

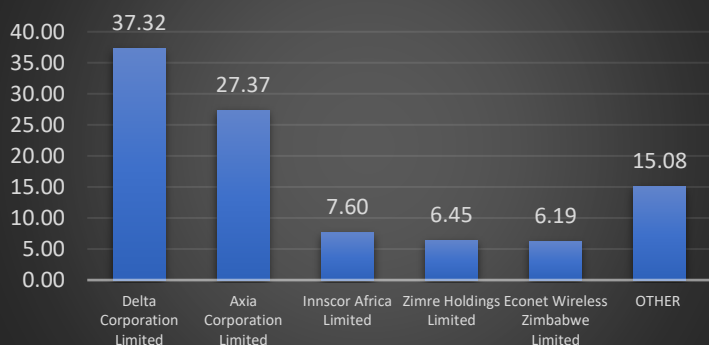


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Ariston Holdings Limited	3.2000	6.67
Willdale Limited	1.8417	5.27
Zimre Holdings Limited	4.0000	4.42
First Capital Bank Limited	8.2303	2.93
Truworthis Limited	1.9575	0.13

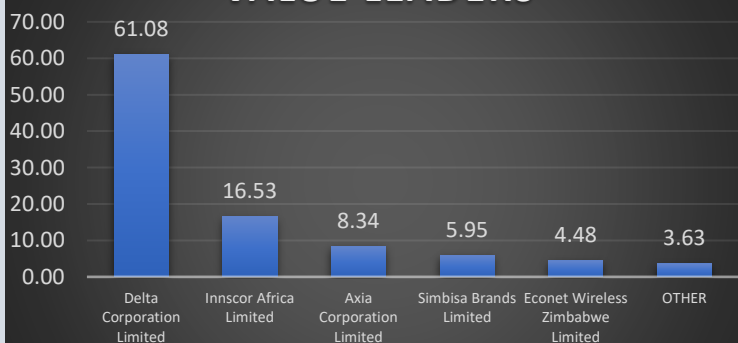
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Proplastics Limited	15.9500	14.99
Cafca Limited	166.0500	14.85
Innscor Africa Limited	166.1603	14.84
Simbisa Brands Limited	99.8707	14.20
Axia Corporation Limited	23.2724	12.96

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,148,042,803,432	3.78
Turnover ZWL \$	279,161,631.70	75.63
Foreign buys ZWL \$	19,027,160.00	-
Foreign sales ZWL \$	73,192.60	-
Volume	3,654,360	53.63

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	9,982.48	3.78
ZSE Top 10	5,410.90	5.21
ZSE-Agriculture	64.73	1.04
Mid-Cap	25,505.83	1.31

ZSE retreats further in new week...

The market commenced a new week in losses as twenty-one bears charged on five bulls to record a negative breadth of sixteen. The Blue-Chip Index suffered the heaviest knock of 5.21% to end at 5410.90pts while, the mainstream All Share Index trimmed 3.78% to 9982.48pts. The Mid-Cap Index shed 1.31% to 25505.83pts while, the ZSE Agriculture Index let go 1.04% to 64.73pts. Proplastics was the top laggard of the day after dropping 14.99% to close at \$15.9500. Trailing was cable manufacturers Cafca that dipped 14.85% to \$166.0500 as conglomerate Innscor plunged 14.84% to settle at \$166.1603. Fast foods group Simbisa tumbled 14.20% to \$99.8707. Axia held the fifth position on the fallers' table as it retreated 12.96% to \$23.2724. Agriculture concern Ariston headlined the risers' pack on a 6.67% uplift to close at \$3.2000 while, brick manufacturer Willdale improved 5.27% to \$1.8417. Zimre Holdings Limited put on 4.42% to trade at \$4.0000 while, banking group First Capital rose 2.93% to \$8.2303. Apparel retailer Truworthis completed the winners of the day on a 0.13% loss to \$1.9575.

Volumes traded surged 53.63% to 3.65m shares as Delta and Axia anchored the aggregate with respective contributions of 37.32% and 27.37%. Turnover garnered 75.63% to \$279.16m as Delta and Innscor claimed a combined 77.61% of the outturn. Nickel miner Bindura traded 10,543 shares at a stable price of USD\$0.0307. The ETFs traded mixed in the session as the duo of Cass Saddle and MIZ gained 0.56% and 0.09% to close at \$1.7900 and \$1.2111 apiece. The Old Mutual ETF slumped 7.64% to \$3.7095 while, Datvest MCS lost 3.11% to close at \$1.4034. Morgan & Co MCS was down 0.21% at \$26.5000.



EFE RESEARCH – MARKET COMMENT

19.09.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
FBC	20.09.2022	\$1.4882	30.09.2022
Mashonaland	28.09.2022	\$0.08401	06.10.2022
Zimre Holdings Limited	28.09.2022	US\$0.01374972	06.10.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
National Tyre Service	A.G.M	Virtual	10.30	28.09.2022
Fidelity	A.G.M	Virtual	14.30	29.09.2022
Unifreight	A.G.M	Harare Royal Golf Club	10.00	30.09.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplow	1%
Ariston	1%
Cash	3%

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