

Market Comment 19.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	375.99	383.45	7.46	1.98
Mining	167.9	168.17	0.27	0.16
ZSE 10	115.92	118.65	2.73	2.36
ZSE ALL SHARE	111.96	114.15	2.19	1.96

SOURCE: ZSE

ZSE bullish sentiment continues ...

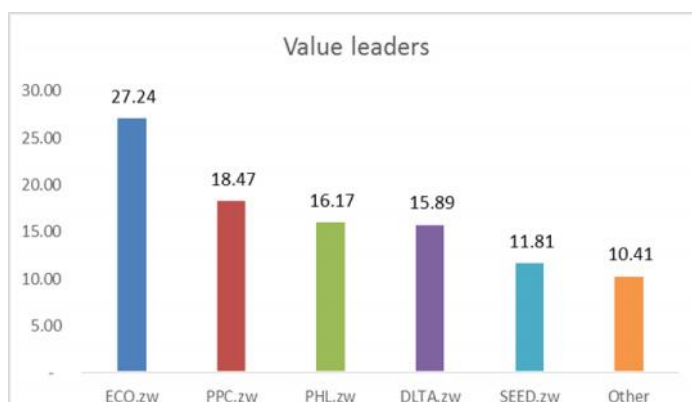
The All Share and the Industrial Indices reached a month high of 114.15pts and 383.45pts, with the former gaining a further 1.96% while, the latter added 1.98% respectively. The Top Ten Index extended 2.36% buoyed by heavies SeedCo, Delta, Econet and Innscor which put on 4.65%, 3.80%, 3.13% and 1.83% to end higher at \$2.3651, \$2.3276, \$1.1993 and \$1.3050 on firming demand for all. Telecom giant Econet declared a dividend of \$0.00772 for the first quarter ended 31 March 2018. Turnall pulled up 20% to \$0.0144 while, hotelier RTG ticked up 10% to \$0.0110 on resurgent demand. Packaging company Nampak improved 8.70% to close at \$0.1750 while, Meikles sealed the top five risers of the day with a 4.17% jump to \$0.3945. The duo of Simbisa and FMP lost 6.12% and 2.22% to end at \$0.4600 and \$0.0440 apiece. Fourteen counters gained, against two fallers while, nine sailed stable to leave the market with a positive breadth of twelve.

Volume traded plunged 26.39% to see 3.29m shares exchanged hands as Padenga, Econet, PPC and Willdale accounted for 26.01%, 22.01%, 13.98% and 10.35% in that order. Turnover dropped 5.36% to \$3.18m anchored by Econet (27.24%), PPC (18.47%), Padenga (16.17%), Delta (15.89%) and SeedCo (11.81%).

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,736,262,3030	10,736,262,303	0.0000
Turnover US\$	3,183,961.90	3,364,285.92	5.36
Foreign buys US\$	-	438,392.98	100.00
Foreign sales US\$	-	1,218,640.58	100.00
No. of trades	90	140	35.71
Volume	3,285,955.00	4,464,203	26.39

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
TURN.zw	1.44	0.24	20.00	SIM.zw	46.00	3.00	6.12
RTG.zw	1.10	0.10	10.00	FMP.zw	4.40	0.10	2.22
NPKZ.zw	17.50	1.40	8.70				
SEED.zw	236.51	10.51	4.65				
MEIK.zw	39.45	1.58	4.17				

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18
Delta	27.07.18	\$0.0200	31.07.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18
BAT	Analyst briefing	1 Manchester Road, Southerton, Harare	1000hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.