

Market Comment 19.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	139.53	137.73	1.80	1.29
Mining	38.72	35.59	3.13	8.08

SOURCE: ZSE

Heavy weight losses dominate...

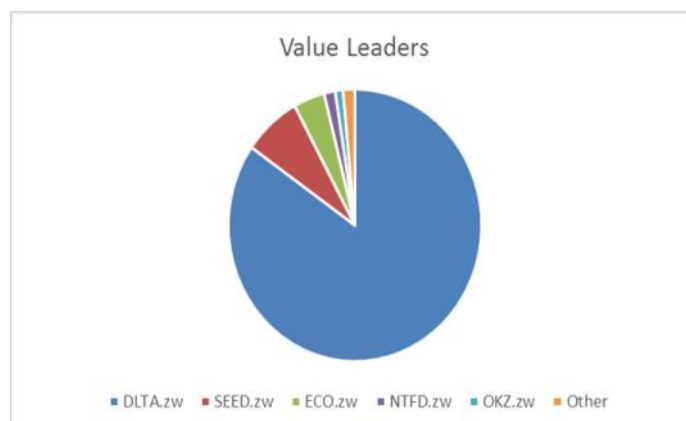
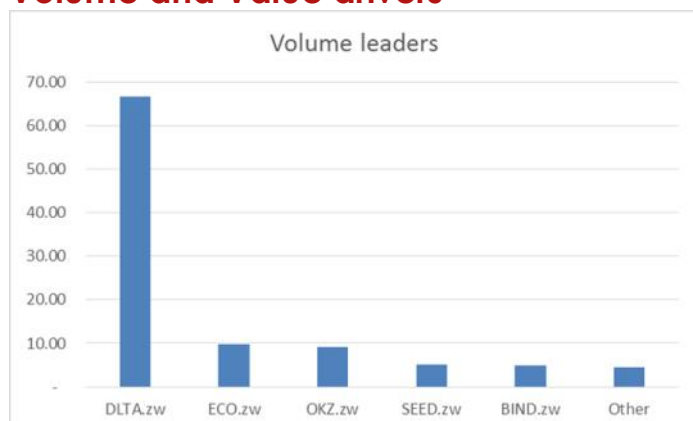
The Industrial Index extended losses in Wednesday trades giving up 1.80pts or 1.29% to close at 137.73pts as trades were dominated by top capitalized falls. SeedCo that has been holding its ground till today lost 4.53% to settle at \$1.00, ECONET gave up 3.45% to end at \$0.28, DELTA eased 2.20% to \$0.8761, OKZIM let go 3.10% to \$0.075 and HIPPO retreated 0.61% to \$0.3910. With the exception of DELTA that traded mixed with swings in intraday trades, the above mentioned stocks ended up firmly bid at their traded levels. The resources Index was not spared today and fell 3.13pts or 8.08% to settle at 35.59 pts weighed down by BINDURA that shed 6.67% to \$0.0280 and RIOZIM that dropped 14.29% to \$0.12, both on selloffs. Meanwhile Falgold and Hwange remained unchanged at \$0.0060 and \$0.0350 registering no trades.

Volumes tumbled 68.33% to 1.1mn shares while value traded slumped 35.40% to \$0.76mn. Foreign money anchored the ZSE albeit relatively less than yesterday with 41.86% declines in inflows to \$0.62mn and 65.58% drop in outflows to \$0.39m. Foreign interest of the day was largely confined to DELTA and ECONET buys and sales and the demand in SEEDCO.

Market Snapshot	Today	Previous	Change
Market Cap US\$	3,611,426,257	3,662,835,502	-1.40%
Turnover US\$	760,133.00	1,176,683.99	-35.40%
Foreign buys US\$	615,242	1,058,133	-41.86%
Foreign sales US\$	392,800	1,141,159	-65.58%
No. of trades	38	30	26.67%
Volume	1,103,273	3,483,974	-68.33%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
MEIK.zw	11.33	0.62	5.79	RIOZ.zw	12.00	2.00	14.29
				BIND.zw	2.80	0.20	6.67
				SEED.zw	100.00	4.75	4.53
				ECO.zw	28.00	1.00	3.45
				OKZ.zw	7.50	0.24	3.10

Volume and Value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15
RIO	AGM	No.1 Kenilworth Rd,Highlands,Hre	10.30am	28.08.15
NICOZ DIAMOND	AGM	Nicoz Diamond Insurance Centre	12.00pm	21.08.15