



Index	Previous	Today	Move pts	Change %
Industrial	4,372.63	4,200.94	171.69	3.93
Mining	2,679.54	2,602.55	76.99	2.87
ZSE 10	841.79	810.02	31.77	3.77
ZSE ALL SHARE	1,328.35	1,276.52	51.83	3.90

SOURCE: ZSE

## ZSE bears remain in charge...

The bearish sentiment on the bourse continued in Thursday's session, taking the losing streak to twelve consecutive sessions since the reopening. Persistent sell-off across the board helped drive the market lower, to see all the indices continue to trend southward. The mainstream All Share Index lost 3.90% to end at 1276.52pts with the Industrials easing 3.93% to 4200.94pts. The Top Ten was 3.77% down to settle at \$810.02 while, the less active Minings was 2.87% down at 2602.55pts. Weighing on the market's session was a set of twenty-four losers led by property concern ZPI which plunged 19.75% to \$0.5775, followed by banking groups NMB and FBC that succumbed 19.75% and 18.38% to close at \$3.0500 and \$8.03850 apiece. National Foods, OKZIM and Innscor lost 12.23%, 8.67% and 8.29% as the trio settled at \$45.0000, \$3.5417, and \$13.4457 in that respective order.

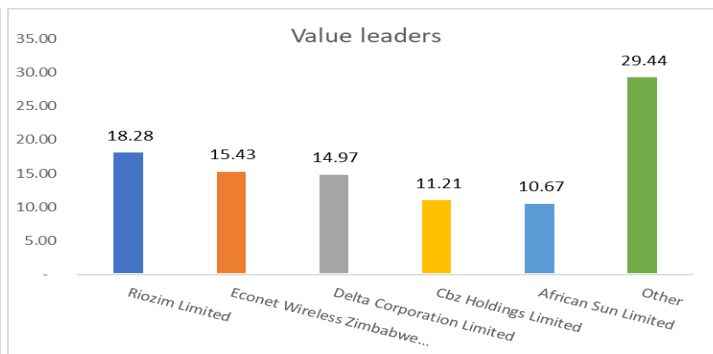
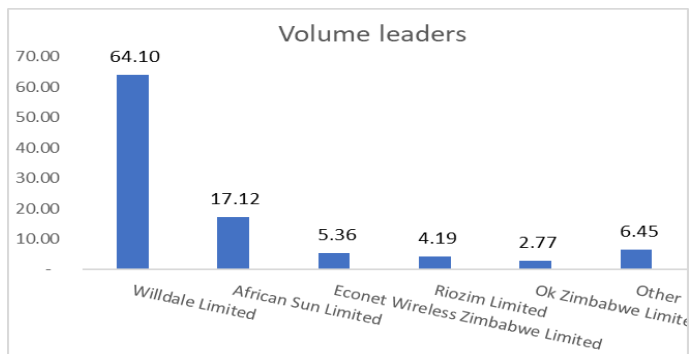
Countering losses for the day were gains in six stocks led by NTS which added a further 19.96% for the second consecutive session. Willdale trailed after ticking up 8.61% to close at \$0.2598 while, Padenga added 3.83% to \$10.0272 on resurgent demand. ART was 3.51% higher at \$1.9667 with TSL completing the top five set after putting on 3.5% to end at \$4.2229. Volumes exchanged ballooned 800.53% to 32.56m shares, anchored by a chunk of Willdale shares which claimed 64.10% of the outturn. Value traded enhanced 39.05% to \$52.74m from prior session. RioZim, Econet and Delta propelled the value aggregates with a combined contribution of 48.68%. Foreign purchases were a mere \$0.57m against disposals of \$12.21m, as the market registered a negative balance of payments.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL\$	161,624,421,374	168,182,520,716	3.90
Turnover ZWL\$	52,274,274.25	37,593,121.00	39.05
Foreign buys ZWL\$	566,070.00	2,652,401.50	78.66
Foreign sales ZWL\$	12,211,952.25	4,836,569.00	152.49
No. of trades	270	231	16.88
Volume	32,561,415.00	3,615,817	800.53

Today's Gainers	Price	Change	% Change
National Tyre Services Limited	5.35	0.89	19.96
Willdale Limited	24.98	1.98	8.61
Padenga Holdings Limited	1,002.72	37.01	3.83
Amalgamated Regional Trading (Art) Holdings Limited	196.67	6.67	3.51
Tsl Limited	422.29	14.29	3.50

Today's Losers	Price	Change	% Change
Zimre Property Investments Limited	57.75	14.25	19.79
Nmbz Holdings Limited	305.00	75.05	19.75
Fbc Holdings Limited	803.85	181.07	18.38
Axia Corporation Limited	325.00	58.70	15.30
National Foods Holdings Limited	4,500.00	627.20	12.23

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	VIRTUAL	1200HRS	24.08.2020
SEEDCO INT	AGM	VIRTUAL	0900HRS	26.08.2020
SEEDCO	AGM	VIRTUAL	0900HRS	28.08.2020

## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.