

Market Comment 19.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	389.13	376.95	12.18	3.13
Mining	169.15	165.94	3.21	1.90
ZSE 10	121.21	116.46	4.75	3.92
ZSE ALL SHARE	116.75	113.09	3.66	3.13

SOURCE: ZSE

Activity aggregates enhances as Indices continue to falter ...

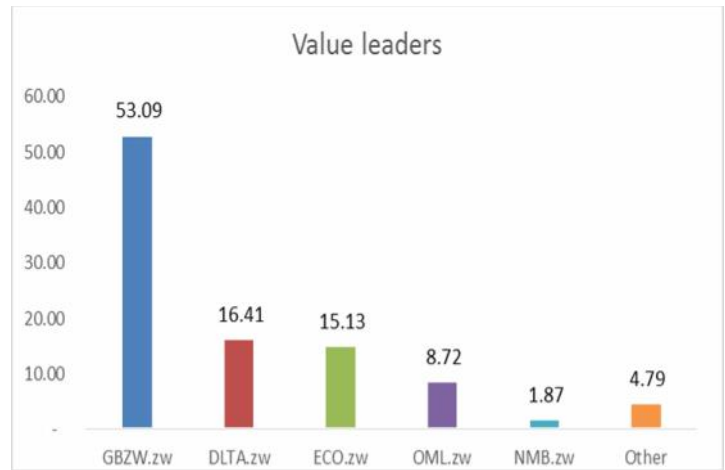
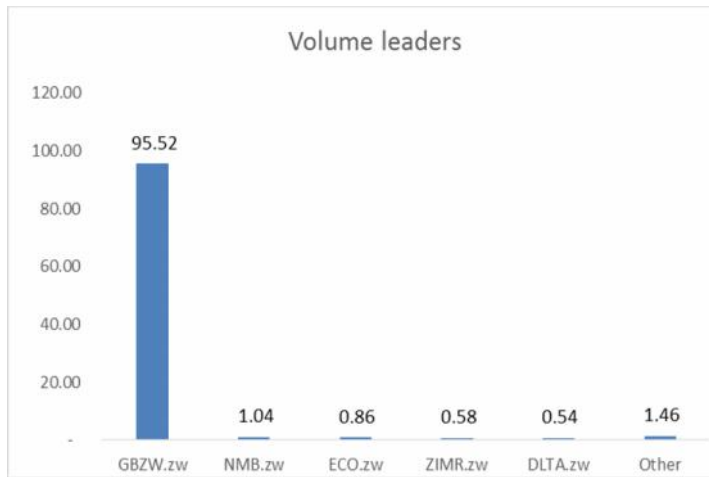
A rare trade in Getbucks highlighted Tuesday's trading session as 45m shares exchanged hands claiming 95.52% of total volumes traded and 53.09% of the value outturn. Other notable value contributors were Delta and Econet with 16.41% and 15.13% respectively. Turnover for the day closed at \$3.14m representing a 10.69% rise while, volumes ballooned 1489.69% to see circa 47.11m shares being swapped. Foreign purchases were a mere \$12,768.22 while, sales stood at \$402,044.04 to register a net funds outflow position of \$389,275.82.

The All Share and the Industrial Indices lost an identical 3.13% to close at 113.09pts and 376.95pts apiece. The Top Ten Index retreated 3.92% to 116.46pts mainly dragged down by Delta and Old Mutual which plunged 11.33% and 3.14% to close at volume weighted prices of \$2.0381 and \$6.0045 respectively. FML let go 11.11% to \$0.1600 while, Afdis shed 2.38% to end at \$1.4500. The Mining Index succumbed 1.90% to 165.94pts with RioZim weighing on the resources Index after a 2.75% loss to \$1.4588 having traded at an intra-day low of \$1.4500. Mitigating losses for the day was banking group NMB which gained 8.50% to settle at \$0.1200 with Mashonaland holdings trailing after putting on 4.55% to settle at \$0.0230. Telecoms giant Econet added 0.53% to \$1.1672, ending with a spread of \$1.100-\$1.1500. Simbisa brands ticked up 0.31% to \$0.4816, closing well offered at \$0.4900. Barclays wrapped the top five market gainers after extending 0.28% to \$0.0712. The market was bearish as nine bears took charge against only six bulls to register a negative breadth of three.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,850,428,333	11,201,198,901	3.13
Turnover US\$	3,136,432.89	2,833,554.68	10.69
Foreign buys US\$	12,768.22	235,658.30	94.58
Foreign sales US\$	402,044.04	325,549.38	23.50
No. of trades	70	155	54.84
Volume	47,110,405	2,963,501	1489.69

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
NMB.zw	12.00	0.94	8.50	DLTA.zw	203.81	26.04	11.33
MASH.zw	2.30	0.10	4.55	FML.zw	16.00	2.00	11.11
ECO.zw	116.72	0.61	0.53	OML.zw	600.45	19.46	3.14
SIM.zw	48.16	0.15	0.31	RIOZ.zw	145.88	4.12	2.75
BARC.zw	7.12	0.02	0.28	AFDS.zw	145.00	3.54	2.38

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.

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