



Members of the Zimbabwe Stock Exchange

## Market Comment 20.08.2018

Index	Previous	Today	Move pts	Change %
Industrial	379.26	379.06	0.20	0.05
Mining	158.9	162.06	3.16	1.99
ZSE 10	115.89	115.84	0.05	0.04
ZSE ALL SHARE	112.77	112.77	0.00	0.00

SOURCE: ZSE

### ZSE Indices close mixed...

The market ended Monday's session mixed, as the mainstream All Share was stable at 112.77pts while, the Industrial Index lost a marginal 0.05% to 379.06pts. Two heavies Old Mutual and Delta spurred gains in the Top Ten Index which moved up 0.05pts or 0.04% to settle at 115.84pts. The resources Index added 1.99% to 162.06pts buoyed by Bindura that gained 7.14% to \$0.0600. Other trades in the sub-sector were seen in Falcon gold and RioZim which traded at stable prices of \$0.0250 and \$1.4000. Masimba was the top performer for the day with a 20.10% gain to \$0.0478 trailed by Powerspeed that edged up 20% to \$0.0960. Hotelier African Sun was on a 3.83 % lift to \$0.0760 while, insurance giant Old Mutual completed the top five gainers of the day after putting on 0.36% to \$5.2000, on firming demand.

ZB Financial holdings led the four shakers of the day having plunged 9.77% to \$0.3000 while, FML trimmed 5.40% to \$0.1700. Cable manufacturers Cafca dropped 1.32% to \$0.7401 followed by top capitalised counter Econet that let go 0.27% to \$1.2000 closing with a spread of \$1.2000-\$1.2500. The market closed with a positive breadth of three after seven counters gained against four losers. Market spend for the day dipped 59% to \$0.66m with Delta claiming 83.80% of the aggregate. Volumes traded rose 2.41% to see circa 3.40m shares exchange hands with top volume drivers emerging as Medtech (67.85%) and ART (11.24%).

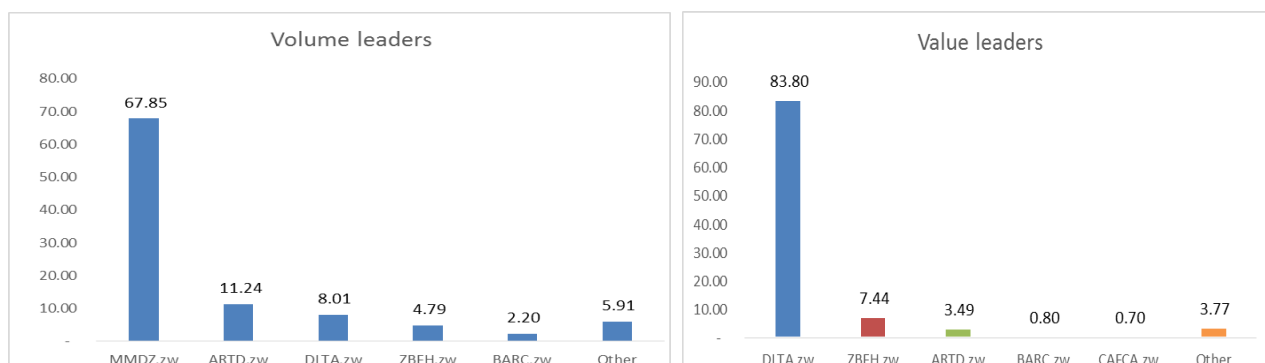
#### Market Snapshot

	Today	Previous	Change
Market Cap US\$	12,015,412,883	12,009,715,049	0.05
Turnover US\$	656,554.06	1,601,211.93	59.00
Foreign buys US\$	222,268.92	301,916.98	26.38
Foreign sales US\$	549,625.84	477,866.98	15.02
No. of trades	77	154	50.00
Volume	3,399,295.00	3,319,286	2.41

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
MSHL.zw	4.78	0.80	20.10	ZBFH.zw	30.00	3.25	9.77
PWS.zw	9.60	1.60	20.00	FML.zw	17.00	0.97	5.40
BIND.zw	6.00	0.40	7.14	CAFCA.zw	74.01	0.99	1.32
ASUN.zw	7.60	0.28	3.83	ECO.zw	120.00	0.33	0.27
OMU.zw	520.00	1.86	0.36				



## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date

## Upcoming Events

Company	Event	Venue	Time	Date
Zimplot	EGM	36 Birmingham, Harare	1000hrs	31.08.18
NTS	AGM	4608 Corner Cripps/Seke Roads, Graniteside	1430hrs	29.08.18

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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