



Index	Previous	Today	Move pts	Change %
Industrial	13,865.11	14,293.85	428.74	3.09
Mining	5,296.93	5,163.32	133.62	2.52
ZSE 10	2,421.68	2,482.77	61.09	2.52
ZSE ALL SHARE	4,226.47	4,353.01	126.54	2.99

SOURCE: ZSE

ZSE gains extend in week opener.....

The market opened the new week in gains showing signs of firming demand from selected counters across the board. The All-Share Index picked up 2.99% to settle at 4353.01pts. The top capitalised Index and the Industrials ticked up 2.52% and 3.09% to end at 2482.77pts and 14293.85pts, respectively. No positive change was recorded for the Mining Index as it continued to decline as it dropped 2.52% to close at 5163.32pts. On the gainer's category, Afdis and Masimba led the pack having shored up 18.52% and 18.32% to end at \$48.0000 and \$19.0000, respectively. Nampak improved from the previous session, on a 13.39% gain to \$12.0000 on scrappy shares. Wrapping up the top gainers was First Mutual Holdings which added 12.82% to close at \$22.0001 and Fast foods retailer Simbisa Brands which advanced 10.71% to \$30.0000.

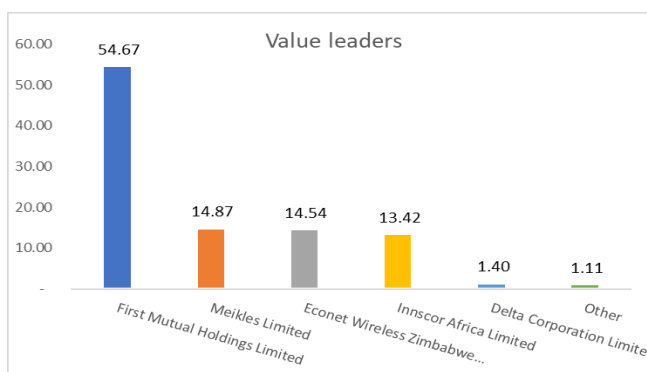
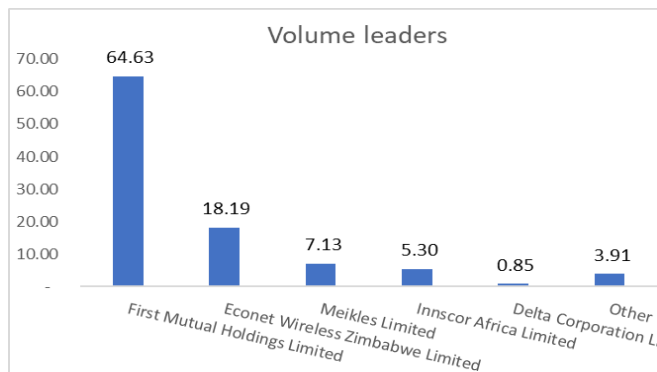
General Beltings Holdings went down 13.04% to close at \$60.0000, followed by National Tyre Services Limited which dropped 7.47% and ended at \$9.2526. Other counters in the top five loser's zone were Unifreight (-7.14%), Turnall Holdings (-6.77%) and Bindura (-3.60%) which closed at \$13.0000, \$2.8061, and \$4.5290 in that order. Volumes traded significantly improved 162.17% to 15.87m shares being driven largely by First Mutual Holdings which emerged as the most sought-after stock in both the volumes and values totals. The other part of the remaining value was shared among the heavies Meikles, Econet, Innscor and Delta which contributed (14.87%), (14.54%), (13.42%) and (1.40%) in that order. Foreign trades improved with purchases rising by 279.68% to \$99.87m and sales going up 311.05% to \$339.86m. Interestingly, First Mutual Holdings contributed 62% of those foreign sales.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	482,966,797,022	468,741,641,854	3.03
Turnover ZWL \$	394,552,153.65	123,827,166.76	218.63
Foreign buys ZWL \$	99,867,150.00	26,302,675.00	279.68
Foreign sales ZWL \$	339,863,205.00	82,682,235.00	311.05
No. of trades	316	318	0.63
Volume	15,873,780	6,054,830	162.17

Today's Gainers	Price	Change	% Change
Afdis Distillers Limited	4,800.00	750.00	18.52
Masimba Holdings Limited	1,900.00	295.02	18.38
Nampak Zimbabwe Limited	1,200.00	141.67	13.39
First Mutual Holdings Limited	2,200.01	250.01	12.82
Simbisa Brands Limited	3,000.00	290.18	10.71

Today's Losers	Price	Change	% Change
General Beltings Holdings Limited	60.00	9.00	13.04
National Tyre Services Limited	925.26	74.74	7.47
Unifreight Africa Limited	1,300.00	100.00	7.14
Turnall Holdings Limited	280.61	20.39	6.77
Bindura Nickel Corporation Limited	452.90	16.90	3.60

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7000	+0.09	1.6984	1.0000	2.1600	35,400	\$60,180

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.