



Index	Previous	Today	Move pts	Change %
Industrial	793.43	795.12	1.69	0.21
Mining	324.13	324.13	0.00	0.00
ZSE 10	210.93	211.38	0.45	0.21
ZSE ALL SHARE	238.19	238.69	0.50	0.21

SOURCE: ZSE

## ZSE positive trend persist into the new week...

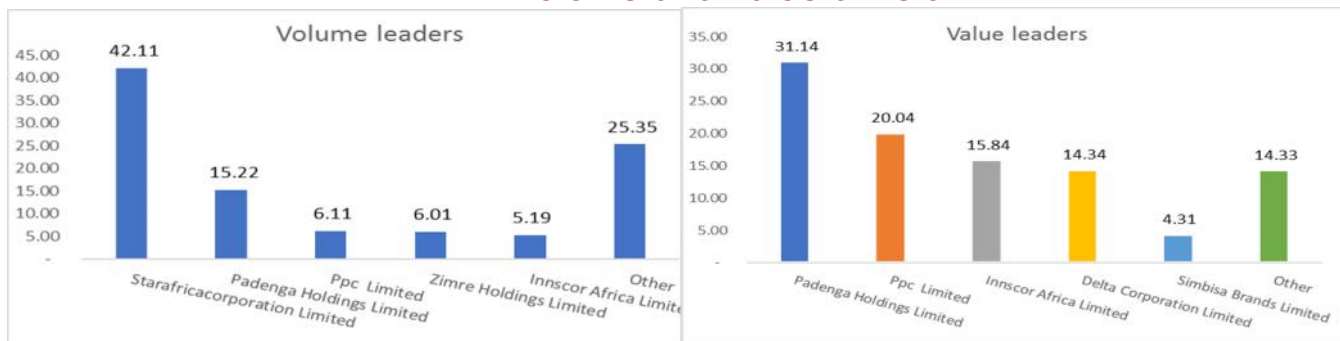
The ZSE commenced the new week with modest gains spurred by selected heavy caps. Three broad benchmark indices, the All Share, the Industrial and the ZSE Top Ten Index gained a similar 0.21% to end at 238.69pts, 795.12pts and 211.38pts apiece. The Mining Index was stable at 324.13pts with no trades in the sub-sector. Mash spearheaded the gainers' pack on a 15.57% surge to \$0.0950 followed by, Turnall which garnered 13.04% to \$0.1300. Bricks manufacturer Willdale extended 3.07% to \$0.0336 while, conglomerate Meikles put on 1.82% to \$2.8000. Agriculture concern Ariston completed the top five risers of the day on a 1.28% lift to \$0.2299.

Powerspeed succumbed 16.67% to \$0.2450 reversing Friday's gains while, ART dipped 15.17% to \$0.1230. Dual-listed PPC came off 3.90% to close at a vwap \$3.9264 while, Simbisa brands let go 0.91% to \$1.3058. Banking group CBZ slipped 0.26% to \$0.6883 wrapping the top five shakers of the day. Price movements were seen in twenty counters distributed into eleven gainers and nine fallers to establish a positive market breadth of two. Volumes traded shed 84.51% to 1.33m shares as Star Africa and Padenga drove 42.11% and 15.22% of the aggregate respectively. Value outturn dropped 93.09% to \$1.59m with Padenga, PPC, Inscor and Delta claiming a combined 81.36% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,931,175,291	30,853,326,277	0.25
Turnover US\$	1,594,846.58	23,090,179.42	93.09
Foreign buys US\$	0.00	3,093,145.80	100.00
Foreign sales US\$	801,029.95	13,493,562.83	94.06
No. of trades	133	139	4.32
Volume	1,328,429.00	8,576,849.00	84.51

Today's Gainers	Price	Change	%Change
Mashonaland Holdings Limited	9.50	1.28	15.57
Turnall Holdings Limited	13.00	1.50	13.04
Willdale Limited	3.36	0.10	3.07
Meikles Limited	280.00	5.00	1.82
Ariston Holdings Limited	22.99	0.29	1.28

Today's Losers	Price	Change	%Change
Powerspeed Electrical Limited	24.50	4.90	16.67
Amalgamated Regional Trading (Art) Holdings Limited	12.30	2.20	15.17
Ppc Limited	392.64	15.93	3.90
Simbisa Brands Limited	130.58	1.20	0.91
Cbz Holdings Limited	68.83	0.18	0.26

**Volume and value drivers**

**OLD MUTUAL ZIMBABWE**

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.1361	3.70	\$35.0000	54,000	\$38.0000	\$7.0000	\$170,174,021.90

**Dividend Monitor**

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

**Upcoming Events**

Company	Event	Venue	Time	Date

**Cautionaries**

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.