



Index	Previous	Today	Move pts	Change %
Industrial	762.96	761.23	1.73	0.23
Mining	307.95	307.95	0.00	0.00
ZSE 10	204.06	202.19	1.87	0.92
ZSE ALL SHARE	228.96	228.45	0.51	0.22

SOURCE: ZSE

ZSE maintains downward spiral...

The market sank further in Thursday's session as selected heavies weighed down the market. The All Share Index slipped 0.22% to 228.45pts while, the Industrials came off 0.23% to 761.23pts. The ZSE Top Ten Index retreated 0.92% to close at 202.19pts while, the Mining Index remained stable at 307.95pts with no activity in the sub-sector. Retailers OKZim led the shakers of the day after plunging 11.65% to \$0.5766 while, telecoms giant Econet trimmed 4.12% to \$1.4009, having traded an intraday low of \$1.3800. Fintech group Cassava lost 2.96% to \$1.3801 while, banking group First Capital was down 2.91% at \$0.1000. Fast foods group Simbisa capped the losers on a 2.37% drop to \$1.2500.

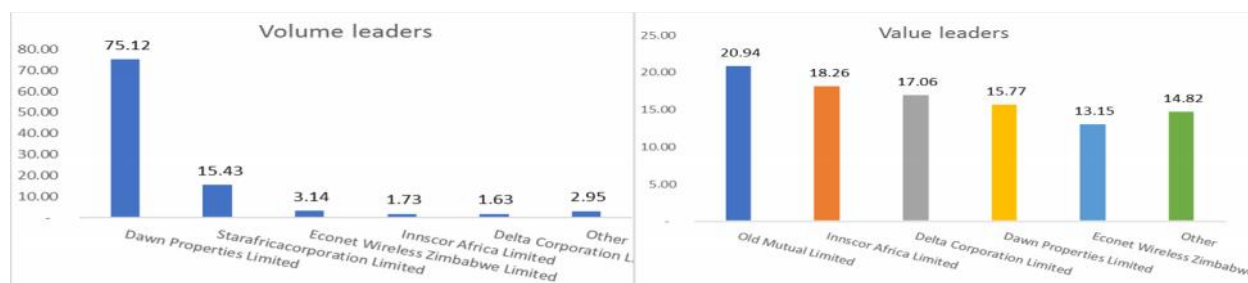
Headlining the risers of the day was ZHL which jumped 15.38% to settle at \$0.1500, trailed by hotelier African Sun which advanced 8.70% to \$0.2500. Property concern Dawn gained 7.67% to \$0.0702 while, ART improved 5.87% to \$0.1191. Powerspeed completed the top five winners of the day after putting on 5.26% to \$0.2000. The market registered a positive breadth of ten as seventeen counters rose against a mere seven fallers. Volumes traded ballooned 1,456.24% to 97.19m shares while, value outturn added 115.27% to \$32.51m. Dawn topped the volume drivers of the day after claiming 75.12% of the aggregate. The property concern also contributed 15.77% of the value outturn. Star Africa accounted for 15.43% of the volume total. Other notable value leaders were Old Mutual (20.94%), Innscore (18.26%), Delta (17.06%) and Econet (13.15%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	29,502,606,761	29,627,384,664	0.42
Turnover US\$	32,509,175.21	15,101,269.47	115.27
Foreign buys US\$	7,652,989.82	1,197,095.00	539.30
Foreign sales US\$	376,886.50	3,615,586.53	89.58
No. of trades	141	144	2.08
Volume	97,193,831.00	6,245,412.00	1456.24

Today's Gainers	Price	Change	%Change
Zimre Holdings Limited	15.00	2.00	15.38
African Sun Limited	25.00	2.00	8.70
Dawn Properties Limited	7.02	0.50	7.67
Amalgamated Regional Trading (Art) Holdings Limited	11.91	0.66	5.87
Powerspeed Electrical Limited	20.00	1.00	5.26

Today's Losers	Price	Change	%Change
Ok Zimbabwe Limited	57.66	7.60	11.65
Econet Wireless Zimbabwe Limited	140.09	6.02	4.12
Cassava Smartech Zimbabwe Limited	138.01	4.21	2.96
First Capital Bank Limited	10.00	0.30	2.91
Simbisa Brands Limited	125.00	3.03	2.37

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$35.4994	0.34	\$35.5000	269,500	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Zimplot	13.12.19	\$0.0314	16.12.19
Mash Holdings	20.12.19	\$0.00145	27.12.19

Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Inncor	AGM	Royal Harare Golf Club	0815hrs	04.12.19

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.