

## Market Comment 20.02.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	136.97	136.08	0.89	0.65
<b>Mining</b>	60.73	60.85	0.12	0.20

SOURCE: ZSE

### Delta weighs on the ZSE...

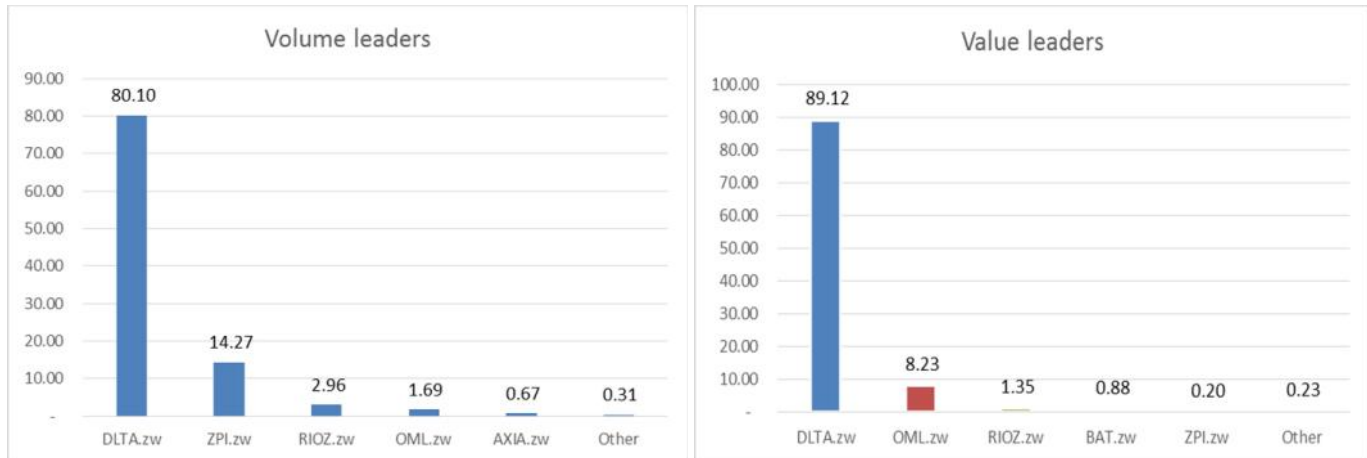
Beverages stock Delta succumbed further in today's session as it struggles to find its footing resulting in the main stream Industrial Index easing by a hefty 0.65pts to settle at 136.08. Delta was the sole faller of the day after easing 2.44% to trade lowly at \$0.8000, though it closed with a paltry bid at that level. Mitigating the industrial losses were gains in BAT which led with a 0.24% lift to trade at a vwap of \$15.0356 on resurgent demand. Hippo firmed 0.14% to \$0.3680, closing well bid at that level. Old Mutual, Inncor and Padenga traded unchanged at prior level of \$3.500, \$0.4800 and \$0.1700 while Econet recorded no trades as its local and foreign LA's got listed on the bourse today. The Mining Index edged higher to 60.85pts after adding 0.20% buoyed by RioZim which closed firm at \$0.3265 after putting on 0.46% , having traded at an intra-day high of \$0.3270.

The market maintained a net funds outflow trend that ensued from the beginning of the year with disinvestments by foreigners topping \$0.56m for the day against inflows of \$0.05m. Foreign purchases contributed 7.51% of the day's turnover while, disposal added 85.49% of the same. Values traded doubled to \$0.66m, despite a 62.74% decline in the volumes exchanged to 0.91m shares. Delta topped in the volume and value of the day with an exchange of 0.73m shares worth \$0.58m.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	3,797,906,897	3,821,802,633.00	0.63
<b>Turnover US\$</b>	655,025.01	327,194	100.19
<b>Foreign buys US\$</b>	49,160.00	0	-
<b>Foreign sales US\$</b>	560,000.00	0	-
<b>No. of trades</b>	18	34	47.06
<b>Volume</b>	911,033.00	2,445,224.00	62.74

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
<b>RIOZ.zw</b>	32.65	0.15	0.46	<b>DLTA.zw</b>	80.00	2.00	2.44
<b>BAT.zw</b>	1,503.56	3.56	0.24				
<b>HIPO.zw</b>	36.80	0.05	0.14				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta Corporation following the combination of AB InBev and SABMILLER Plc. No changes to the operations of the company and its associates are anticipated. Shareholders are advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's debt. Shareholders are advised to exercise caution when dealing in the Company's shares...