

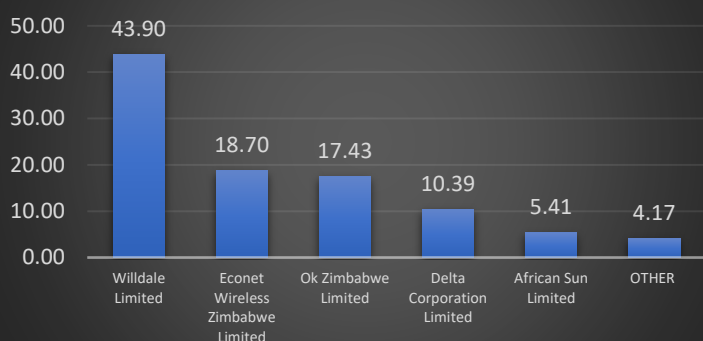


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Turnall Holdings Limited	4.5700	14.13
Edgars Stores Limited	7.8650	12.36
Rainbow Tourism Group Limited	8.5000	8.28
Delta Corporation Limited	250.1980	4.88
Willdale Limited	2.0499	2.35

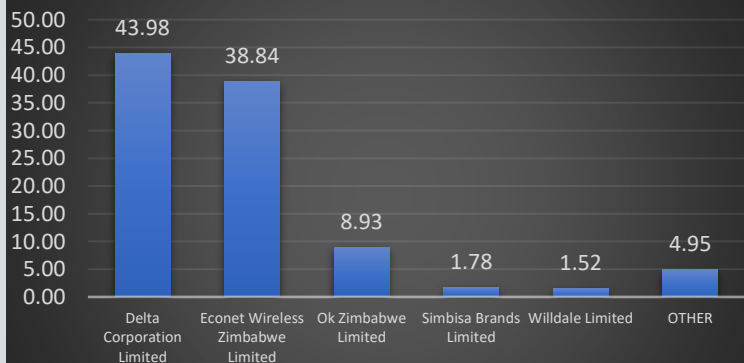
TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Bridgefort Capital Limited	16.1500	15.00
General Beltings Holdings Limited	1.3038	12.50
First Mutual Properties Limited	6.1385	12.31
Axia Corporation Limited	63.1248	7.28
Ecocash Holdings Zimbabwe Limited	37.1742	6.76

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,659,635,165,358.00	0.10
Turnover ZWL \$	670,353,427.65	185.40
Foreign buys ZWL \$	199,116,810.00	90.79
Foreign sales ZWL \$	132,378,440.00	36914.96
Volume	11,334,674	248.32

VOLUME LEADERS



VALUE LEADERS



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	14,423.98	0.10
ZSE 10	8,740.50	0.05
ZSE-Agriculture	82.46	0.40
Mid-Cap	29,774.97	0.86

ZSE in fifteen-day losing streak...

The market faltered for the fifteenth consecutive session as the mainstream All Share Index slipped 0.10% to 14423.98pts. The Agriculture and the Mid-Cap Indices went down 0.40% and 0.86% to 82.46pts and 29774.97pts in that order. Bridgefort Capital was the top laggard of the day on a 15.00% dip to \$16.1500. Following was General Beltings that shed 12.50% to \$1.3038 while, property concern FMP dropped 12.31% to settle at \$6.1385. Axia let go 7.28% to \$63.1248 as fintech group Ecocash tumbled 6.76% to \$37.1742. The pole position of the gainers' pack was held by Turnall that surged 14.13% to \$4.5700, trailed by apparel retailers Edgars that extended 12.36% to \$7.8650. Hotelier RTG put on 8.28% to \$8.5000 while, beverages group Delta added a further 4.88% to \$250.1980. Brick makers Willdale ticked up 2.35% to \$2.0499 as it reversed previous day losses.

The market closed with a negative breadth of five as fifteen counters registered losses against ten that gained ground. Activity aggregates were enhanced in Friday's session as volumes ballooned 248.32% to 11.33m shares while, turnover swelled 185.40% to \$670.35m. Volume drivers of the day were Willdale (43.90%), Econet (18.70%), OKZIM (17.43%) and Delta (10.39%). Value outturn was anchored by heavies Delta and Econet that claimed 43.98% and 38.84% respectively. On the VFEX, Bindura improved 0.65% to USD\$0.0310 as Padenga grew 1.19% to USD\$0.3400. A total of 428,405 shares worth USD\$13.510.0000 exchanged hands. Three ETFs faltered in the session with Old Mutual leading the decline on a 11.53% drop to \$5.8000. MIZ and Datvest trimmed 4.63% and 1.53% to close at \$1.1541 and \$1.6044 individually.



EFE RESEARCH – MARKET COMMENT

19.08.2022

Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Bindura	A.G.M	Virtual	09.00	25.08.2022
Zeco	A.G.M	Workington, Harare	10.00	17.08.2022
Econet Wireless Limited	A.G.M	Msasa, Harare	10.00	31.08.2022

Cautionaries

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.
OK Zimbabwe	05.08.2022	Shareholders are advised that the Company is engaged in discussions that involve a potential transaction that may have a material effect on the price of the company's shares. The transaction involves the restructuring of the company and its unbundling into a group of companies.

CASS SADDLE AGRO-BASED ETF

<u>Counter</u>	<u>Weight</u>
Natfoods	28%
BAT	15%
Tanganda	12%
Hippo	11%
Seedco	9%
TSL	9%
CFI	8%
Dairibord	3%
Zimplot	1%
Ariston	1%
Cash	3%

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