



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	11,687.43	11,435.14	252.29	2.16
ZSE 10	7,514.03	7,295.77	218.26	2.90
INDUSTRIAL	38,625.29	37,788.08	837.21	2.17

SOURCE: ZSE

Market sinks further...

The ZSE sunk further in Thursday's session as blue chips continued to drag the market resulting in all the indices under our review closing in the red. The primary All-Share Index lost 2.16% to 11435.14pts while, the Industrial Index dropped an almost similar 2.17% to close at 37788.08pts. The Top Ten Index dipped 2.90% to close at 7514.03pts. Fintech group Cassava led the decliners of the day as it eased 7.04% to \$51.0400 while, General Beltings slipped 6.35% to \$1.6775. Econet shed 6.07% to close at a vwap of \$82.0807 as banking group NMB lost 5.54% to \$12.6177. Retailers OK Zimbabwe capped the top fallers of the day on a 4.60% slip to \$24.9964. Partially mitigating today's losses were gains in hotelier African Sun that surged 19.14% to \$6.9100 while, clothing retailer Edgars was 17.23% firmer at \$5.0000. Logistics firm Unifreight rose 7.33% to \$28.0000 as agro-industrial entity Ariston grew 4.46% to \$3.4524. Seed Co Limited completed the top five winners' set on a 2.98% rise to \$115.0000.

Thirty counters recorded price movements with seventeen decliners against thirteen gainers leaving the market with a negative breadth of four. Volume of shares traded went up 24.63% to 1.5m as turnover enhanced 39.19% to \$111.4m. Driving today's volumes were Cassava, Simbisa and CBZ that claimed a combined 58.36% of the aggregate. Simbisa, Delta, Cassava, CBZ and Inncor contributed 28.72%, 17.21%, 16.01%, 15.71% and 14.96% to the volume outturn respectively. The Old Mutual ETF lost a marginal 0.01% to \$6.8011 as 60,311 units traded while, the Morgan & Co ETF slid 0.07% to \$13.2057 on 11,208 units. Elsewhere, on the VFEX, Padenga traded 4,900 shares at an unchanged price of \$USD0.2100.

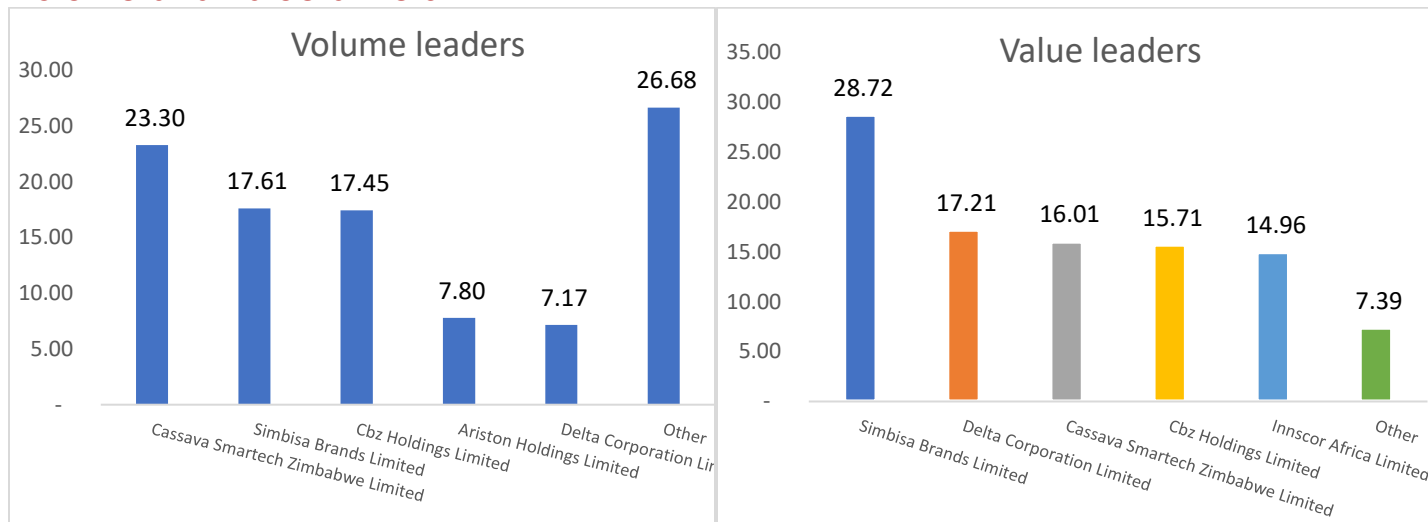
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,297,293,490,880.16	1,325,916,144,979.23	2.16
Turnover ZWL \$	111,417,352.75	80,045,252.09	39.19
Foreign buys ZWL \$	58,509.35	297,800.00	80.35
Foreign sales ZWL \$	613,903.37	39,060.00	1471.69
No. of trades	426	439	2.96
Volume	1,498,170	1,202,117	24.63

Today's Gainers	Price	Change	% Change
African Sun Limited	6.9100	1.11	19.14
Edgars Stores Limited	5.0000	0.73	17.23
Unifreight Africa Limited	28.0000	1.91	7.33
Ariston Holdings Limited	3.4524	0.15	4.46
Seed Co Limited	115.0000	3.32	2.98

Today's Losers	Price	Change	% Change
Cassava Smartech Zimbabwe Limited	51.0400	3.86	7.04
General Beltings Holdings Limited	1.6775	0.11	6.35
Econet Wireless Zimbabwe Limited	82.0807	5.30	6.07
Nmbz Holdings Limited	12.6177	0.74	5.54
Ok Zimbabwe Limited	24.9964	1.21	4.60

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	03.02.2022

Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.