



Index	Previous	Today	Move pts	Change %
Industrial	8,993.58	9,251.79	258.21	2.87
Mining	3,598.45	3,766.49	168.04	4.67
ZSE 10	1,713.98	1,745.00	31.02	1.81
ZSE ALL SHARE	2,691.05	2,769.22	78.17	2.90

SOURCE: ZSE

Dawn block trade highlights mid-week session...

A block trade of circa 2.24bln shares worth \$1.08bln in Dawn highlighted the mid-week session. The trade propelled both the volume and value aggregates higher as it claimed 99.39% of the former and 91.82% of the latter. Resultantly, total volumes traded in the session ballooned 11,102% to \$2.25bln while, the turnover enhanced 1,045% to \$1.17bln. Foreign participation remained depressed as purchases accounted for a mere 0.12% of the value outturn while, disposals added 3.18% of the same. The market stretched gains in mid-week session to see the mainstream All Share Index adding a further 2.90% to 2769.22pts while, the Industrials put on 2.87% to 9251.79pts. The Minings were 4.67% higher at 3766.49pts with the Top Ten ticking up 1.81% to 1745pts.

TSL and Getbucks were the session's best performers after charging a similar 20% to see them closing at respective prices of \$19.2000 and \$0.1800. Simbisa followed on a 14.91% rise and closed at \$12.1000 on firming demand while, retailer OKZIM added 10.09% to reach a high of \$10.0000. Proplastics completed the top five winners of the day on a 9.95% increase to end at \$11.0500. Topping the losers of the day was property concern Mash which slumped 11.12% to \$0.8041 while, AFDIS lost 9.09% to \$20.0000. Heavy cap CBZ found its way in the loser's zone as it dropped 7.13% to \$90.0000, where demand could be established. Ariston was 3.12% down at \$1.2110 while, Dairibord eased 2.59% to \$15.0006.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	318,644,038,477	309,646,311,256	2.91
Turnover ZWL \$	1,171,305,644.19	102,281,084.85	1045.18
Foreign buys ZWL \$	1,457,758.00	8,300,710.50	82.44
Foreign sales ZWL \$	36,128,940.00	49,278,190.00	26.68
No. of trades	330	265	24.53
Volume	2,254,056,167	20,120,167	11102.97

Today's Gainers	Price	Change	% Change
Tsl Limited	1,920.00	320.00	20.00
Getbucks Microfinance Bank Limited	18.00	3.00	20.00
Simbisa Brands Limited	1,210.00	156.99	14.91
Ok Zimbabwe Limited	1,000.00	91.67	10.09
Proplastics Limited	1,105.00	100.00	9.95

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	80.41	10.06	11.12
Afdis Distillers Limited	2,000.00	200.00	9.09
Cbz Holdings Limited	9,000.00	690.95	7.13
Ariston Holdings Limited	121.10	3.90	3.12
Dairibord Holdings Limited	1,500.06	39.94	2.59

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.