



<u>Index</u>	<u>Previous</u>	<u>Today</u>	<u>Move pts</u>	<u>Change %</u>
<b>Industrial</b>	17,964.38	17,670.09	294.29	1.64
<b>Mining</b>	6,492.88	6,450.49	42.39	0.65
<b>ZSE 10</b>	3,114.07	3,052.28	61.79	1.98
<b>ZSE ALL SHARE</b>	5,471.21	5,382.47	88.74	1.62

SOURCE: ZSE

### Market dips further...

The equities market dipped further in today's trades stretching losses to three consecutive sessions. All the indices in our review closed in the red with the Top Ten Index being the major casualty as it lost 1.98% to close at 3052.28pts. The mainstream All Share Index was 1.62% down to close at 5382.47pts while, the old Industrials was 1.64% down at 17670.09pts. The Minings were 0.65% softer at 6450.49pts on the back of waning Bindura. Twenty-five bears were registered against fourteen gainers while, three remained stable, leaving the market with a wider negative breadth. Meikles topped the losers of the day on a 13.33% that took the conglomerate to \$65.0000 while, BAT followed on a 11.11% slide as it settled at \$800.0000. Axia was 8.37% down to \$20.6167 with Unifreight easing 7.69% as it ended at \$12.0000. Delta found its way in the top five losers set as the beverage group crushed to \$60.0000 after a 6.85% slide, where demand could be found. Other losses were recorded in Econet, Cassava, OKZIM and Simbisa.

Mitigating losses for the day were gains led by cement manufacturers Lafarge which surged 20% to \$67.2000, albeit on scrappy 100 shares. Financial institution Getbucks was 19.836% firmer at \$1.4919 with Masimba construction rebounding 7.53% to \$21.0500 after yesterday's knock. First Mutual Holdings was 3.50% higher at \$25.8750 while, Padenga recorded a 2.71% gain that took it to \$32.1500. Telecom giant Econet was the most liquid stock of the day as it drove both the volumes and values claiming 37.94% and 56.02% respectively. Other notable value contributors were Dairibord (10.16%), Cassava (6.43%). Foreign participation was depressed in the session as inflows accounted for 1.02% of the day's turnover while, sales added 1.22% of the same.

<u>Market Snapshot</u>	<u>Today</u>	<u>Previous</u>	<u>Change</u>
<b>Market Cap ZWL \$</b>	598,707,434,650	608,684,906,299	1.64
<b>Turnover ZWL \$</b>	57,576,457.35	152,083,424.30	62.14
<b>Foreign buys ZWL \$</b>	584,500.00	29,698,661.70	98.03
<b>Foreign sales ZWL \$</b>	701,002.50	37,578,689.75	98.13
<b>No. of trades</b>	356	463	23.11
<b>Volume</b>	3,325,100	7,941,182	58.13

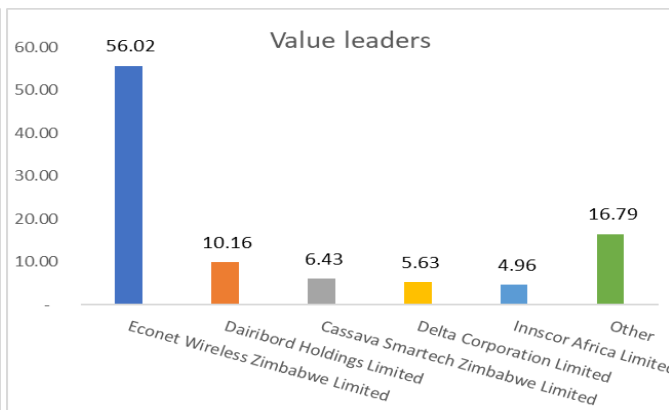
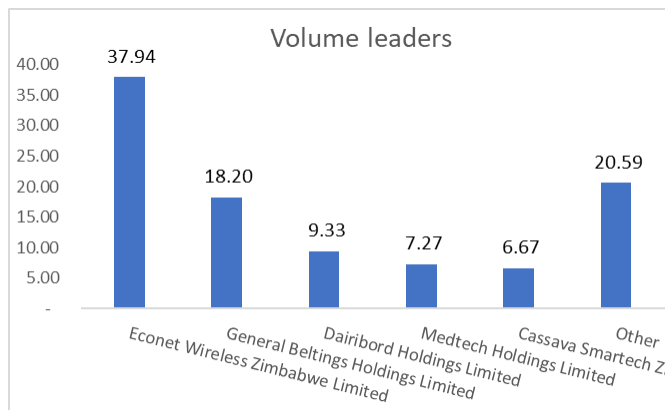
  

<u>Today's Gainers</u>	<u>Price</u>	<u>Change</u>	<u>% Change</u>
<b>Lafarge Cement Zimbabwe Limited</b>	6,720.00	1,120.00	20.00
<b>Getbucks Microfinance Bank Limited</b>	149.19	24.69	19.83
<b>Masimba Holdings Limited</b>	2,105.00	147.34	7.53
<b>First Mutual Holdings Limited</b>	2,587.50	87.60	3.50
<b>Padenga Holdings Limited</b>	3,215.00	84.87	2.71

<u>Today's Losers</u>	<u>Price</u>	<u>Change</u>	<u>% Change</u>
<b>Meikles Limited</b>	6,500.00	1,000.00	13.33
<b>British American Tobacco Zimbabwe Limited</b>	80,000.00	10,000.00	11.11
<b>Axia Corporation Limited</b>	2,061.67	188.42	8.37
<b>Unifreight Africa Limited</b>	1,200.00	100.00	7.69
<b>Delta Corporation Limited</b>	6,013.91	442.62	6.86

## Volume and value drivers



### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9956	3.66	2.0000	1.0000	2.1600	81954	\$163549.00

### Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

### Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMFLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.