



| Index | Previous | Today | Move pts | Change % |
|---------------|-----------|-----------|----------|----------|
| ZSE ALL SHARE | 22,838.15 | 23,250.54 | 412.39 | 1.81 |
| ZSE 10 | 15,017.30 | 15,231.03 | 213.73 | 1.42 |
| MID CAP | 38,438.96 | 39,616.01 | 1177.05 | 3.06 |
| INDUSTRIAL | 75,518.73 | 76,887.09 | 1368.36 | 1.81 |

SOURCE: ZSE

ZSE reaps gains in the midweek session...

ZSE reaped gains in the midweek session as the mainstream All-Share Index and the Industrial Index gained an identical 1.81% to close at 23250.54pts and 76887.09pts respectively. The Top Ten Index advanced 1.42% to close at 15231.03pts while, the Mid-cap Index put on 3.06% to settle at 39616.011pts. Thirty-eight counters registered price movements distributed into twenty-six risers and twelve fallers to see the market close with a positive breadth of fourteen. Conglomerate Meikles topped the gainers' list of the day after jumping 19.54% to \$191.3808, followed by Lafarge which soared 18.90% to \$162.0000. OKZim improved 18.73% to end pegged at \$59.3346 while, Zimpapers surged 16.10% to \$3.1000. Milk producer Dairibord rounded up the top five winners of the day as it added 8.32% to close at \$48.0000.

First Mutual Holdings Limited led the laggards of the day on a 16.64% drop to \$21.7023 while, bankers NMBZ succumbed 14.35% to \$20.7525. Turnall dipped 12.50% to \$7.0000 while, General Beltings shed 9.35% to \$1.9981. ART slipped 6.85% to end pegged at \$24.0179 capping the top five fallers' bunch. Activity aggregates reflected a positive outcome in Wednesday's session as turnover improved 18.75% to \$400.43m while, volume of shares traded enhanced 18.25% to 2.29m. Econet, First Capital bank and Delta were the day's top volume leaders, accounting for a combined 62.47% of overall volumes. Econet was the value leader with a margin of 54.01%, followed by Delta and Simbisa with contributions of 19.19% and 7.88%, respectively. Exchange Traded funds were mixed in the session, as Datvest ETF lost 1.77% to \$1.8106 while, the Old Mutual ETF and Morgan & Co ETF put on 0.78% and 4.09% to close at \$11.1015 and \$19.4072 in that order. Padenga advanced 0.48% to USD\$0.2110 as 4.72m shares exchanged hands.

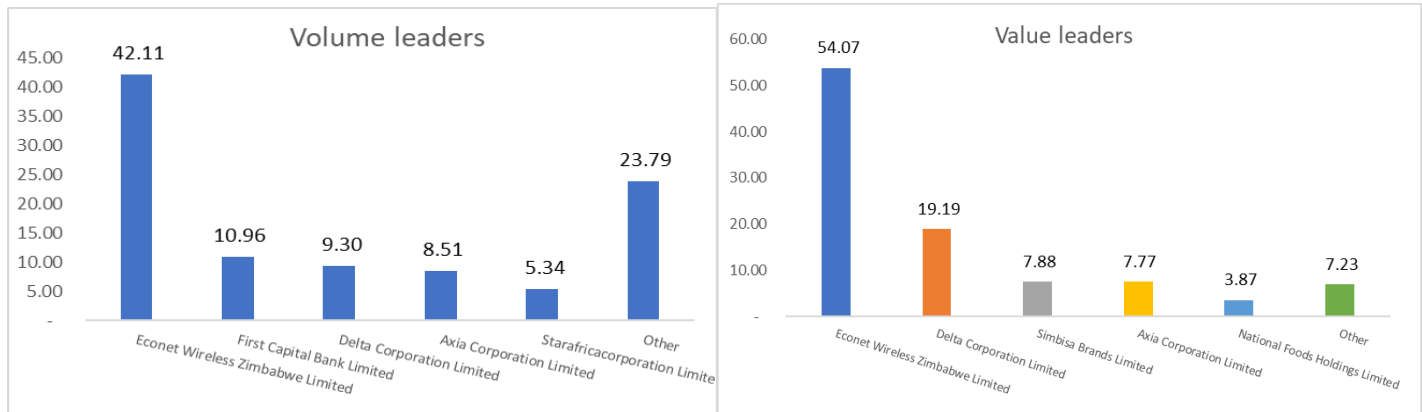
| Market Snapshot | Today | Previous | %Change |
|----------------------|----------------------|----------------------|---------|
| Market Cap ZWL \$ | 2,671,085,697,953.00 | 2,623,708,799,803.00 | 1.81 |
| Turnover ZWL \$ | 400,434,751.22 | 337,209,897.55 | 18.75 |
| Foreign buys ZWL \$ | 22,272,000.00 | 459,077.10 | 4751.47 |
| Foreign sales ZWL \$ | 11,228,731.15 | 1,785,745.00 | 528.80 |
| No. of trades | 560 | 571 | 1.93 |
| Volume | 2,291,286 | 1,937,611 | 18.25 |

