



Members of the Zimbabwe Stock Exchange

## Market Comment 20.06.2019

Index	Previous	Today	Move pts	Change %
Industrial	729.64	739.53	9.89	1.36
Mining	282.64	282.64	0.00	0.00
ZSE 10	214.17	216.84	2.67	1.25
ZSE ALL SHARE	218.77	221.70	2.93	1.34

SOURCE: ZSE

### ZSE rebounds...

The ZSE rebounded in Thursday's session as it recovered from yesterday's minor slip that left the market in the red. The primary All Share Index regained 1.34% to close at 221.70pts while, the Industrials recovered 1.36% to 739.53pts. The ZSE Top Ten Index ticked up 1.25% to end at 216.84pts while, the Mining Index remained stable at 282.64pts with no trades in the sub-sector. Mash holdings and General Beltings led the gainers of the day after the duo gained an identical 20% to settle at respective prices of \$0.0492 and \$0.0240. Dairibord trailed with a 15.91% lift to \$0.2550 while, Star Africa followed after advancing 15% to end pegged at \$0.0230. First Capital extended 10.22% to \$0.0960 as the banking group completed the top five winners of the day.

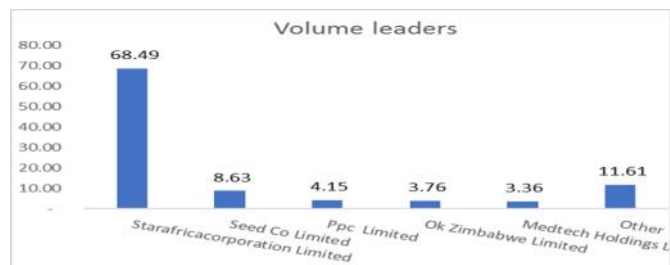
Delta held back the market gains as it emerged as one of two fallers of the day after letting go 1.24% to \$3.8500 while, the other loser for the day was Cassava that lost a marginal 0.24% to close at a vwap of \$2.1814. Volume of shares traded surged 159.04% to 20.85m buoyed by Star Africa which traded 14.28m representing 68.49% of total volumes. Market spend went up 32.55% to \$10.19m as SeedCo, PPC and Old Mutual claimed a combined 61.43% of the outturn. Foreign investors were net sellers in today's trades as foreign buys stood at \$1.84m while, sales were at \$3.80m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,453,145,719	28,940,016,567	1.77
Turnover US\$	10,191,984.18	7,689,418.18	32.55
Foreign buys US\$	1,838,495.50	113,776.00	1515.89
Foreign sales US\$	3,804,623.35	91,208.00	4071.37
No. of trades	234	149	57.05
Volume	20,845,383.00	8,047,190.00	159.04

Today's Gainers	Price	Change	% Change
Mashonaland Holdings Limited	4.92	0.82	20.00
General Beltings Holdings Limited	2.40	0.40	20.00
Dairibord Holdings Limited	25.50	3.50	15.91
Starafriacorporation Limited	2.30	0.30	15.00
First Capital Bank Limited	9.60	0.89	10.22

Today's Losers	Price	Change	% Change
Delta Corporation Limited	385.00	4.83	1.24
Cassava Smartech Zimbabwe Limited	218.14	0.52	0.24

## Volume and value driver



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$16.4360	6.04	\$16.5500	62,700	\$16.5500	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimpapers	17.05.19	\$0.00131	21.06.19
SeedCo International	28.06.19	US\$0.0033	10.07.19
SeedCo Limited	19.06.19	US\$0.0040(@ Interbank rate)	01.07.19

## Upcoming Events

Company	Event	Venue	Time	Date
RioZim	AGM	Kenilworth Road, Southerton	1030hrs	24.06.19
Medtech	AGM	Stand 619, Cnr Shumba/Hacha, Ruwa	1400hrs	27.06.19
Masimba	AGM	44 Tilbury Road, Willowvale, Harare	1230hrs	21.06.19
Edgars	AGM	1 <sup>st</sup> floor LAPF House, Bulawayo	0900hrs	11.07.19
FBC	AGM	Royal Harare Golf	1500hrs	27.06.19
ZHL	AGM	Aquarium Room, Crowne Plaza	1000hrs	30.06.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.