



Members of the Zimbabwe Stock Exchange

Market Comment 19.10.2015

Index	Previous	Today	Move pts	Change %
Industrial	131.08	130.98	0.10	0.08
Mining	23.68	23.68	0.00	0.00

SOURCE: ZSE

High value trades in OKZIM and HIPPO ...

The duo of OKZIM and HIPPO sustained Monday trades with their combined 94.42% to the \$137,153.25 churned today. Both were executed at their previous prices of \$0.0600 and \$0.3825 respectively and ended offered at the same levels. Usually active top capitalized stocks traded mixed and thinly; DELTA \$61.50 closing well bid, INNASCOR \$1,476.00 at \$0.6000 ending with insignificant demand, ECONET registered no trades with buyers looking at \$0.2700 and SEEDCO \$850.24 at \$0.9875 ending offered at \$0.9900. Active stocks were down 35.29% to 11 and value traded decreased 13.18% to \$137,153.25 whilst volumes grew 44.19% to 1.85mn. OKZIM contributed 90.19% to volumes with the rest of the market sharing 9.81%. The trading distribution was 1 gainer, 4 declines and 6 unchanged resulting in a negative breath of 3 to see the industrial index dropping by a marginal 0.08% to 130.98pts

On the downside was DELTA that lost 0.30% to \$0.8200, BARCLAYS that eased 0.23% to \$0.0431, FML that shed 0.99% to \$0.0200 and MASH that dropped 4.52% to \$0.0190. Multi-listed financial services group OLD MUTUAL was the sole gainer adding 0.80% to \$2.2505 as bids slowly crept up recovering from a recent low of \$2.2000. The Mining Index was flat at 23.68pts with no trades taking place in their class. Foreigners were less active as inflows of the day fell 99.94% to a mere \$62 all being purchases in Delta. Foreign outflows were up 860.93% at \$127,919 contributing 93.27% of the day's outturn with disposal being composed of HIPPO and OKZIM. CFI which got a unanimous endorsement by shareholders last Friday for its 81% equity disposal in property investment company Langford Estates to FIDELITY was aggressively bid at \$0.0465 with no trace of supply.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,420,072,017	3,422,760,886	0.08
Turnover US\$	137,153	157,974	13.18
Foreign buys US\$	62	103,786	99.94
Foreign sales US\$	127,919	13,312	860.93
No. of trades	24	35	31.43
Volume	1,847,957	1,281,573	44.19

Gainers	Price	Change	% Change
OML.zw	225.05	1.78	0.80

Losers	Price	Change	%Change
MASH.zw	1.90	0.09	4.52
FML.zw	2.00	0.02	0.99
DLTA.zw	82.00	0.25	0.30
BARC.zw	4.31	0.01	0.23

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Volume and value drivers



Dividend Monitor

Counter	LDR	Rate	Payment Date
NFOOD	09.10.15	4.65c	10.11.15
COLCOM	09.10.15	1.8c	10.11.15
INNSCOR	09.10.15	0.55c	10.11.15

Upcoming Events

Company	Event	Venue	Time	Date
FIDELITY	EGM	7th Floor Fidelity House	10.00AM	20.10.15
INNSCOR	EGM	Royal Harare Golf Club, Harare	09.00AM	02.11.15
AFDIS	AGM	St Mannock's Lomagundi Harare	11.00AM	04.11.15
DELTA	H1 Results			12.11.15