6103.50pts. National Foods garnered 20.00% to settle at \$628.8000pts while, BAT jumped 16.41% to close at vwap of \$1299.9500 on a paltry 100 shares. Life Assurer Fidelity advanced 12.50% to reach \$9.0000 as Mashonaland went up 3.30% to \$2.8893. Capping the top five winners of the session was telecoms giant Econet which edged up 2.80% to end pegged at \$36.0690 on firming demand.

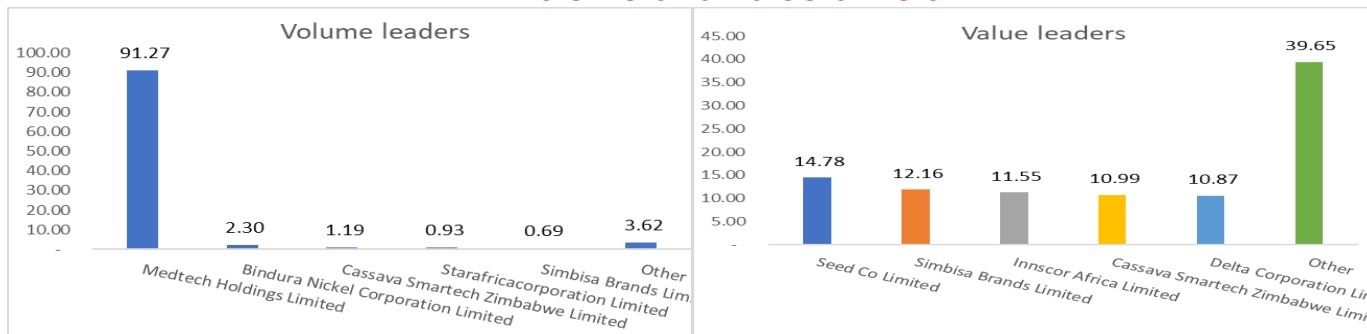
The major casualty of the day was banking group NMB with a 20% decline to settle at \$11.2000 trailed by Zimre Holdings that let go 10.69% to \$3.3045. Star Africa slipped 3.36% to \$1.5189 as Medtech trimmed 2.69% to \$0.2209. Completing the top five laggards' set was Dairibord that retreated 2.64% to \$34.0000. Fifteen counters gained against sixteen that lost ground to leave the market with a negative breadth of one. Volumes traded for the day ballooned 835.99% to see 16.38m shares exchange hands, yielding a value outturn of \$40.74m. Medtech was the top volume driver of the day claiming 91.27% to leave other counters scrambling for a scanty 8.73%. Value drivers of the day were SeedCo Limited (14.78%), Simbisa (12.16%), Innscor (11.55%), Cassava (10.99%) and Delta (10.87%). The Old Mutual Exchange Traded Fund grew 1.85% to \$2.3751 having traded an intra-day high of \$2.4000. No trades were registered on the VFEX.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	793,219,019,768	782,933,485,323	1.31
Turnover ZWL \$	40,743,086.30	38,820,971.45	4.95
Foreign buys ZWL \$	184,260.00	180,620.00	2.02
Foreign sales ZWL \$	850,730.00	4,568,490.00	81.38
No. of trades	255	290	12.07
Volume	16,379,698	1,749,985	835.99

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	62,880.00	10,480.00	20.00
British American Tobacco Zimbabwe Limited	129,995.00	18,328.33	16.41
Fidelity Life Assurance Limited	900.00	100.00	12.50
Mashonaland Holdings Limited	288.93	9.24	3.30
Econet Wireless Zimbabwe Limited	3,606.90	98.25	2.80

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,120.00	280.00	20.00
Zimre Holdings Limited	330.45	39.55	10.69
Starfricacorporation Limited	151.89	5.28	3.36
Medtech Holdings Limited	22.09	0.61	2.69
Dairibord Holdings Limited	3,400.00	92.31	2.64

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

C1COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	-	-	0.2900	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	-	-	0.2600	0.2600	0.1800	-	-
Total						-	-

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0	70.0000	9679	84.0000	26.5000	\$5,810,820,330.0000

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.3751	1.85	2.4000	1.0000	2.8000	25,800	\$61,278.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
FIRST CAPITAL BANK	17/09/2021	\$0.0500	21/09/2021
FBC HOLDING	24.09.2021	\$0.2976	01/10/2021
TURNALL HOLDINGS	24.09.2021	\$0.0300	01.10.2021
FIRST MUTUAL LIFE	08.10.2021	\$0.0482	15.10.2021
FIRST MUTUAL PROPERTIES	01.10.2021	\$0.004528	15.10.2021

Upcoming Events

Company	Event	Venue	Time	Date
STARAFRICA CORPORATION	AGM	Virtual	11.00hrs	23.09.2021
BINDURA NICKEL CORPORATION	AGM	Virtual	09.00hrs	29.09.2021
NATIONAL TYRE SERVICES	AGM	Virtual	10.00hrs	30.09.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.