

Market Comment 20.04.2017

Index	Previous	Today	Move pts	Change %
Industrial	140.92	141.09	0.17	0.12
Mining	60.12	60.12	0.00	0.00

SOURCE: ZSE

Industrials maintain an uptick...

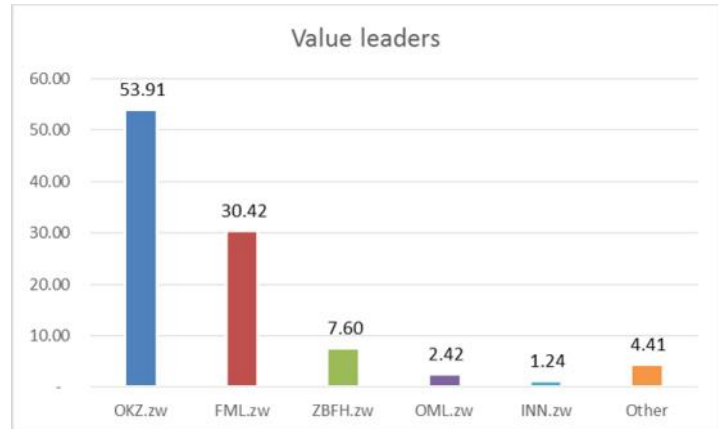
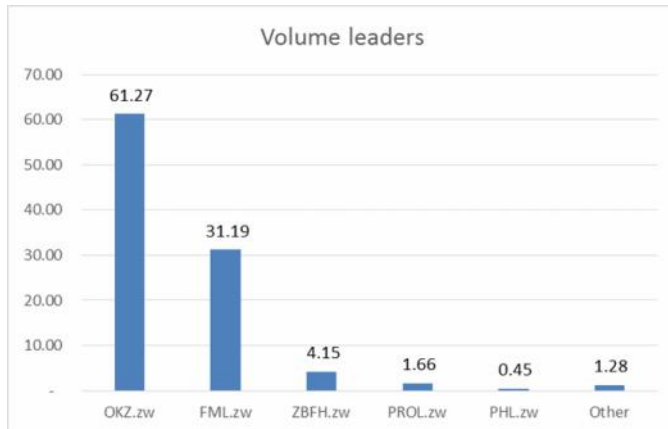
Firming demand in selected stocks saw the market posting a fourth consecutive gain in Thursday trades. The main stream Industrial Index added 0.12% in today' trades and closed at 141.09 pts as the year to date losses narrowed to -2.26%. Lack of activity in the mining's cluster resulted in the Mining Index closing stable at 60.12pts. For the mining stocks today no trades were recorded in the cluster as Bindura and Hwange ended well offered at \$0.0300 and \$0.02400 while, Fgold and RioZim closed firmly bid at \$0.0100 and \$0.4310. The bourse ended with a positive breadth of two counters as six gained against four fallers. Banking group ZB topped with a 15.45% surge to settle at \$0.1270 with Padenga trailing after ticking up 2.14% to touch an all-time high of \$0.1905. Banking groups Barclays and FBC rose 0.13% and 0.47% to \$0.0365 and \$0.0862 apiece. Heavies Old Mutual and Innscor completed the risers set with respective gains of 0.12% and 0.11% to end pegged at \$3.6095 and \$0.4515. Fallers for the day were seen in the quartet of FML, Edgars, Colcom and Econet which traded lower at \$0.0676, \$0.0400, \$0.3700 and \$0.1740 in that order.

All activity aggregates recorded a growth in the session as volumes ballooned 6318% to 5.9m yielding \$0.41m which was 729% up from prior session. OKZIM was the most liquid stock for the day with a 1.27% contribution to volume and 53.91% on the value outturn. Improved activity from foreign investors also helped drive activity as inflows of \$ 0.13m were registered from yesterday's nil position. Portfolio disposals by foreign investors closed at \$0.20 against yesterday's \$0.0003m, leaving the market in a deficit balance of payment.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,936,356,285	3,931,429,516	0.13
Turnover US\$	409,817	49,410	729.42
Foreign buys US\$	134,051	0	-
Foreign sales US\$	204,700	2,548	7933.76
No. of trades	33.00	14	135.71
Volume	5,911,633	92,104	6318.43

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
ZBFH.zw	12.70	1.70	15.45	FML.zw	6.76	0.34	4.79
PHL.zw	19.05	0.40	2.14	EDGR.zw	4.00	0.10	2.44
BARC.zw	3.65	0.05	1.39	COLC.zw	37.00	0.25	0.67
FBC.zw	8.62	0.04	0.47	ECO.zw	17.40	0.01	0.06
OML.zw	360.95	0.45	0.12				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

Counter	LDR	Rate	Payment Date

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt.
NicozDiamond	28.02.17	Acquisition of further holding by NSSA.
Meikles	08.03.17	Company engaged in transaction relating to a possible minority offer and subsequent delist of the company.
CFI	29.03.17	One of the shareholders has reached 41.03% shareholding in the company.