| Today's Gainers | Price | Change | % Change |
|------------------------------------|----------|--------|----------|
| Meikles Limited | 191.3808 | 31.28 | 19.54 |
| Lafarge Cement Zimbabwe Limited | 162.0000 | 25.75 | 18.90 |
| Ok Zimbabwe Limited | 59.3346 | 9.36 | 18.73 |
| Zimbabwe Newspapers (1980) Limited | 3.1000 | 0.43 | 16.10 |
| Dairibord Holdings Limited | 48.0000 | 3.69 | 8.32 |

| Today's Losers | Price | Change | % Change |
|---|---------|--------|----------|
| First Mutual Holdings Limited | 21.7023 | 4.33 | 16.64 |
| Nmbz Holdings Limited | 20.7525 | 3.48 | 14.35 |
| Turnall Holdings Limited | 7.0000 | 1.00 | 12.50 |
| General Beltings Holdings Limited | 1.9981 | 0.21 | 9.35 |
| Amalgamated Regional Trading (Art) Holdings Limited | 24.0179 | 1.77 | 6.85 |

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|-----------------------|
| OMZIL-ZWL\$ | \$150.0000 | 0 | \$150.0000 | - | \$150.0000 | 100.0000 | \$12,451,757,850.0000 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|-----------------------|------------|----------|--------------|
| Masimba | 14.04.2022 | \$0.4170 | 20.05.2022 |
| FBC | 14.04.2022 | \$1.4882 | 22.04.2022 |
| Turnall | 14.04.2022 | \$0.0400 | 26.04.2022 |
| Meikles | 22.04.2022 | \$1.0000 | 29.04.2022 |
| Dairibord | 22.04.2022 | \$0.4100 | 13.05.2022 |
| Rainbow Tourism Group | 26.04.2022 | \$0.0600 | 12.05.2022 |
| First Capital | 22.04.2022 | \$0.3861 | 28.04.2022 |
| Mashonaland Holdings | 29.04.2022 | \$0.0300 | 31.05.2022 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|---------|-------|------------------------------|----------|------------|
| BAT | A.G.m | Cresta Lodge Harare/ Virtual | 10.00hrs | 29.04.2022 |

Cautionaries

| | | |
|-----------------|------------|--|
| ZIMPLW HOLDINGS | 13.04.2022 | The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares. |
| LAFARGE | 16.02.2022 | The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares. |
| ZB FINANCIAL | 16.02.2022 | The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price. |
| TSL | 01.02.2022 | The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price. |
| GETBUCKS | 13.04.2022 | The company is negotiating a transaction regarding recapitalization. |
| FML | 07.04.2022 | The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice. |

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