

Market Comment 20.07.2015

Index	Previous	Today	Move pts	Change %
Industrial	143.49	143.47	0.02	0.01
Mining	40.09	40.09	0.00	0.00

SOURCE: ZSE

Week opening trades subdued...

Monday trading aggregates were depressed relative to Friday levels with volumes slipping 40% to 2,702,157 shares as the number of active stocks declined by 1 to 14. Value of trades retreated 72.24% to \$0.61m on the back of a 15.87% fall in number of trades to 53. The distribution of the active stocks had 5 advancing, 2 declining and 7 maintaining previous level. DELTA was the market's favourite stock with a 33.31% share of value traded followed by NATFOODS's 24.48% and ECONET's 20.55%. The outstanding volume was in MASH which contributed 56.41% with the rest of the market sharing the balance. Foreign buys dropped 75.64% to \$0.21m; these were spread in NATFOODS, INNASCOR and MASH while sales fell 86.00% to \$0.19m, wholly composed of DELTA.

Industrials gave up 0.02 points or 0.01% to 143.47pts on ECONET's 0.51% decline to \$0.3300 and NAMPAK's 20% drop to \$0.0280. Heavy weight advances of the day were in INNASCOR that was up 1.16% to \$0.6150, SEEDCO that rose 0.77% to end at \$0.9923 and OLD MUTUAL that scratched 0.09% to \$2.7425. Small cap risers were MASH that added 1% to \$0.0202 and PROPLASTICS that jumped 3.96% \$0.0210. All the four minings were inactive with their index unchanged at 40.09 pts.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,765,163,325	3,765,437,915	-0.01%
Turnover US\$	610,380.00	2,198,711.00	-72.24%
Foreign buys US\$	208,314	855,182	-75.64%
Foreign sales US\$	193,500	1,382,134	-86.00%
No. of trades	53	63	-15.87%
Volume	2,702,157	4,498,893	-39.94%

Today's Gainers	Price	Change	% Change
PROL.zw	2.1	0.08	3.96%
INN.zw	61.5	0.71	1.16%
MASH.zw	2.02	0.02	1.00%
SEED.zw	99.23	0.77	0.78%
OML.zw	274.25	0.25	0.09%

Today's Losers	Price	Change	% Change
NPKZ.zw	2.80	-0.7	-20.00%
ECO.zw	33.00	-0.17	-0.51%