



Index	Previous	Today	Move pts	Change %
Industrial	1673.08	1611.56	61.52	3.68
Mining	612.38	680.44	68.06	11.11
ZSE 10	447.46	421.68	25.78	5.76
ZSE ALL SHARE	502.41	485.05	17.36	3.46

SOURCE: ZSE

ZSE ends weak ahead of the holiday...

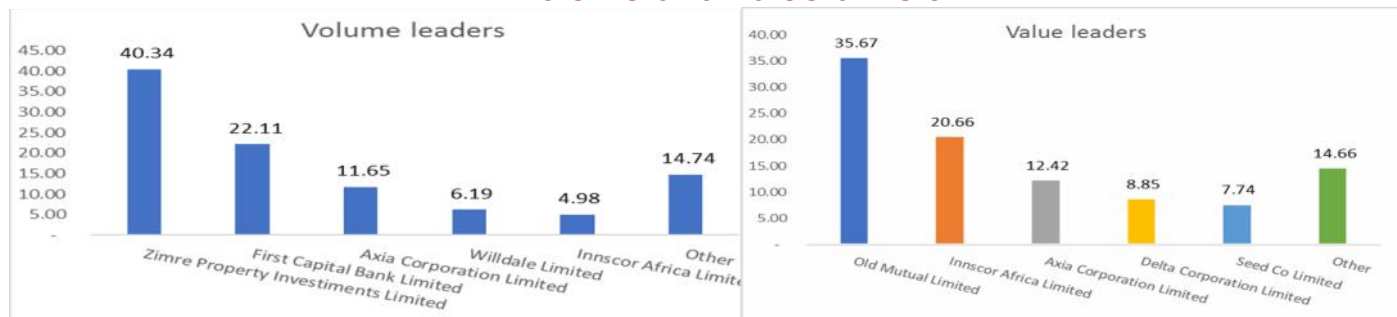
Heavies continued to weigh down the market in Thursday's, session ahead of the holiday tomorrow. The primary All Share Index slipped 3.46% to 485.05pts while, the Industrial Index shed 3.68% to 1611.56pts. The ZSE Top Ten Index dropped 5.76% to close at 421.68pts. Telecoms giant Econet succumbed 9.33% to close at \$3.0466 while, Cassava trimmed 8.94% to settle at \$3.0356. OKZim let go 8.92% to \$2.0881, having traded an intra-day low of \$2.0000. Giant insurer Old Mutual retreated 7.59% to \$44.0004 while, beverages group Delta came off 6.45% to \$7.5311.

Logistics group Unifreight topped the gainers' list on a 20% surge to \$0.1080, followed by General Beltings that advanced 19.94% to \$0.0415. Powerspeed, Truworths and Cafca gained a similar 19.93% to settle at respective prices of \$0.4260, \$0.0674 and \$9.9300. Gainers of the day outnumbered fallers by a count of three, leaving the market with a positive breadth. The volume and value aggregate faltered in the session as the latter dipped 75.29% to 10.02m while, the former lost 24.34% to \$16.93m. Top volume drivers of the day were ZPI (40.34%), First Capital (22.11%) and Axia (11.65%). Old Mutual, Innscor and Axia claimed a combined 68.75% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	62,698,108,283	65,144,702,973	3.76
Turnover US\$	16,931,059.89	22,377,010.29	24.34
Foreign buys US\$	5,352,183.00	6,965,853.00	23.17
Foreign sales US\$	8,879,715.73	8,316,401.00	6.77
No. of trades	337	284	18.66
Volume	10,024,531.00	40,571,094.00	75.29

Today's Gainers	Price	Change	%Change
Unifreight Africa Limited	10.80	1.80	20.00
General Beltings Holdings Limited	4.15	0.69	19.94
Powerspeed Electrical Limited	42.60	7.08	19.93
Truworths Limited	6.74	1.12	19.93
Cafca Limited	993.00	165.00	19.93

Today's Losers	Price	Change	%Change
Econet Wireless Zimbabwe Limited	304.66	31.36	9.33
Cassava Smartech Zimbabwe Limited	303.56	29.79	8.94
Ok Zimbabwe Limited	208.81	20.44	8.92
Old Mutual Limited	4,400.04	361.41	7.59
Delta Corporation Limited	753.11	51.94	6.45

Volume and value drivers

OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.