



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	20,986.91	20,792.40	194.51	0.93
ZSE 10	13,494.55	13,351.99	142.56	1.06
MID CAP	37,572.53	37,572.53	0.00	0.00
INDUSTRIAL	69,250.71	68,605.26	645.45	0.93

SOURCE: ZSE

Market in marginal losses...

The ZSE recorded marginal losses in the penultimate session of the week amidst constrained liquidity. The All-Share Index and the Old Industrials lost a similar 0.93% to see the former close at 20792.40pts and the latter at 68605.26pts. The ZSE Top Ten Index declined 1.06% to settle at 13351.99pts while, the Mid cap Index lost an insignificant 0.00001% to end at 37572.53pts. Turnall extended its losses from the prior session after plunging 13.40% to close at \$4.8131. Brick manufacturers Willdale dropped 12.16% to end at \$2.7200, as Mashonaland tripped 10.42% to \$3.2934. Property company FMP trimmed 5.86% to settle at \$6.9858 reversing prior session's gains. Construction group Masimba capped the top five shakers of the day on a 5.26% retreat to \$60.0000 on scrappy 500 shares.

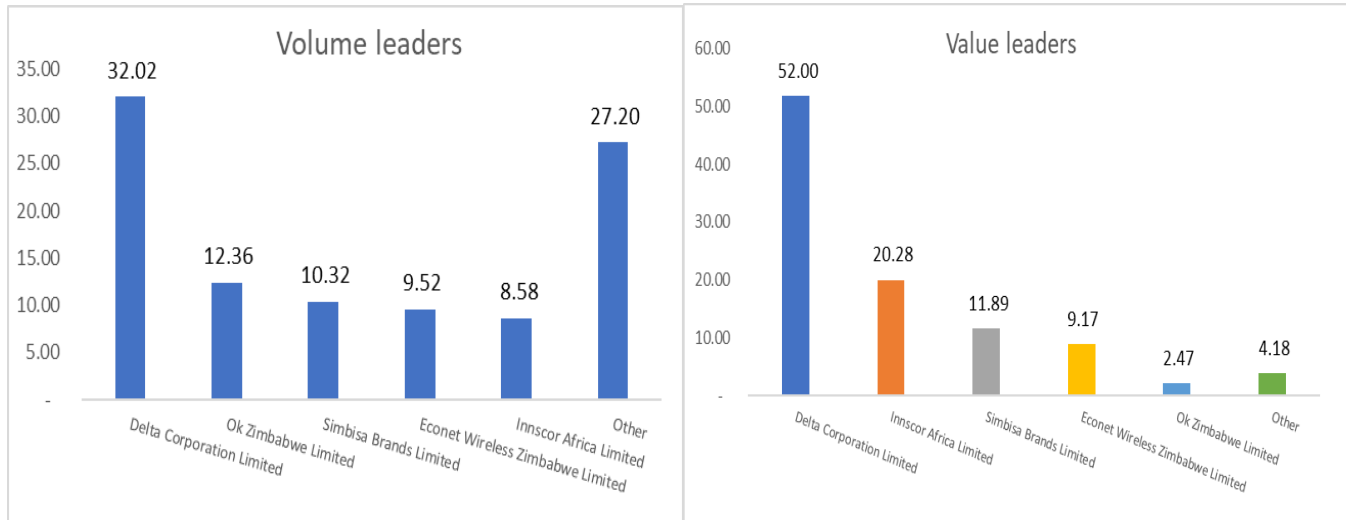
Truworthis headlined the gainers of the day on a 15.00% surge to \$1.7250 while, Ariston strengthened yesterday's gains on a 6.46% uplift to \$3.9250. Dairibord put on 1.60% to \$53.0000 while, Star Africa added 1.53% to \$1.9993. First Mutual Holdings rose 1.12% to \$16.3587 as it completed the top five winners of the day. Volume of shares grew 16.22% to 0.91m shares while, turnover jumped 87.62% to \$173.01m. Delta, OKZIM, Simbisa, Econet and Innscor anchored the volume aggregate as they accounted for a shared 72.80% of the outturn. Heavies Delta, Innscor, Simbisa and Econet were the top value drivers of the day with respective contributions of 52%, 20.28%, 11.89% and 9.17%. Local purchases accounted for 97.78% of turnover while, sales accounted for 61.05% of the same. On the VFEX, Bindura dipped 19.96% to \$0.0393 on 739,170 shares. Datvest MCS slumped 2.64% to \$2.0350, as Old Mutual ETF went down 0.47% to \$9.2019 while, Morgan and Company ETF was stable at \$25.0000. Elsewhere, African Sun released Q1 trading update in which it reported a top-line growth of 242% to \$1.65bn in inflation adjusted terms.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,388,684,823,513.00	2,411,031,186,125.00	0.93
Turnover ZWL \$	173,012,175	92,216,535	87.62
Foreign buys ZWL \$	3,832,315.00	440,321.75	770.34
Foreign sales ZWL \$	67,393,190.00	1,058,121.00	6269.14
No. of trades	353	425	16.94
Volume	908,108.00	781,348.00	16.22

Today's Gainers	Price	Change	% Change
Truworthis Limited	1.7250	0.23	15.00
Ariston Holdings Limited	3.9250	0.24	6.46
Dairibord Holdings Limited	53.0000	0.84	1.60
Starafriacorporation Limited	1.9993	0.03	1.53
First Mutual Holdings Limited	16.3587	0.18	1.12

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	4.8131	0.75	13.40
Willdale Limited	2.7200	0.38	12.16
Mashonaland Holdings Limited	3.2934	0.38	10.42
First Mutual Properties Limited	6.9858	0.43	5.86
Masimba Holdings Limited	60.0000	3.33	5.26

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$210.0000	0.0000	\$210.0000	-	\$213.0000	\$100.0000	\$17,432,460,990

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022
African Sun	06.05.2022	\$0.08159 & USD\$0.0003548	31.05.2022
Old Mutual Zimbabwe	13.05.2022	\$2.4800	23.05.2022
Proplastics	20.05.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
Afdis	31.05.2022	US\$0.003	04.07.2022

Upcoming Events

Company	Event	Venue	Time	Date
Dairiboard	A.G.M	Virtual	12.00hrs	02.06.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.
GBH	18.05.2022	The company advices stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.