



Index	Previous	Today	Move pts	Change %
Industrial	1566.51	1604.13	37.62	2.40
Mining	864.34	799.36	64.98	7.52
ZSE 10	391.71	402.84	11.13	2.84
ZSE ALL SHARE	474.06	484.37	10.31	2.17

SOURCE: ZSE

ZSE rebounds in week-ending session...

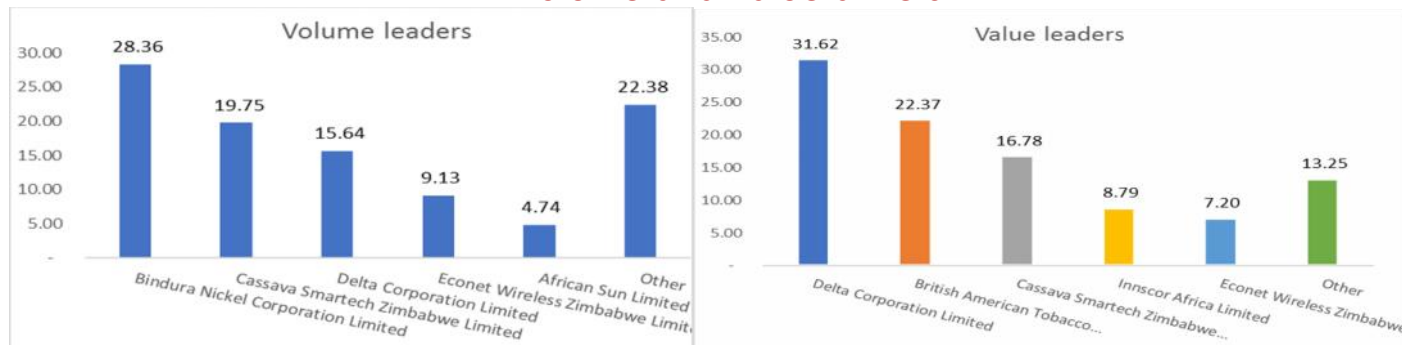
The market rebounded in Friday's session after a three-day falling streak. The All Share Index put on 2.17% to 484.37pts while, the Industrials gained 2.40% and closed at 1604.13pts. The blue chips index rose 2.84% to end higher at 402.84pts. Hippo topped the gainers of the day on a 20% surge to \$7.2000 while, Old Mutual garnered 19.71% to settle at \$45.5000. Conglomerate Meikles extended 8.53% to \$7.8500 while, property concern ZPI advanced 6.67% to \$0.1600. Delta wrapped the gainers of the day on a 5.94% jump to \$6.6628.

The Mining Index dipped 7.52% to 799.36pts on back of losses in Bindura which dropped a further 17.01% and settled at \$0.4019. Dawn properties let go 15.38% to \$0.1100 while, apparel retailer Edgars shed 11.63% to \$0.3800. ART trimmed 11.05% to \$0.4300 while, cigarette manufacturer BAT slipped 1.19% to end pegged at a vwap of \$95.8497. The market closed with a positive breadth of two as eleven gained against nine fallers. Activity aggregates faltered in week-ending trades as volumes dipped 95.82% to 2.12m shares while, turnover plunged 67.85% to \$7m. The volume aggregate was anchored by Bindura, Cassava and Delta with a combined contribution of 63.75%. Delta, BAT and Cassava accounted for 31.62%, 22.37% and 15.64% of the outturn respectively.

Market Snapshot	Today	Previous	Change
Market Cap US\$	62,171,418,410	60,909,343,989	2.07
Turnover US\$	7,000,795.19	21,773,916.34	67.85
Foreign buys US\$	312,760.00	657,516.15	52.43
Foreign sales US\$	3,846,901.80	5,494,966.00	29.99
No. of trades	108	207	47.83
Volume	2,119,907.00	50,718,852.00	95.82

Today's Gainers	Price	Change	%Change
Hippo Valley Estates Limited	720.00	120.00	20.00
Old Mutual Limited	4,550.00	749.03	19.71
Meikles Limited	785.00	61.67	8.53
Zimre Property Investments Limited	16.00	1.00	6.67
Delta Corporation Limited	666.28	37.35	5.94

Today's Losers	Price	Change	%Change
Bindura Nickel Corporation Limited	40.19	8.24	17.01
Dawn Properties Limited	11.00	2.00	15.38
Edgars Stores Limited	38.00	5.00	11.63
Amalgamated Regional Trading (Art) Holdings Limited	43.00	5.34	11.05
British American Tobacco Zimbabwe Limited	9,584.97	115.03	1.19

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	27.03.2020	\$0.1000	08.04.2020
Old Mutual Limited	03.04.2020	R0.75	04.05.2020

Upcoming Events

Company	Event	Venue	Time	Date
Willdale	AGM	Mt Hampden, Harare	1100hrs	19.03.2020
ZBFH	Finals and Analysts Briefing	TBA	1400hrs	24.03.2020
MASH	AGM	19 th Floor, ZB Life Towers, Harare	1100hrs	25.03.2020
Nampak	AGM	Birmingham Road, Southerton	0900hrs	26.03.2020
Ariston	AGM	Huswa Room, Cresta Lodge	1430hrs	31.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.