

Market Comment 20.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	295.76	296.58	0.82	0.28
Mining	128.19	130.42	2.23	1.74
ZSE 10	87.33	87.73	0.40	0.46
ZSE ALL SHARE	88.44	88.72	0.28	0.32

SOURCE: ZSE

ZSE indices rebound...

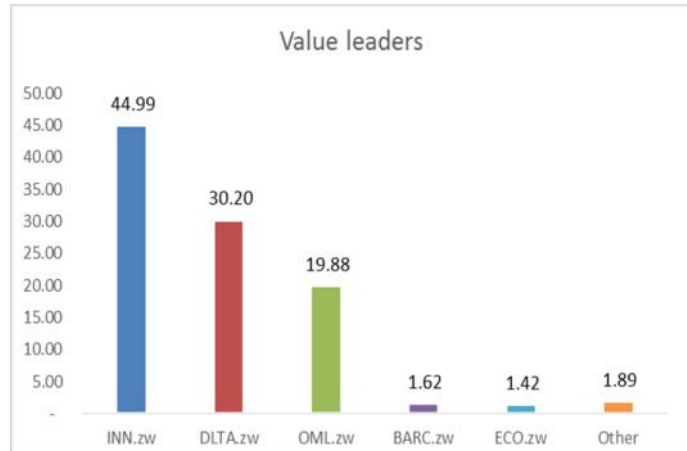
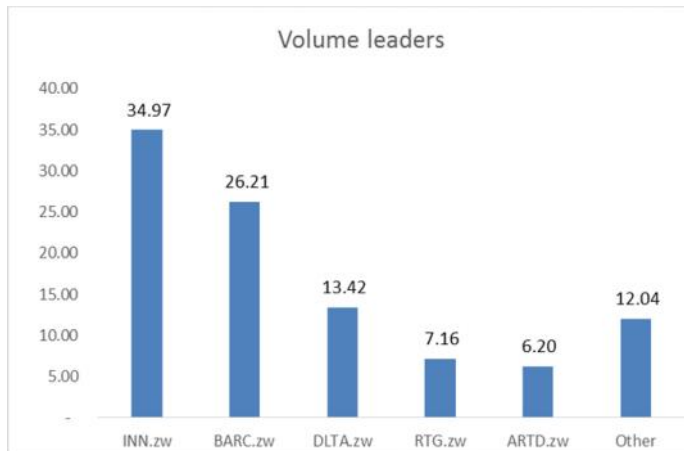
The ZSE closed Tuesday's session in the black with all the indices closing pointing northwards. The mainstream All share index gained a 0.32% to 88.72pts as the Industrial ticked up 0.28% to 296.58pts. The Top 10 added 0.46% to 87.73pts while the Mining Index jumped 1.74% to 130.42pts spurred by gains seen in Bindura which topped the day's risers with a 7.53% surge to \$0.0400. Gains obtaining in heavies SeedCo, Econet and Innscor managed to sway the market into the black. The trio ticked up 2.56%, 1.45% and 1.44% to settle at \$1.9486, \$0.7000 and \$0.9130 in that order. The market registered a negative breadth as fallers dominated the risers by a count of two. Leading the loser's side was Ariston which succumbed 18.80% to \$0.0095, trailed by BAT which let go 0.83% to \$24.0000 while, Afrisun lost 0.82% to settle at \$0.0362. OKZIM and PPC completed the shakers of the day after plunging 0.60% and 0.29% to end at \$0.1660 and \$0.8500 respectively.

Volumes exchanged for day added 3.97% to 3.4m shares whereas, value outturn ballooned 100.65% to \$2.4m. A block trade in Innscor highlighted the day's session as it accounted for 34.97% of the volume traded and 44.99% of the value outturn. Foreign inflows at \$2.28m were up 200.18% while, outflows were \$1.07m, to leave the market with a positive balance of payments.

Market Snapshot	Today	Previous	Change
Market Cap US\$	8,450,545,810	8,424,138,440	0.31
Turnover US\$	2,426,150.76	1,209,170.65	100.65
Foreign buys US\$	2,282,985.77	760,546.47	200.18
Foreign sales US\$	1,069,876.00	2,171.10	49178.06
No. of trades	53	51	3.92
Volume	3,418,345	3,256,593	4.97

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
BIND.zw	4.00	0.28	7.53	ARIS.zw	0.95	0.22	18.80
SEED.zw	194.86	4.86	2.56	BAT.zw	2,400.00	20.00	0.83
ECO.zw	70.00	1.00	1.45	ASUN.zw	3.62	0.03	0.82
INN.zw	91.30	1.30	1.44	OKZ.zw	16.60	0.10	0.60
				PPC.zw	85.00	0.25	0.29

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
BAT	Analyst Briefing	1 Manchester Road, Southerton, Harare	10.00am	22.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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