

Market Comment 19.10.2018

Index	Previous	Today	Move pts	Change %
Industrial	599.27	607.59	8.32	1.39
Mining	229.59	225.61	3.98	1.73
ZSE 10	189.37	191.48	2.11	1.11
ZSE ALL SHARE	178.55	180.93	2.38	1.33

SOURCE: ZSE

Market closes week in the black ...

The market ended week in the black as three of the benchmark indices continued to trek northwards. The primary All Share and the Industrial Indices rose 1.33% and 1.39% to close at 180.93pts and 607.59pts apiece. The Top Ten Index advanced 1.11% to 191.48pts spurred by gains in Padenga, Hippo and Old Mutual despite losses in Delta and SeedCo. Proplastics and SeedCo International gained a similar 20% to end at \$0.1740pts and \$1.0500 respectively. Padenga was also on the upside after advancing 19.79% to \$0.8625 while, Turnall improved 19.05% to \$0.0500. Hippo firmed 16.67% to end pegged at \$2.8000 closing with a spread of \$2.2000-\$2.8000.

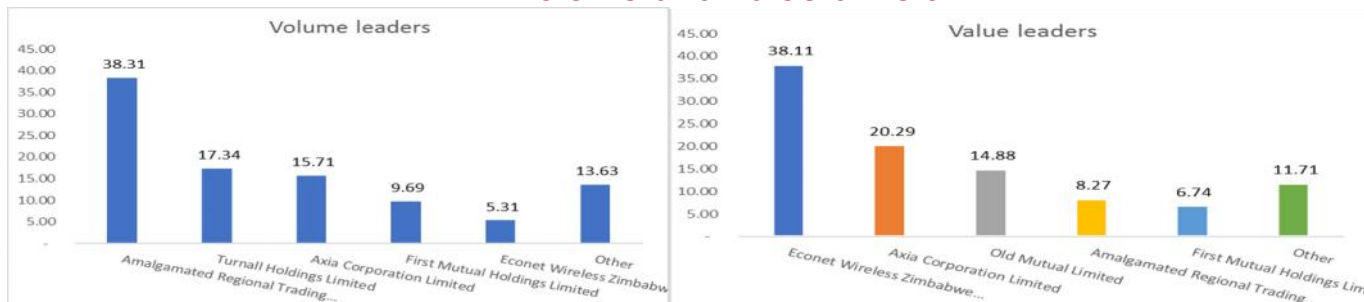
Nickel miner Bindura let go 5.81% to end pegged at \$0.0810 dragging down the Mining Index as it settled at 225.61pts after tripping 1.73%. Clothing retailer Edgars was also on the downside after retreating 3.33% to \$0.1595 while, beverages company Delta trailed with a 0.33% loss to \$3.5500. SeedCo Limited completed the four shakers of the day after trimming off a marginal 0.02% to \$2.5500 closing well-offered at that level. The market was bullish as gainers outnumbered fallers by a count of fourteen to set a positive breadth. Market activity was rather subdued as seen in volumes that tumbled 62.12% to 10.09m shares and market spend which succumbed 83.63% to circa \$3.52m.

Market Snapshot	Today	Previous	Change
Market Cap US\$	20,008,100,464	19,778,335,893	1.16
Turnover US\$	3,515,122.17	21,474,290.54	83.63
Foreign buys US\$	602,374.12	15,950,527.31	96.22
Foreign sales US\$	1,625,575.18	16,093,864.03	89.90
No. of trades	147	221	33.48
Volume	10,089,490.00	26,644,170.00	62.13

Today's Gainers	Price	Change	% Change
Proplastics Limited	17.40	2.90	20.00
Seed Co International Limited	105.00	17.50	20.00
Padenga Holdings Limited	86.25	14.25	19.79
Turnall Holdings Limited	5.00	0.80	19.05
Hippo Valley Estates Limited	280.00	40.00	16.67

Today's Losers	Price	Change	% Change
Bindura Nickel Corporation Limited	8.10	0.50	5.81
Edgars Stores Limited	15.95	0.55	3.33
Delta Corporation Limited	355.00	1.18	0.33
Seed Co Limited	255.00	0.05	0.02

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$6.1741	4.65	\$6.5000		\$6.5000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Hippo	25.09.18	\$0.0200	01.11.18
CBZ	28.09.18	\$0.0500	05.10.18
Cafca	28.09.18	\$0.1050	05.10.18
Axia	09.10.18	\$0.0032	23.10.18
Simbisa	09.10.18	\$0.0055	29.10.18
Innsacor	19.10.18	\$0.0123	02.11.18
National Foods	26.10.18	\$0.0564	02.11.18
Old Mutual	05.10.18	\$0.0376	16.10.18
Getbucks	19.10.18	\$0.00038	31.10.18

Upcoming Events

Company	Event	Venue	Time	Date
Afdis	AGM	St Mannock's, Lomagundi, Stapleford	1130hrs	09.11.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Barclays	17.09.18	Unbundling of company's non-core banking properties into a separate entity.
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	25.09.2018	Company still in discussions that may result in material impact on the value of share.

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