



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|----------|----------|----------|
| Industrial | 4,906.00 | 4,880.95 | 25.05 | 0.51 |
| Mining | 3,852.23 | 3,647.45 | 204.78 | 5.32 |
| ZSE 10 | 964.93 | 954.39 | 10.54 | 1.09 |
| ZSE ALL SHARE | 1,493.49 | 1,483.25 | 10.24 | 0.69 |

SOURCE: ZSE

ZSE plummets in week opener...

The ZSE faltered for the fifth consecutive session, leaving four of the benchmark indices in our review pointing southwards. The All Share Index let go 0.69% to 1,483.25pts while, the Industrials lost 0.51% to 4,880.95pts. The ZSE Top Ten Index was down 1.09% at 954.39pts while, the Mining Index shed 5.32% to 3,647.45pts weighed down by Riozim and Bindura that trimmed 6.63% and 5.04% to close at \$8.3000 and \$3.7935, respectively. Mash slipped 8.11% to end pegged at \$0.6126 while, crocodile skin producers Padenga eased 6.57% to settle at \$14.0000. Retailers OKZIM pared 2.91% to \$4.5506 completing the top five losers of the day. Other notable fallers of the day were Delta (-1.72%), Econet (-1.34%) and Cassava (-0.82%).

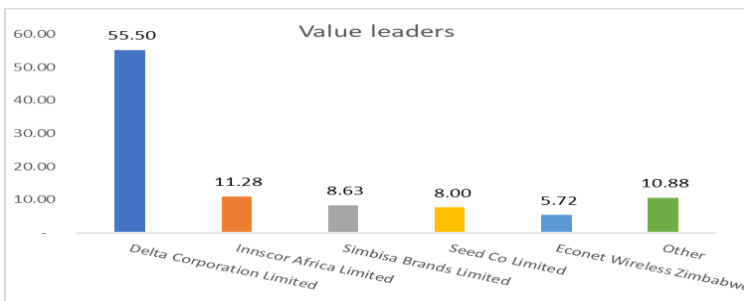
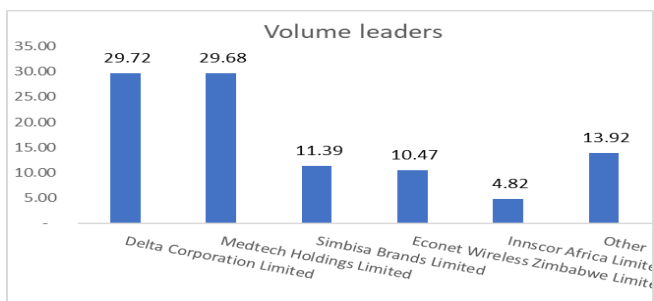
Hotelier African Sun topped the gainers of the day on a 14.63% jump to \$1.7997m, trailed by property concern FMP which grew 4.55% to \$2.3000. Banking group First Capital added 3.77% to \$0.5500 while, Axia improved 2.20% to \$3.9900. Hippo sealed the riser's pack on a 1.70% rise to \$14.0370. Price movement was registered in twenty-three counters distributed into eleven risers and twelve fallers to close with a negative breadth of one. Activity aggregates were mixed in Monday's session as seen in volumes that surged 58.49% to 8.43m shares while, turnover slumped 9.65% to \$68.56m. Major volume contributors were Delta (29.72%), MedTech (29.68%), Simbisa (11.39%) and Econet (10.47%). Delta and Innscor contributed a combined 66.78% to value outturn. Foreign purchases ballooned 4,128.64% to \$12.24m while, sales jumped 73.08% to \$32.67m to establish a net funds outflow position of \$20.43m.

| Market Snapshot | Today | Previous | %Change |
|----------------------|-----------------|-----------------|---------|
| Market Cap ZWL \$ | 188,116,069,890 | 189,358,673,466 | 0.66 |
| Turnover ZWL \$ | 68,563,106.72 | 75,884,309.82 | 9.65 |
| Foreign buys ZWL \$ | 12,242,830.00 | 289,521.90 | 4128.64 |
| Foreign sales ZWL \$ | 32,669,874.00 | 18,875,669.00 | 73.08 |
| No. of trades | 186 | 161 | 15.53 |
| Volume | 8,429,127 | 5,318,291 | 58.49 |

| Today's Gainers | Price | Change | % Change |
|---------------------------------|----------|--------|----------|
| African Sun Limited | 179.97 | 22.97 | 14.63 |
| First Mutual Properties Limited | 230.00 | 10.00 | 4.55 |
| First Capital Bank Limited | 55.00 | 2.00 | 3.77 |
| Axia Corporation Limited | 399.00 | 8.57 | 2.20 |
| Hippo Valley Estates Limited | 1,403.70 | 23.44 | 1.70 |

| Today's Losers | Price | Change | % Change |
|------------------------------------|----------|--------|----------|
| Mashonaland Holdings Limited | 61.26 | 5.41 | 8.11 |
| Riozim Limited | 830.00 | 58.89 | 6.63 |
| Padenga Holdings Limited | 1,400.00 | 98.41 | 6.57 |
| Bindura Nickel Corporation Limited | 379.35 | 20.15 | 5.04 |
| Ok Zimbabwe Limited | 455.06 | 13.65 | 2.91 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|--------------------|
| OMZIL-ZWL\$ | 30.0000 | - | 30.0000 | - | 74.0000 | 9.0000 | \$2,490,351,570.00 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|----------------|------------|----------|--------------|
| Inncor | 16.10.2020 | \$1.0000 | 30.10.2020 |
| National Foods | 16.10.2020 | \$4.4571 | 30.10.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|----------------|-------|------------------------------------|---------|------------|
| Falgold | EGM | 133 Josiah Tongogara Ave, Bulawayo | 1200hrs | 29.10.2020 |
| Zimplot | EGM | Virtual | 1000hrs | 15.10.2020 |
| AFDIS | AGM | Virtual | 1220hrs | 13.11.2020 |
| National Foods | AGM | Royal Harare Golf Club | 0845hrs | 09.11.2020 |

Cautionaries

| | | |
|-------------|----------|---|
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| ZHL and ZPI | 09.06.20 | ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful. |
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| Zimplot | 11.06.20 | Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix. |
| Medtech | 22.09.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |

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