

Market Comment 19.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	390.62	371.31	19.31	4.94
Mining	91.47	96.89	5.42	5.93

SOURCE: ZSE

Industrials in second successive loss...

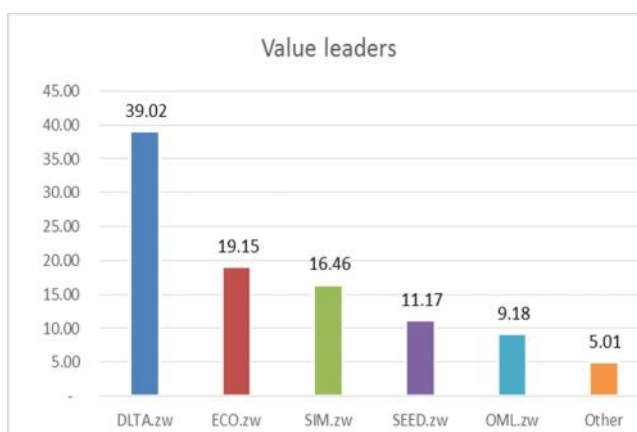
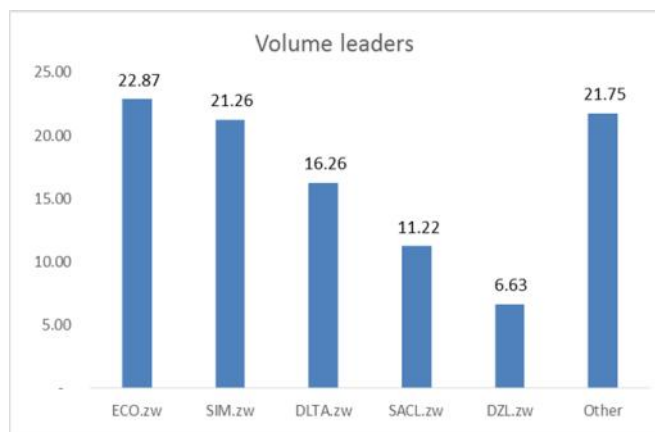
The Industrial Index suffered a second successive loss in as many sessions coming off 4.94% on profit taking. Losses in eleven bears took the Industrial Index to 371.31pts as several heavies weighed on the benchmark amongst them Delta, Hippo and Simbisa. Beverages giant Delta led the market retreat on a 15.05% slump to \$2.2937 while, banking group NMB followed with an 11.11% drop to \$0.0800. Hippo Valley slipped 9.86% to trade lower at \$1.3025 while, Dairibord let go 9.38% drop to see its shares being swapped at \$0.1450. Completing the fallers of the day was Simbisa that let go 6.93% and settled at \$0.7400. Mitigating the losses were gains attained in Ariston Holdings up 19.84% at \$0.0302, banking group CBZ gaining 10.44% to \$0.1790, Riozim rising 9.57% to \$0.8000, Old Mutual adding 7.28% to \$7.2950 and Zimplow putting on 1.90% to \$0.0107. Meanwhile, the Mining index shored up a further 5.93% to end pegged at 96.89pts.

Activity aggregates on the bourse declined as mirrored in the value outturn which slumped 51.21% to \$2.99m while, volumes exchanged dipped 69.15% to 3.13m shares. Top capitalised stocks Delta and Econet topped the value aggregates of the day with a combined contribution of 58.17% while, Econet and Simbisa topped the volumes exchanged with respective contributions of 22.87% and 21.26%. Foreign participation was also depressed as inflows of \$656,448 were recorded which accounted for 21.98% of the day's turnover while, outflows stood at \$827,087 claiming 21.69% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,507,622,295	11,031,226,932	4.75
Turnover US\$	2,986,610.96	6,121,556.47	51.21
Foreign buys US\$	656,448.03	678,109.41	3.19
Foreign sales US\$	827,087.24	2,032,027.97	59.30
No. of trades	94	137	31.39
Volume	3,125,027	10,129,163	69.15

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	% Change
ARIS.zw	3.02	0.50	19.84	DLTA.zw	229.37	40.63	15.05
CBZ.zw	17.99	1.70	10.44	NMB.zw	8.00	1.00	11.11
RIOZ.zw	80.00	6.99	9.57	HIPO.zw	130.25	14.24	9.86
OML.zw	729.50	49.50	7.28	DZL.zw	14.50	1.50	9.38
ZIMP.zw	1.07	0.02	1.90	SIM.ZW	.7400	5.51	6.93

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the

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application for a secondary listing on LSE (AIM).

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