



Index	Previous	Today	Move pts	Change %
Industrial	18,301.61	17,964.38	337.24	1.84
Mining	6,455.38	6,492.88	37.50	0.58
ZSE 10	3,192.20	3,114.07	78.13	2.45
ZSE ALL SHARE	5,571.69	5,471.21	100.48	1.80

SOURCE: ZSE

## Market stretches losses ...

The mid-week session was characterized by extended losses from yesterday as profit taking took its toll across the board. Resultantly, the mainstream All Share Index dropped 1.80% to close at 5471.21pts with the Industrials easing a further 1.84% to end at 17964.38pts. The Top Ten Index was the major casualty amongst the Indices as it dipped 2.45% to settle at 3114.07pts. The Minings were the only index to close in the positive as it rose 0.58% to close at 6492.88pts. Leading the laggards of the day was construction group Masimba which slumped 14.62% to \$19.5766, where demand could be found. Banking group ZB lost a further 9.09% to reach \$50.0000 on scrappy 100 shares. FMP was 8.11% down at \$8.4543, reversing its prior session's gains with conglomerate Innscor sliding 7.62% to \$82.8276. Fintech group Cassava rolled back to \$16.8326 on a 6.77% drop and completed the top five losers set. Other losses were registered in Delta, Econet, OKZim, Simbisa, Hippo and Axia. Overall, the market recorded a negative breadth as twenty four counters lost ground against sixteen that went up while, five remained unchanged.

Topping the winners of the day was Getbucks which surged by a further 20% for the third consecutive session, as the banking group reached an all-time high of \$1.2450. Mining house RioZim was 11.82% higher at \$24.6000 while, Art corporation rebounded 11.46% to close at \$8.9583. Property concern Mash was 6.50% firmer at \$3.4665 with the insurer FML adding 6.37% to \$24.9990. Activity was mainly confined to few selected counters namely FML, Masimba and Econet. The trio anchored both the volumes and values of the day on a combined 66.52% and 81.24% respectively. Foreign purchases claimed 19.53% while, sales added 24.71% of the day's turnover.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	608,684,906,299	619,981,317,131	1.82
Turnover ZWL \$	152,083,424.30	143,499,675.30	5.98
Foreign buys ZWL \$	29,698,661.70	26,365,031.50	12.64
Foreign sales ZWL \$	37,578,689.75	41,462,966.25	9.37
No. of trades	463	729	36.49
Volume	7,941,182	10,609,662	25.15

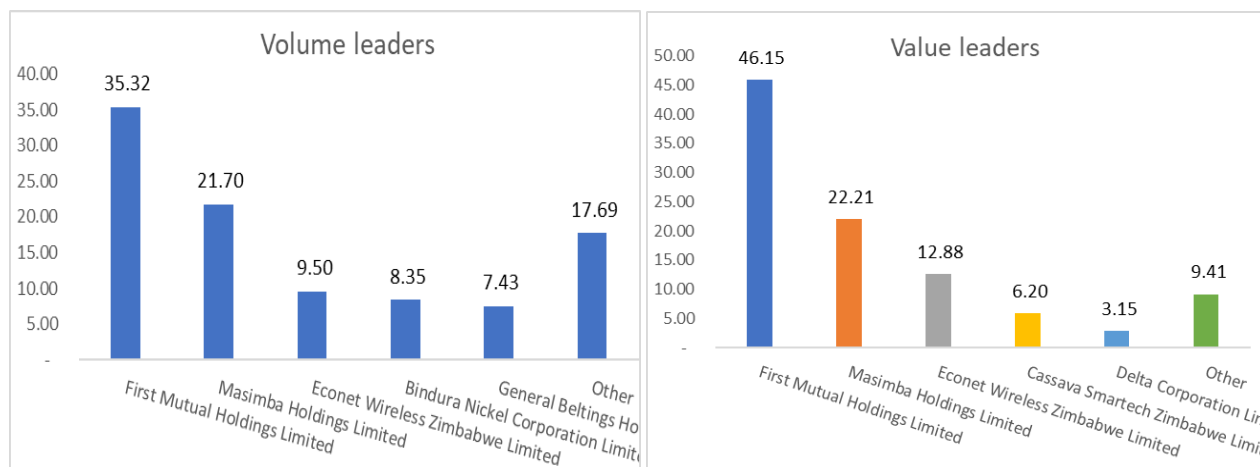
  

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	124.50	20.75	20.00
Riozim Limited	2,460.00	260.00	11.82
Amalgamated Regional Trading (Art) Holdings Limited	895.83	92.13	11.46
Mashonaland Holdings Limited	346.65	21.16	6.50
First Mutual Holdings Limited	2,499.90	149.65	6.37

Today's Losers	Price	Change	% Change
Masimba Holdings Limited	1,957.66	335.20	14.62
Zb Financial Holdings Limited	5,000.00	500.00	9.09
First Mutual Properties Limited	845.43	74.57	8.11
Innscor Africa Limited	8,282.76	683.61	7.62
Cassava Smartech Zimbabwe Limited	1,683.26	122.22	6.77

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9252	1.85	2.0000	1.0000	2.1600	500000	\$962614.50

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual	10.30am	04.06.2021
ZIMPLOW	AGM	Southerton, Harare	10.00hrs	10.06.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.