

Market Comment 19.12.2018

Index	Previous	Today	Move pts	Change %
Industrial	494.97	496.36	1.39	0.28
Mining	193.40	201.46	8.06	4.17
ZSE 10	148.79	150.02	1.23	0.83
ZSE ALL SHARE	147.79	148.64	0.85	0.58

SOURCE: ZSE

Cassava sways the market into the black...

The ZSE broke its seven-day falling streak in midweek session to see the benchmark indices closing pointing northwards. The mainstream All Share index gained 0.58% to 148.64pts while, the Industrial Index added 0.28% to end at 496.36pts. Top capitalised stock Cassava in its second session of trading gained 2.09% and closed \$1.5240 to help swing the Top Ten Index into the black on a 0.83% rise to close at 150.02pts. The Mining Index recovered 4.17% to close at 201.46pts buoyed by Bindura and RioZim which rose 19.61% and 0.12% to \$0.0610 and \$1.8922 apiece. Property concern Dawn advanced 7.69% to \$0.0280 while, Axia extended 3.74% to settle at \$0.4046. Simbisa group ticked up 2.86% to \$0.7200, reversing its previous losses.

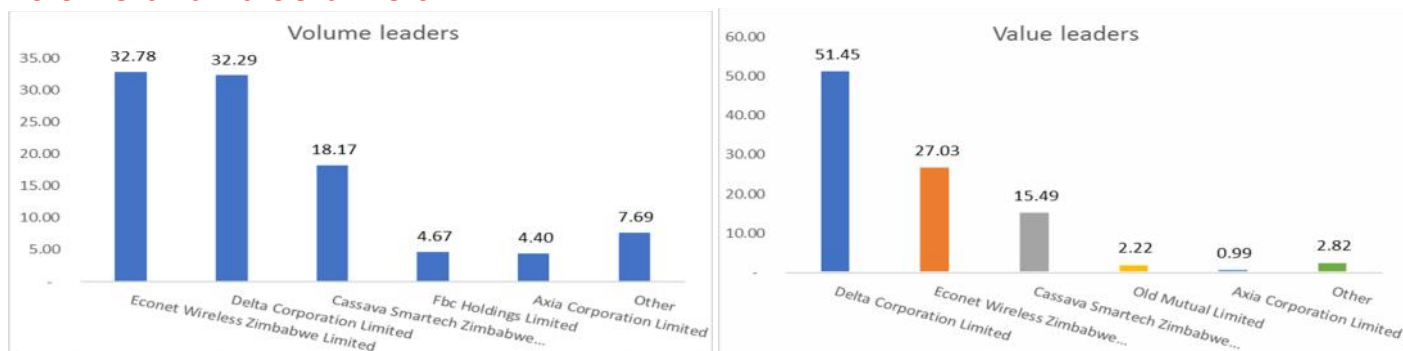
Eight counters traded in the negative led by insurer FML that trimmed 4.29% to end pegged at \$0.1340 as retailer OKZim trailed after letting go 2.34% to \$0.2504. Padenga followed after retreating 0.46% to \$0.8500. Hippo slipped 0.32% to settle at \$1.7100 while, property group FMP lost 0.28% to \$0.0708. Volume of shares traded for the day was up 6.19% at 6.23m anchored by Econet (32.78%), Delta (32.29%) and Cassava (18.17%). Daily turnover surged 39.14% to \$11.15m with Delta, Econet and Cassava claiming 51.45%, 27.03% and 15.49% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	19,766,313,337	19,617,630,998	0.76
Turnover US\$	11,149,977.36	8,013,365.64	39.14
Foreign buys US\$	246,329.30	2,634,384.00	90.65
Foreign sales US\$	425,594.27	2,166,423.04	80.35
No. of trades	154	194	20.62
Volume	6,234,264.00	5,870,710.00	6.19

Today's Gainers	Price	Change	% Change
Bindura Nickel Corporation Limited	6.10	1.00	19.61
Dawn Properties Limited	2.80	0.20	7.69
Axia Corporation Limited	40.46	1.46	3.74
Simbisa Brands Limited	72.00	2.00	2.86
Cassava Smartech Zimbabwe Limited	152.40	3.12	2.09

Today's Losers	Price	Change	% Change
First Mutual Holdings Limited	13.40	0.60	4.29
Ok Zimbabwe Limited	25.04	0.60	2.34
Padenga Holdings Limited	85.00	0.39	0.46
Hippo Valley Estates Limited	171.00	0.55	0.32
First Mutual Properties Limited	7.06	0.02	0.28

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$8.2155	0.19	\$8.2300	59,795	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	14.12.18	\$0.02	30.01.18
Powerspeed	21.12.18	\$0.04	31.01.19

Upcoming Events

Company	Event	Venue	Time	Date
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Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.